

Keep an Eye on Changing Market Place.....

17, AUG 2013

Top Stories This Week

- ≈ RBI notifies ban on import of gold coins, medallions: -20 percent of gold imports, including dore bars, to be used for exports, -Imported gold sale for local use only on full upfront payment, -RBI may issue fresh circular on gold, -RBI may modify certain aspects of July 22 circular.
- ≈ RBI details steps to cut forex outflows by resident Indians: -Indian company can invest overseas up to 100 percent of networth versus 400 percent, -Individual forex outflow limit cut to USD 75,000 per year from USD 200,000, -Individual cannot use forex for buying realty abroad, -Current measures aimed at moderating forex outflows, -Will consider genuine forex needs under approval route, -Current forex restrictions not to apply to navratna PSUs.
- ≈ Biocon launches Alzumab biologic drug in India (Alzumab used in treatment of Psoriasis, Autoimmune Diseases), Biocon says:-Alzumab is world's first Anti-CD6 antibody to hit market, -Company in talks to develop partnerships for Alzumab.
- ≈ Mobile call rates set to rise by 10 paise per minute (Around 15 percent increase).

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	18598	18789	(1.02)
NIFTY	5507	5565	(1.04)
MIDCAP	5439	5409	0.55
SMLCAP	5269	5234	0.67
METAL	6953	6855	1.43
OIL&GAS	8161	8344	(2.19)
AUTO	10619	10215	3.95
TECK	4264	4269	(0.12)
BANKEKX	10800	11204	(3.61)
IT	7443	7467	(0.32)
FMCG	6472	6529	(0.87)
HC	8984	8809	1.99
PSU	5169	5215	(0.88)
CD	5893	6197	(4.91)
POWER	1394	1417	(1.62)
CG	7295	7522	(3.02)
REALTY	1263	1249	1.12

Global Indices

DOW	15081	15425	(2.23)
NASDAQ	3602	3660	(1.58)
FTSE	6499	6583	(1.28)
NIKKEI	13650	13615	0.26
HANGSENG	22517	21807	3.26

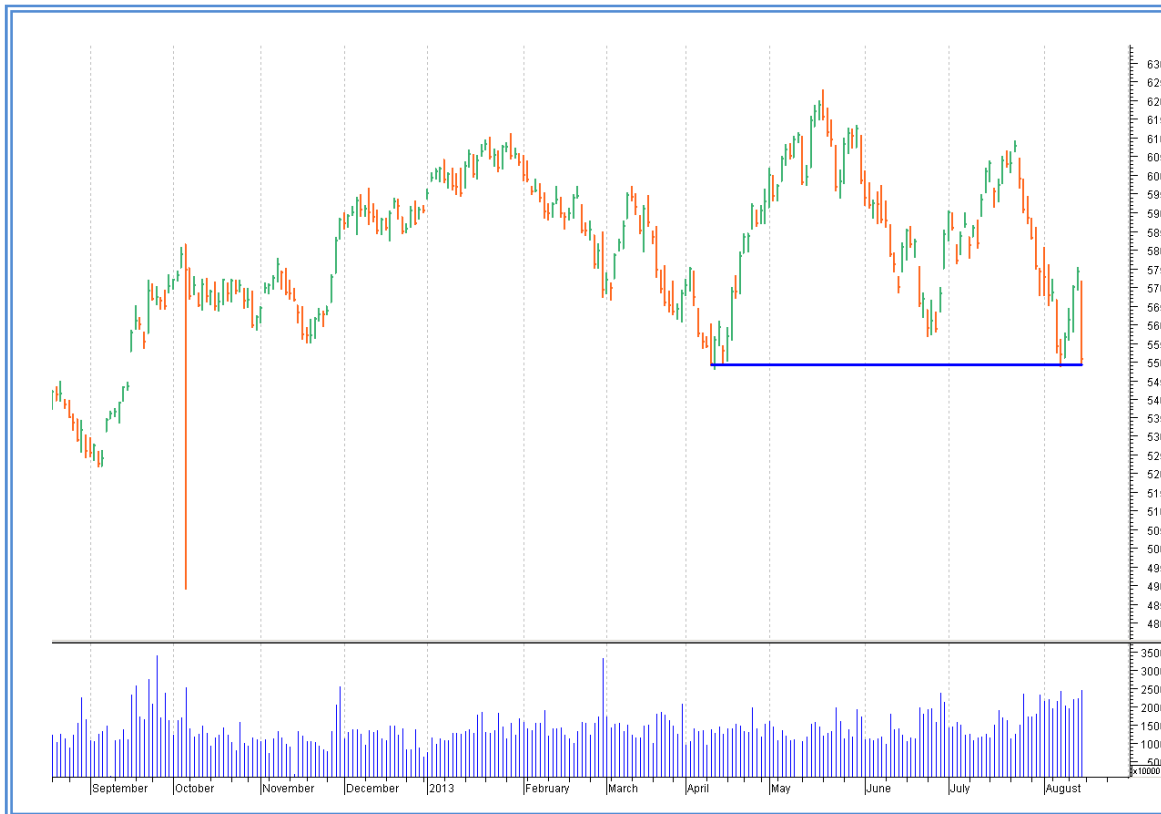
Top Gainers Weekly

Scrip	Price	% Chg
RANBAXY	379	40.75
ESSAROIL	63	33.65
MUTHOOTFIN	95	25.79
AURBINDOPHARM	186	25.16
WOCKPHARMA	460	20.68

Top Losers Weekly

Scrip	Price	% Chg
MCX	243	26.70
CADILAHEALTHC	662	11.00
SYNDIBANK	67	10.06
FEDERALBK	309	8.48
CESC	296	7.98

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5300	5400	5450	5507	5590	5650	5700
Moving Averages						
20DMA		50DMA		100DMA		200DMA
5780		5800		5840		5850

Market Commentary

Key benchmark indices slumped on Friday, 16 August 2013, wiping out all the gains posted in the first three trading sessions of a truncated week. The Sensex hit its lowest closing level in over seven weeks. The CNX Nifty hit its lowest level in more than 18 weeks. The RBI curbs on forex outflows announced on Wednesday, 14 August 2013, to stem rupee's slide rattled investor sentiment. Fears that the Federal Reserve will begin to scale back its monthly bond buys in September 2013 also dampened sentiment. For the next week the trend in investment by foreign institutional investors (FIIs), movement of rupee against the dollar, and trend in global markets will dictate trend on the domestic bourses in the near term.

Stocks at 52 wk High

Scrip	Cmp
ESCORTS	89
DREDGCORP	302
IDEA	172
NATCOPHARMA	622
ABIRLANUVO	1225

Stocks at 52 wk Low

Scrip	Cmp
BHEL	105
BANKINDIA	162
CANBK	224
IDBIBANK	57
LT	757

FII Activity

Date	Figures in crore
12/08	408.36
13/08	227.08
14/08	247.96
15/08	N.A.
16/08	-563.23
Net	320.17

DII Activity

Date	Figures in crore
12/08	258.81
13/08	115.29
14/08	249.28
15/08	N.A.
16/08	732.23
Net	1355.61

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
BHEL	S	106	90
TATAPOWER	S	73	68
HEORMOTOCO	B	1985	2035
GAIL	S	298	275
WIRPO	B	456	470

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
RBN	41
EXIDEIND	131
VIDEOIND	171
SREINFRA	21
INDIAINFO	48

Week Ahead**BOARD MEETING THIS WEEK:**

20 AUG: EVERONN: To consider inter-alia among other things, the Debt Restructuring Plan through a Scheme of Arrangement.

21 AUG: JBFIND: BOARD MEETING FOR BUYBACK OF SHARES.

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