

MONDAY



WEEKLY EQUITY REPORT

08 JULY 2019 TO 12 JULY 2019

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- Quarterly earnings, macroeconomic data, progress of monsoon, trend in global markets, the movement of rupee against the dollar and crude oil price movement will dictate market trend. Investors will also keep a watch on inflows from foreign portfolio investors (FPIs) and domestic institutional investors (DIIs).
- The Q1 June 2019 earnings season begins next week. IT major Tata Consultancy Services (TCS) announces Q1 result on 9 July 2019. Another IT major Infosys will announce Q1 result on 12 July 2019.
- On the political front, developments in the Budget session of Parliament will be closely watched. The Budget session began on June 17 and will end on July 26.
- On the macro front, industrial production data for May 2019 will be unveiled on Friday, 12 July 2019. India's industrial production rose 3.4% from a year earlier in April 2019, following an upwardly revised 0.4% gain in the previous month.
- Inflation rate for June 2019 will be announced on Friday, 12 July 2019. Retail price inflation rate rose to 3.050/0 year-on-year in May 2019 from an upwardly revised 2.990/0 in the previous month.
- On the global front, investors are awaiting the release of the nonfarm payrolls report for June on Friday, 5 July 2019 which could provide clues as to whether the U.S. Federal Reserve would cut interest rates at its monetary policy meeting later in July.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	39513.39	39394.64	0.30%
NIFTY	11811.2	11788.8	0.19%
MIDCAP	14725.65	14808.34	-0.56%
SMLCAP	14141.83	14239.33	-0.68%
METAL	10601.47	11107.22	-4.55%
OIL&GAS	14487.13	14803.26	-2.14%
AUTO	17692.26	17904.15	-1.18%
TECK	7528.37	7674.21	-1.90%
BANKEK	35340.51	34971.86	1.05%
IT	15249.96	15654.11	-2.58%
FMCG	11505.35	11361.92	1.26%
HC	12719.23	12889.34	-1.32%
PSU	7763.68	7832.33	-0.88%
CD	25358.98	26128	-2.94%
POWER	2074.61	2093.86	-0.92%
CG	19675.59	19855.41	-0.91%
REALTY	2172.96	2201.44	-1.29%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	26922.1	26600	1.21%
NASDAQ	8,161.79	8,006.24	1.94%
FTSE	7553.14	7425.63	1.72%
NIKKEI	21746.4	21275.9	2.21%
HANGSENG	28774.8	28542.6	0.81%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Manpasand Beverage	45.2	27.5
Adani Power Ltd.	63.7	24.17
Indiabulls Housing F	727	19.69
Reliance Com	1.55	17.42
Corporation Bank	28.3	11.86

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
UPL	666.3	-28.92
Quess Corp	444.4	-23.24
Cox & Kings L	28.35	-22.22
YES Bank Ltd.	88.2	-18.86
KRBL Ltd.	253.45	-18.15



1-Nifty 50 - 05/07/19

F7

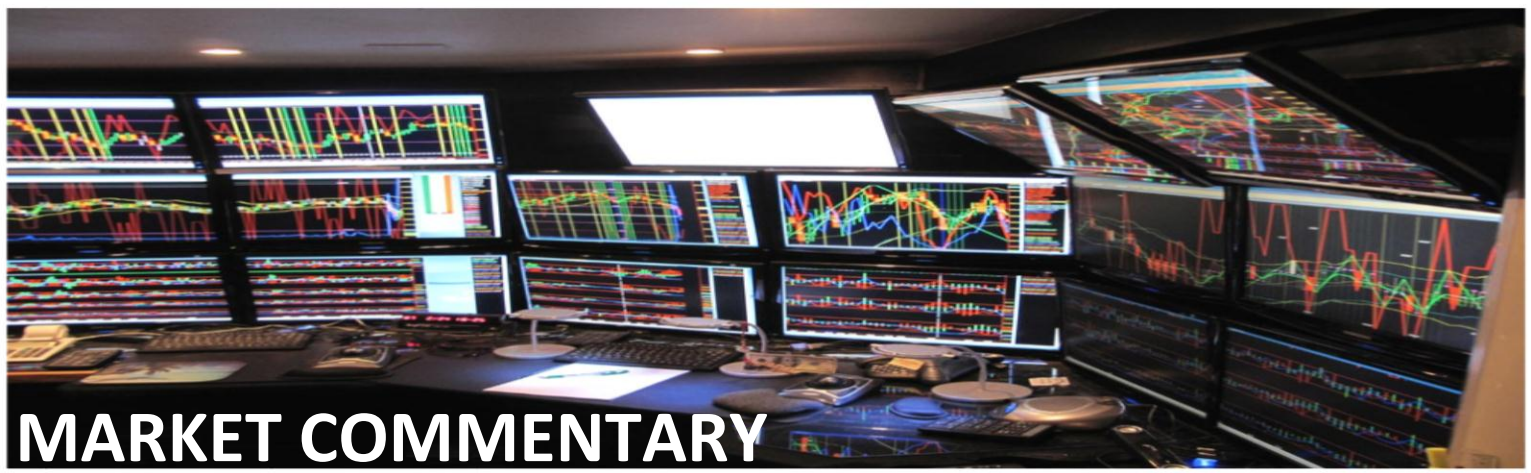


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
11396	11523	11656	11783	11916	12043	12176

MOVING AVERAGE

MA20	MA50	MA100	MA200
11559	11167	10790	9606



In the week ended Friday, 5 July 2019, the Sensex rose 118.75 points or 0.30% to settle at 39,513.39. The Nifty 50 index rose 22.30 points or 0.19% to settle at 11,811.15. The BSE Mid-Cap index fell 82.69 points or 0.56% to settle at 14,725.65. The BSE Small-Cap index fell 97.5 points or 0.68% to settle at 14,141.83. The barometer index, the S&P BSE Sensex, rose 291.86 points or 0.74% to 39,686.50. The Nifty 50 index rose 76.75 points or 0.65% to 11,865.60. Key benchmark indices ended higher for the second consecutive trading session on Tuesday, 2 July 2019. The barometer index, the S&P BSE Sensex, rose 129.98 points or 0.33% to 39,816.48. The Nifty 50 index rose 44.70 points or 0.38% to 11,910.30. Nifty likely to trade in the range between 11400-12200

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
HDFC	2,278.65
SBI	370.60
Bajaj Finance	3,719.00
Bharti Airtel	364.85
Bajaj Finserv	8,437.80

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Maruti Suzuki	6,364.75
Biocon	239.75
New India Assurance	149.70
Yes Bank	88.20
TVS Motor	424.25

FII ACTIVITY

DATE	FIGURES IN CRORE
01/07	426.53
02/07	-512
03/07	-390.18
04/07	-28.95
05/07	-89.38
NET	-594

DII ACTIVITY

DATE	FIGURES IN CRORE
01/07	-50.99
02/07	141.09
03/07	287.57
04/07	58.59
05/07	275.63
NET	+712

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
IBVENTURE	B	337	360
IBULHSGFIN	B	730	780
COLPAL	B	1180	1220
ITC	B	280	290
ICICIPRU	B	400	415

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Indiabulls Ventures	336.3
Take Solutions	131.95
Linde India	531.6
DCM Shriram	573.5
L&T Finance Holdings	123.9

Buy on dips & Sell on rise with Stop-loss of 3%



WOMEN Desk



204 Amardarshan Building 3rd floor Saket Nagar , Indore-452018

Call: 0731-4797170-173 Mob: +91-9303172345 / Toll Free: 18001030059 / SMS: <INDIRA> to 56070

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