

13 NOV to 17 NOV 2017



Indira Securities Pvt. Ltd.

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# Keep an Eye on Changing Market Place...



# TOP STORIES THIS WEEK

- On the macro front, the provisional figures of direct tax collections up to October 2017 showed that net collections were at Rs 4.39 lakh crore, which is 15.2% higher than the net collections for the corresponding period of last year. Net direct tax collections represent 44.8% of the total budget estimates of direct taxes for FY 2017-2018 (Rs 9.8 lakh crore). Gross collections (before adjusting for refunds) increased by 10.7% to Rs 5.28 lakh crore during April-October 2017. Refunds amounting to Rs 89507 crore were issued during April 2017 to October 2017, Ministry of Finance said in a statement after market hours on 7 November 2017.
- The company announced that retail sales of its luxury car unit, Jaguar Land Rover rose 0.2% at 46,418 vehicles in October 2017 over October 2016. The results reflect growing sales of the Range Rover Velar and the new Discovery offset by lower sales of the Range Rover and Range Sport in advance of the 18 model year refresh, including PHEV models, as well as the Range Rover Evoque and Jaguar XE. The announcement was made during market hours on 7 November 2017.
- The ratio of gross NPAs to gross advances stood at 9.83% as on 30 September 2017 as against 9.97% as on 30 June 2017 and 7.14% as on 30 September 2016. The ratio of net NPAs to net advances stood at 5.43% as on 30 September 2017 as against 5.97% as on 30 June 2017 and 4.19% as on 30 September 2016.

#### WEEKLY INDICES

WEEKET HADICI	WEEKLY INDICES				
INDEX	CLOSE	PREV.	<b>CHANGE %</b>		
		CLOSE			
SENSEX	33314.56	33685.56	-1.10%		
NIFTY	10321.75	10452.50	-1.25%		
MIDCAP	16562.69	16713.11	-0.90%		
SMLCAP	17643.82	17856.03	-1.19%		
METAL	14633.62	14943.81	-2.08%		
OIL&GAS	15978.51	16524.06	-3.30%		
AUTO	24931.75	25267.72	-1.33%		
TECK	6122.39	6018.07	1.73%		
BANKEX	28920.88	29092.13	-0.59%		
IT	10732.63	10383.02	3.37%		
FMCG	10353.35	10305.86	0.46%		
НС	13858.88	14530.35	-4.62%		
PSU	9370.40	9557.94	-1.96%		
CD	20524.52	18602.22	10.33%		
POWER	2291.08	2347.12	-2.39%		
CG	18736.10	18601.39	0.72%		
REALTY	2307.89	2375.83	-2.86%		

#### **GLOBAL INDICES CHANGES**

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	23422.21	23516.26	-0.40%
NASDAQ	6750.94	6714.94	0.54%
FTSE	7432.99	7560.35	-1.68%
NIKKEI	22536.50	22539.12	-0.01%
HANGSENG	29165.50	28603.61	1.96%

#### **TOP GAINERS WEEKLY**

SCRIPT	PRICE	CHANGE %
JaiprakashAssociates	19.85	+10.89
L&T Infotech	937.55	+15.60
Crompton Greaves Con	258.00	+15.52
Redington (India) Lt	199.00	+12.55
GlaxoSmithKlineConsu	6116.35	+11.01

### **TOP LOSERS WEEKLY**

SCRIPT	PRICE	CHANGE %
Reliance Capital	489.00	-12.32
Lupin Ltd.	837.00	-19.03
Reliance Com	13.25	-16.40
GSFC	140.95	-13.71
Videocon Industries	14.00	-12.50



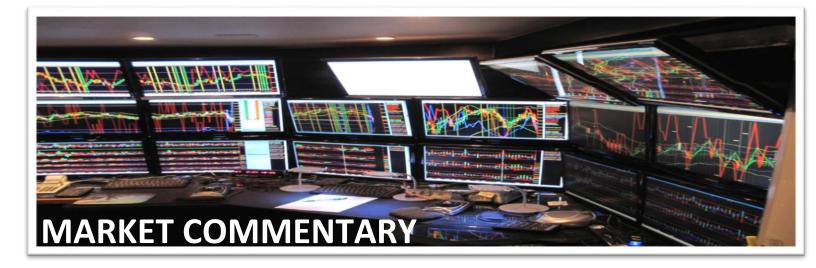


#### **SUPPORT AND RESISTANCE**

<b>S</b> 3	S2	S1	Nifty	R1	R2	R3
10226	10275	10363	10412	10501	10550	10639

### **MOVING AVERAGE**

MA20	MA50	MA100	MA200
9980	9348	8714	8289



For the next week Nifty likely to trade in the range between 10226-10639

#### **STOCK AT 52 WEEK HIGH**

SCRIPT	СМР
Balkrishna Inds	1928.00
Bank of India	196.00
Birla Corpn.	1214.00
Britannia Inds.	4873.00
Carborundum Uni.	374.20

#### **FII ACTIVITY**

DATE	FIGURES IN CRORE
06/11	+576.27
07/11	+461.47
08/11	-3838.27
09/11	-713.75
10/11	-529.22
NET	-4043.5

#### **WEEKLY STOCK IDEA**

SCRIPT	B/S	СМР	TARGET
PRAJ IND	В	82	90
LIC	В	586	610
AMARAJA	В	752	800
BLUESTAR	В	693	725
LIBERTY	В	256	280

#### **STOCK AT 52 WEEK LOW**

SCRIPT	СМР
Dena Bank	26.85
Rel. Comm.	14.05
Videocon Inds.	14.15
Tara Jewels	21.00
Dynamatic Tech.	2067.00

#### **DII ACTIVITY**

DATE	FIGURES IN CRORE
06/11	-263.84
07/11	-2046.07
08/11	+3038.16
09/11	+231.25
10/11	+1920.87
NET	+2880.37

### **VOLUME BREAKOUT STOCKS**

SCRIPT	CMP
Hatsun Agro	844
California Soft	210
Quick Heal Tech	48
Royal Orchid	150
IMP Powers	97

Buy on dips & Sell on rise with Stop-loss of 3%



**BOARD MEETING AND RESULTS THIS WEEK:** 

# **13 NOVEMBER:**

•AARTIDRUGS, ADANIENT, ADANIPORTS, APOLLOHOSP, DHANUKA, EMKAY, GAMMNINFRA, GILLETTE,

## **14 NOVEMBER:**

•APEX, ASHIANA, BANKBARODA, BATAINDIA, BIRLACABLE, BHUSHANSTL, CADILAC, CEATLTD, COCHINM, DBL, GAIL, GITANJALI, GMRINFRA, GODREJIND,

## **15 NOVEMBER:**

•CARERATING, GEMINI, IFSL, JAIHINDS, TDPOWERSYS,

## **16 NOVEMBER:**

• GATI, HONDAPOWER, TCIIND, MUKANDLTD

## **17 NOVEMBER:**

• HINDHARD, MAYURUNIQ, SCHAND







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