Keep an Eye on Changing Market Place.........

28, DEC 2013

Top Stories This Week

- Apollo Hospital and Mahindra & Mahindra Financial to be included in F&O from January Contract.
- Dena Bank says -To issue 11.85 crore preferential shares to government at Rs 59.03/share -Exploring options to raise capital through QIP.
- CNG Price To Be Increased By Rs 4.50/kg To Rs 50.10/kg In Delhi CNG Price To Be Increased By Rs 5.15/kg In Noida, Ghaziabad To Also Hike PNG Prices In Delhi, Noida & Ghaziabad.
- Hindustan Motors To Divest Whole Or Part Of Chennai Car Plant.
- Jaypee to sell 2 power units to TAQA, Canadian pension fund for atleaset USD 1.5 billion.
- Malaysia Airports -To buy 40 percent stake in Istanbul Airport from GMR Infrastructure -To buy GMR Infra's stake in Istanbul Airport at 225 million euros.
- CCI approves Ultratech Cement 's buy of Jaypee Cement units (subsidiary of Jaiprakash Associates) UltraTech Cement -CCI approves deal with Jaypee Cement -To seek shareholders' approval on January 20.

Weekly Indices Change

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Index	Close	P. Close	Chg. (%)
SENSEX	21193	21079	0.54
NIFTY	6313	6274	0.62
MIDCAP	6663	6502	2.48
SMLCAP	6516	6291	3.58
METAL	9917	9779	1.41
OIL&GAS	8775	8779	(0.05)
AUTO	12308	12357	(0.40)
TECK	5075	5034	0.81
BANKEX	13073	12890	1.42
IT	9144	9052	1.02
FMCG	6549	6490	0.91
HC	9987	9905	0.83
PSU	5893	5773	2.08
CD	5829	5686	2.51
POWER	1694	1663	1.86
CG	10285	10047	2.37
REALTY	1454	1406	3.41

Global Indices

DOW	16478	16221	1.58
NASDAQ	4156	4104	1.27
FTSE	6750	6606	2.18
NIKKEI	16178	15870	1.94
HANGSENG	23243	22812	1.89

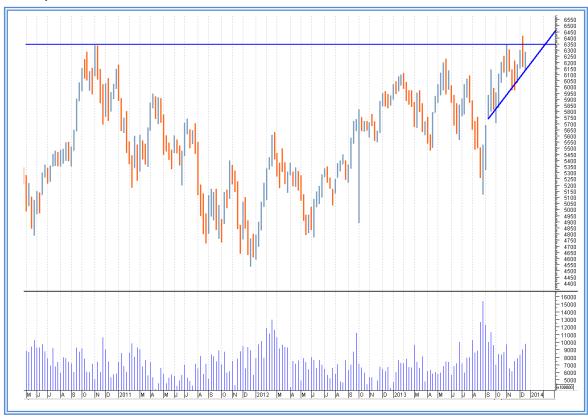
Top Gainers Weekly

Scrip	Price	% Chg
GITANJALI	75	46.70
JPINFRATECH	24	18.66
BIOCON	465	18.64
CENTURYTEX	296	18.22
BOSCHLTD	10411	17.59

Top Losers Weekly

Scrip	Price	% Chg
TTKPRESTIG	3442	3.61
UBL	751	3.56
JUBLFOOD	1259	3.47
DISHTV	59	3.40
INFRATEL	168	3.26

Nifty Corner



Support &	<u>Resistance</u>					
S3	S2	S1	Nifty	R1	R2	R3
6100	6150	6200	6313	6400	6450	6500
Moving Averages						
20DMA		50DMA	100	DMA	2000	AMC
6130		6070	58	90	587	70

Market Commentary

Both the indices had flattish trade during the week with moderate gain of more than 0.5%. All the indices closed in positive note, Buying momentum seen in MIDCAPS and SMALLCAPS stocks . For the next week Nifty likely to trade in the range between $\,6450$ - $\,6500$ in the upper side and $\,6150$ – $\,6100$ in the lower side.

Stocks at 52 wk High

Scrip	Cmp
ACCELYA	786
BAJAJELECT	219
BFUTILITIES	570
DCB	56
FDC	132

FII Activity

Date	Figures in crore
23/12	135.42
24/12	40.67
25/12	N.A.
26/12	743.70
27/12	295.76
NET	1215.55

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
SRF	В	226	245
BANKINDIA	В	236	250
LICHSGFIN	В	217	225
WIPRO	В	555	575
COX&KINGS	В	108	130

Buy on dips & Sell on rise with Stop-loss of 3%

Stocks at 52 wk Low

Scrip	Cmp
DELTAMAGNT	26
AMTL	18
KALYANIFRG	105
RAJVIR	50
RUCHINFRA	13

DII Activity

Date	Figures in crore
23/12	38.35
24/12	-43.90
25/12	N.A.
26/12	-203.44
27/12	-159.85
NET	-368.84

Volume Breakout Stocks

Scrip	Cmp
SRF	226
MONSANTO	824
ONMOBILE	35
DSKULKARNI	57
TATAELXSI	394

Week Ahead

MAJOR BOARD MEETING THIS WEEK:

30 DEC: UPL: BOARD MEETING BUY BACK OF SHARES.

31 DEC: DEEPIND: BOARD MEETING FOR PREFERENTIAL ISSUE.

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