

MONDAY



WEEKLY EQUITY REPORT

19 MAR TO 23 MAR 2018

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- Among global events, the US Federal Reserve's two-day monetary policy meeting is scheduled on March 20-21. Strengthening labor market and a steady increase in price pressures could pave the way for the Federal Reserve to raise interest rates in upcoming meeting. The US central bank has forecast three rate increases for this year, but there are also expectations that it will raise its projection to four hikes at the meeting.
- Global macro economic data releases, the movement of rupee against the dollar, crude oil price movement, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will determine the market's direction next week.
- Sandhar Technologies is hitting the primary market with an initial public offer (IPO) next week. The issue opens on Monday, 19 March 2018 and closes on Wednesday, 21 March 2018. The price band for the issue is Rs 327 to Rs 332 per share. It is a component supplier primarily catering to automotive OEMs. It is in the business of designing and manufacturing a diverse range of automotive components, parts and systems, largely focused on safety and security systems of vehicles.
- Japan's Nikkei flash Manufacturing Purchasing Managers' Index (PMI) data for the month of March is scheduled on Thursday, 22 March 2018. On the same day, the Eurozone preliminary Markit PMI Composite data for March is also slated to release. A meeting of European Council is scheduled on Friday, 23 March 2018.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	33176.00	33307.14	-0.39%
NIFTY	10195.00	10226.85	-0.31%
MIDCAP	16219.13	15987.27	1.45%
SMLCAP	17576.44	17305.92	1.56%
METAL	13918.65	13996.9	-0.56%
OIL&GAS	14995.91	15052.16	-0.37%
AUTO	24207.82	24253.45	-0.19%
TECK	6633.28	6648.64	-0.23%
BANKEX	27610.29	27347.55	0.96%
IT	12317.75	12402.82	-0.69%
FMCG	10298.31	10278.73	0.19%
HC	13505.81	13449.78	0.42%
PSU	7991.13	7978.31	0.16%
CD	21781.75	21345.14	2.05%
POWER	2139.56	2136.83	0.13%
CG	18367.87	18464.71	-0.52%
REALTY	2383.94	2385.52	-0.07%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	24946.51	25,335.74	-1.54%
NASDAQ	7481.99	7,560.81	-1.04%
FTSE	7164.14	7,224.51	-0.84%
NIKKEI	21676.51	21,469.20	0.97%
HANGSENG	31501.97	30,996.21	1.63%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Jai Prakash Associates	20.9	49.82
MMTC Ltd.	67.25	47.16
Vakrangee	248.15	26.8
Syndicate Bank	62.7	15.47
Jai Corp Ltd.	146.95	14.49

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Bombay Burmah	1204.25	-10.44
Welspun Corp	151.1	-9.06
Coal India Ltd.	278.7	-8.53
Sobha	507.8	-8.01
eClerx Services	1275.25	-7.67



SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9798	9970	10098	10269	10398	10569	10698

MOVING AVERAGE

MA20	MA50	MA100	MA200
10473	10025	9243	8646



In the week ended Friday, 16 March 2018, pulled by the sharp fall in the last trading session amid renewed concerns of global trade war and policy uncertainties of Trump administration in US, the world's biggest economy.

the S&P BSE Sensex fell 131.14 points or 0.39% to settle at 33,176. The Nifty 50 index declined 31.70 points or 0.31% to settle at 10,195.15.

Nifty likely to trade in the range between 9789-10700

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
HEG Ltd.	3,144.65
TV18 Broadcast	66.60
Lakshmi Machine Work	6,896.85
KPIT Technologies	228.10
HG Infra Engineering	296.65

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Tata Motors	340.10
Aditya Birla Capital	148.15
Glaxosmithkline	2,239.10
Max Fin. Ser.	446.70
Aditya Birla Fashion	140.75

FII ACTIVITY

DATE	FIGURES IN CRORE
12/03	+374.65
13/03	+7028.42
14/03	-258.98
15/03	-705.40
16/03	-150.40
NET	+6288.29

DII ACTIVITY

DATE	FIGURES IN CRORE
12/03	-464.59
13/03	+1613.39
14/03	-432.03
15/03	+256.45
16/03	-770.53
NET	+202.69

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
RAMKY INFRA	B	199	207
STAR	B	693	730
FSL	B	49.8	53
TORRENT POWER	B	250	260
HIMADRI SPECIAL	B	156	162

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
GSS Infotech	62.7
Simbhaoli Sugars	14.7
Ruchi Soya Ind.	18.35
ITDC	494.5
Jaiprakash Associate	20.9

Buy on dips & Sell on rise with Stop-loss of 3%



BOARD MEETING AND RESULTS THIS WEEK:

19 MARCH:

- KIOCL, NLCINDIA

20 MARCH:

- ASHOKA, DLF, JENBURFH, NRBBEARING

21 MARCH:

- IMFA, ISGEC

22 MARCH:

- NO RESULT

23 MARCH:

- SBILIFE



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