

MARKET MANTRA

MONTHLY NEWSLETTER

ISSUE: 01 SEPTEMBER 2017

Services Indira Group Offers under its Umbrella:



- H EQUITY BROKING NSE& BSE
- H DEPOSITORY SERVICES
- H COMMODITIES NCDEX & MCX
- H DERIVATIVES NSE, BSE & FOREX
- H CURRENCY DERIVATIVES NSE, BSE, MCX
- H INSTITUTIONAL BROKING
- H PORTFOLIO MANAGEMENT SERVICES
- H E-BROKING
- H MUTUAL FUND INVESTMENT
- H ONLINE IPO BIDDING
- H INSURANCE ADVISORY
- H EDUCATING THROUGH CLASSROOM FACILITY - INSPIRE

Market Commentary

- Markets ended in positive territory after a range bound intraday trade. Nifty ended gaining 33 points at 9,917 level and BSE Sensex closed higher gaining 84 points at 31,730 level.
- BSE Mid-cap index closed higher by 0.22% at 15,539. BSE Small-cap index closed higher by 0.84% at 16,001. India VIX closed lower by 7.2% at 11.9.
- Defence stocks were buzzing during Thursday's trading session amid volatile market ahead of August derivative expiry. Defence stocks namely Astra Microwave Products closed higher by 3.13% at Rs 130 per share, Reliance Defence and Engineering closed higher by 6.86% at Rs 57.65 per share and Walchandnagar Industries closed higher 2.84% at Rs 144.85 per share.
- Wipro is the top Nifty gainer closing higher by 2.28% at Rs 297.85 per share.
- There were 974 advances, 656 declines and 332 unchanged stocks on NSE reflecting a positive undertone floating in the market.

Monthly Indices Change

INDEX	CLOSE	P.CLOSE	CHANGE %
SENSEX	31730.49	32514.94	-2.41%
NIFTY	9917.90	10077.10	-1.58%
BSE Sectoral Indices			
MIDCAP	15539.79	15389.57	0.98%
SMLCAP	16001.73	16093.56	-0.57%
METAL	13284.05	12425.99	6.91%
OIL&GAS	15177.26	14189.96	6.96%
AUTO	23688.67	24463.15	-3.17%
TECK	5708.99	5897.04	-3.19%
BANKEX	27440.82	28386.54	-3.33%
IT	10063.83	10437.79	-3.58%
FMCG	10174.12	10093.85	0.80%
HC	13149.26	14195.40	-7.37%
PSU	8645.18	8686.79	-0.48%
CD	17700.91	16466.93	7.49%
POWER	2261.46	2323.61	-2.67%
CG	17330.85	17972.61	-3.57%
REALTY	2137.67	2186.28	-2.22%

Global Indices

INDEX	CLOSE	P.CLOSE	CHANGE %
DOW JONES	21948.10	21891.12	0.26%
NASDAQ	6428.66	6348.12	1.27%
HANGSENG	28073.00	27323.99	2.74%
FTSE	7430.62	7372.00	0.80%
NIKKEI	19663.00	19925.18	-1.32%

Commodity Market

SCRIP	CLOSE	P.CLOSE	CHANGE %
GOLD	1325.33	1273.4	4.08%
SILVER	17.546	16.786	4.53%
CRUDE	46.97	50.17	-6.38%

Currency Rates

CURRENCY	CLOSE	P.CLOSE	CHANGE %
INR-1 USD	63.928	64.2000	-0.42%
INR-1 EURO	76.1090	76.0255	0.11%
INR-100 YEN	0.5810	0.5817	-0.12%
INR-1 POUND	82.7630	84.8400	-2.45%

Nifty = 9917.90



Technical

	Resistance	Support
1	10280.11	9708.81
2	10483.13	9340.53
3	10851.41	9137.51

Moving Averages

20 days	8635.72
50 days	7949.41
100 days	6650.18
200 days	4572.22

Fund Activity – AUGUST 2017

Rs in crores

	AMOUNT
FII	-15995.63
DII	+1464.85

Top Gainer Monthly

Scrip	Cmp	% Chg
PC Jeweller L	357.00	+41.92
Bombay Dyeing	114.80	+38.40
Future Retail L	535.70	+32.66
Hind. Petrol	489.50	+26.52
Indian Oil Corp	453.80	+22.63
Bajaj Holdings & Inv	2935.00	+21.68
Shipping Corpn.	100.00	+21.43
Edelweiss Fin. Ser	248.40	+21.68

Stocks at 52 wk high

Scrip	Cmp
Agri-Tech	100.15
Ambuja Cements	280.35
Anjani Cement	281.00
Aptech	316.45
Arrow Greentech	597.25

Stocks at 52 wk Low

Scrip	Cmp
Adhunik Metalik	3.80
ANG Industries	5.60
E-Land Apparel	16.05
JB Chemicals	275.40
Jindal Photo	64.80
Religare Enterp	49.75

Top Losers Monthly

Scrip	Cmp	% Chg
Infibeam Incorp	148.50	-89.73
Religare Enterprises	49.85	-52.07
HDIL	62.10	-27.24
Natco Pharma	718.05	-25.74
Videocon Industries	18.25	-22.83
Indo Count Inds.	116.35	-18.86
Gateway Distriparks	221.35	-18.55

Major Events August 2017

On the macroeconomic data front, the Reserve Bank of India (RBI) had cut the policy repo rate by 25 basis points after a monetary policy meet on Wednesday, 2 August 2017, in line with market expectations. The RBI said that on the basis of an assessment of the current and evolving macroeconomic situation, the Monetary Policy Committee (MPC) decided to reduce the policy repo rate under the liquidity adjustment facility (LAF) by 25 basis points from 6.25% to 6% with immediate effect.

The Reserve Bank of India's (RBI) monetary policy review on Wednesday, 2 August 2017 was among important domestic events during the week. The central bank had cut policy repo rate by 25 basis points, in line with market expectations, to spur industrial growth amid benign consumer inflation numbers in June.

The bank's gross non-performing assets (NPAs) stood at Rs 188068.49 crore as on 30 June 2017 as against Rs 112342.99 crore as on 31 March 2017 and Rs 101541.18 crore as on 30 June 2016. The ratio of gross NPAs to gross advances stood at 9.97% as on 30 June 2017 as against 6.90% as on 31 March 2017 and 6.94% as on 30 June 2016

IT major Infosys lost 6.55% to Rs 923.10. Vishal Sikka has resigned as managing director and chief executive officer of Infosys. The board has accepted his resignation with immediate effect, the IT major said in a statement issued during trading hours on Friday, 18 August 2017. Infosys said U.B. Pravin Rao, its chief operating officer, has been named as interim managing director and chief executive.

During the two-year transition into the GST regime that started in July, the National Anti-profiteering Authority will step in and ask businesses that have not passed on full benefits of a reduced tax burden to consumers to make up for it with interest.

On the political front, the Janata Dal (United) led by Bihar Chief Minister Nitish Kumar, passed a resolution on Saturday, 19 August 2017 to join the National Democratic Alliance (NDA), mere weeks after the party broke away from the grand alliance in Bihar.

Corporate Actions:

EX-DATE	SCRIP	PURPOSE
1-Sep-17	DBL	/Dividend - Re 1/- Per Share
1-Sep-17	KTIL	/Dividend - Re 0.50 Per Share
4-Sep-17	JAICORPLTD	/Dividend - Re 0.50 Per Share
4-Sep-17	ADVENZYMES	/Dividend - Re 0.40 Per Share(Book Closure Dates Revised)
4-Sep-17	HINDCOMPOS	/Dividend - Re 0.50 Per Share
4-Sep-17	RATNAMANI	/Dividend - Rs 5.50 Per Share
4-Sep-17	SINTEX	/Dividend - Re 0.25 Per Share
5-Sep-17	TIPSINDLTD	/Dividend - Re 1/- Per Share
5-Sep-17	STARPAPER	/Dividend - Rs 2/- Per Share
5-Sep-17	HINDALCO	/Dividend - Rs 1.10 Per Share
6-Sep-17	BANSWRAS	/Dividend - Re 1/- Per Share
6-Sep-17	ASIANILES	/Dividend - Re 0.80 Per Share
6-Sep-17	CORALFINAC	/Dividend - Re 1/- Per Share
6-Sep-17	KCPSUGIND	/Dividend-Re 0.90 Per Share
6-Sep-17	BALKRISIND	/Dividend - Rs 2.50 Per Share
6-Sep-17	BALMLAWRIE	/Dividend - Rs 7/- Per Share
7-Sep-17	MOIL	/Dividend - Rs 6 Per Share
7-Sep-17	ORISSAMINE	/Dividend - Rs 1.46 Per Share
7-Sep-17	VTL	/Dividend - Rs 15 Per Share
7-Sep-17	PRESSMN	/Dividend - Re 1.30 Per Share
7-Sep-17	CAPLIPOINT	/Dividend - Rs 1.50 Per Share
7-Sep-17	NBIFIN	/Dividend - Re 1/- Per Share
7-Sep-17	CONTROLPR	/Dividend - Rs 3.50 Per Share
7-Sep-17	ARROWGREEN	/Dividend - Rs 4.50 Per Share/Special Dividend - Rs 1.10 Per Share
7-Sep-17	PNBGILTS	/Dividend - Rs 2.50 Per Share
7-Sep-17	STAR	/Dividend - Rs 4.50 Per Share
7-Sep-17	SUBROS	/Dividend - Re 0.50 Per Share
7-Sep-17	GANESHHOUC	/Dividend - Rs 2/- Per Share
7-Sep-17	TANLA	/Dividend - Re 0.25 Per Share
7-Sep-17	APOLLOHOSP	/Dividend - Rs 6/- Per Share
7-Sep-17	NTPC	/Dividend - Rs 2.17 Per Share
7-Sep-17	PETRONET	/Dividend - Rs 2.50/- Per Share (Purpose Revised)
7-Sep-17	RKFORGE	/Dividend - Re 1/- Per Share
7-Sep-17	NBCC	/ Dividend - Rs 1.10 Per Share
7-Sep-17	TEXRAIL	/Dividend - Re 0.25 Per Share
7-Sep-17	GODFRYPHLP	/Dividend - Rs 8/- Per Share
8-Sep-17	VMART	/Dividend - Re 1.25 Per Share
8-Sep-17	MANAKINDST	/Dividend - Re 0.20 Per Share
8-Sep-17	BYKE	/Dividend - Re 1 Per Share
8-Sep-17	BIGBLOC	/Dividend - Re 0.25 Per Share
8-Sep-17	ORIENTREF	/Dividend - Rs 2.50 Per Share

8-Sep-17	KAMATHOTEL	(Book Closure Dates Revised)
8-Sep-17	AROGRANITE	/Dividend - Re 1/- Per Share
8-Sep-17	WHIRLPOOL	/Dividend - Rs 3/- Per Share
11-Sep-17	TNPL	/Dividend - Rs 7.50 Per Share
11-Sep-17	UJAAS	/Dividend - Re 0.05 Per Share
11-Sep-17	JBCHEPHARM	/Dividend - Re 1/- Per Share
11-Sep-17	ENGINEERSIN	/Dividend - 0.50 Per Share
12-Sep-17	IGPL	/Dividend - Rs 3/- Per Share
12-Sep-17	DONEAR	/Dividend - Re 0.20 Per Share
12-Sep-17	DALMIABHA	/Dividend - Rs 2.20 Per Share
12-Sep-17	BLS	/Dividend - Re 0.30/- Per Share
12-Sep-17	NRAIL	/Dividend - Rs 2/- Per Share
13-Sep-17	PTC	/Dividend - Rs 3/- Per Share
13-Sep-17	RCF	/Dividend - Rs 1.10 Per Share
13-Sep-17	KOTHARIPRO	/Dividend - Rs 3/- Per Share
13-Sep-17	PFS	/Dividend - Rs 1.50 Per Share
13-Sep-17	ORIENTBELL	/Dividend - Re 0.50 Per Share
13-Sep-17	BEML	/Dividend - Rs 8 Per Share
13-Sep-17	AMRUTANJAN	/Dividend - Rs 1.65 Per Share
13-Sep-17	ZODJRDMKJ	/Dividend - Re 0.50 Per Share
13-Sep-17	SWANENERGY	/Dividend - Re 0.075 Per Share
13-Sep-17	SUPERHOUSE	/Dividend - Re 1/- Per Share
13-Sep-17	VIPULLTD	/Dividend - Re 0.04 Per Share
13-Sep-17	RUCHIRA	/Dividend - Rs 2.25 Per Share
14-Sep-17	MGL	/Dividend - Rs 11/- Per Share
14-Sep-17	HISARMETAL	/Dividend - Re 1/- Per Share
14-Sep-17	MOLDTECH	/Dividend - Re 0.30 Per Share
14-Sep-17	PSPPROJECT	/Dividend - Rs 2.50 Per Share
14-Sep-17	OIL	/Dividend - Rs 4.75 Per Share
14-Sep-17	HTMEDIA	/Dividend - Re 0.40 Per Share
14-Sep-17	BALPHARMA	/Dividend - Re 1/- Per Share
14-Sep-17	INDRAMEDCO	/Dividend - Rs 1.80 Per Share
14-Sep-17	NCLIND	/Dividend - Rs 1.50 Per Share
14-Sep-17	BANARISUG	/Dividend - Rs 12.50 Per Share
14-Sep-17	NIITTECH	/Dividend - Rs 12.50 Per Share
14-Sep-17	RELINFRA	/Dividend - Rs 9/- Per Share
14-Sep-17	DELTACORP	/Dividend - Re 0.35 Per Share
14-Sep-17	NMDC	/Dividend - Re 1/- Per Share
14-Sep-17	ORIENTLTD	/Dividend - Rs 1.25 Per Share
14-Sep-17	FINCABLES	/Dividend - Rs 3/- Per Share
14-Sep-17	ARIES	/Dividend - Rs 2/- Per Share
14-Sep-17	GENUSPOWER	/Dividend - Re 0.35 Per Share
14-Sep-17	SAGCEM	/Dividend - Rs 1.50 Per Share
14-Sep-17	BODALCHEM	/Dividend - Re 0.50 Per Share
14-Sep-17	SMLISUZU	/Dividend - Rs 8/- Per Share
14-Sep-17	TALWALKARS	/Dividend-Rs 1.50 Per Share
14-Sep-17	SJVN	/Dividend - Re 0.50 Per Share
14-Sep-17	SADBHAV	/Div-Re 0.75 Per Share

14-Sep-17	JISLJALEQS	/Dividend - Re 0.75 Per Share
14-Sep-17	RICOAUTO	/Dividend - Re 0.75 Per Share
14-Sep-17	RECLTD	/Dividend - Rs 2.65 Per Share
14-Sep-17	ORIENTCEM	/Dividend - Re 0.50 Per Share
14-Sep-17	UBL	/Dividend - Rs 1.15 Per Share
14-Sep-17	LAMBODHARA	/Dividend - Re 1/- Per Share
14-Sep-17	GTPL	/Dividend - Re 1/- Per Share
14-Sep-17	FEDDERELEC	/Dividend - Re 1/- Per Share
14-Sep-17	PREMEXPLN	/Dividend - Rs 3/- Per Share
15-Sep-17	JINDALSAW	/Dividend - Re 1/- Per Share
15-Sep-17	UFO	/Dividend - Rs 10/- Per Share
15-Sep-17	NIPPOBATRY	/Dividend - Rs 25/- Per Share
15-Sep-17	KAKATCEM	/Dividend - Rs 3/- Per Share
15-Sep-17	DIVISLAB	/Dividend - Rs 10/- Per Share
15-Sep-17	TALBROAUTO	/Dividend - Rs 1.50/- Per Share
15-Sep-17	SAKUMA	/Dividend - Re 1/- Per Share
15-Sep-17	VIDHIING	/Dividend - Re 0.20 Per Share
18-Sep-17	KAMDHENU	/Dividend-Re 0.80 Per Share
18-Sep-17	BSL	/Dividend - Rs 1.20 Per Share
18-Sep-17	SHAKTIPUMP	/Dividend - Rs 2/- Per Share
18-Sep-17	ALICON	/Dividend - Rs 4.25 Per Share
18-Sep-17	SEINV	/Dividend - Re 1/- Per Share
18-Sep-17	HBLPOWER	/Dividend - Re 0.25 Per Share
18-Sep-17	BLISSGVS	/Dividend - Re 0.60 Per Share (Book Closure Dates Revised)
18-Sep-17	BHANDARI	/Dividend - Re 0.01 Per Share
18-Sep-17	ALANKIT	/Dividend - Re 0.10 Per Share(Dates Revised)
18-Sep-17	SETCO	/Dividend - Re 0.65 Per Share
19-Sep-17	INDLMETER	/Dividend - Re 0.50 Per Share
19-Sep-17	VLSFINANCE	/Dividend - Re 1/- Per Share
19-Sep-17	PREMIERPOL	/Dividend - Re 0.50 Per Share
19-Sep-17	GENESYS	/Dividend - Re 0.125 Per Share
19-Sep-17	MARKSANS	/Dividend - Re 0.05 Per Share
19-Sep-17	TDPOWERSYS	/Dividend - Rs 1.80 Per Share
19-Sep-17	DENORA	/Dividend - Rs 2/- Per Share
19-Sep-17	PATINTLOG	/Dividend - Re 0.50 Per Share
19-Sep-17	RSWM	/Dividend - Rs 12.50 Per Share
19-Sep-17	SUNTECK	/Dividend - Rs 1.50/- Per Share (Purpose Revised)
19-Sep-17	SRIPIPES	/Dividend - Rs 6/- Per Share
19-Sep-17	SALONA	/Dividend - Re 0.60 Per Share
19-Sep-17	HPL	/Dividend - Rs 1.50 Per Share
19-Sep-17	ZENTEC	/Dividend - Re 0.15 Per Share
20-Sep-17	HINDUJAVEN	/Dividend - Re 17.50 Per Share
20-Sep-17	GRANULES	/Dividend - Re 0.25 Per Share (Book Closure Dates Revised)
20-Sep-17	SMSPHARMA	/Dividend - Rs 0.20 Per Share
20-Sep-17	ACE	/Dividend - Re 0.30 Per Share
20-Sep-17	JKIL	/Dividend - Rs 2/- Per Share
20-Sep-17	NECLIFE	/Dividend - Re 0.05 Per Share
20-Sep-17	GLENMARK	/Dividend - Rs 2/- Per Share

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