

Top Stories This Week

- ≈ Financial Technologies and MCX in focus: -NSEL suspends trading amid fears of default, NSEL suspends trading in 1-day forward contracts, NSEL postpones settlement of 1-day forward contracts.
- ≈ FIR against Wockhardt 's clearing and forwarding outlets in Maharashtra.
- ≈ Hero MotoCorp : Total sales at 4.87 lakh units vs 5.02 lakh units (MoM), Honda Motorcycle: Total sales at 2.87 lakh units vs 2.52 lakh units (MoM).
- ≈ NTPC eyes distressed assets to supplement capacity growth.
- ≈ L&T may raise IDPL road projects to raise Rs 2500 crore.
- ≈ Power Grid board Approves FPO of 69.44 crore shares.
- ≈ Eicher Motors : Total sales at 3,150 units vs rs 3,303 units (MoM).
- ≈ Ashok Leyland : Total sales at 8,739 units Vs 6,967 units (MoM).
- ≈ Union Bank says have sought Rs 3,000 crore from govt through preferential allotment.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	19164	19748	(2.96)
NIFTY	5677	5886	(3.55)
MIDCAP	5429	5779	(6.06)
SMLCAP	5178	5516	(6.13)
METAL	6509	6978	(6.72)
OIL&GAS	8362	8864	(5.66)
AUTO	10343	10649	(2.87)
TECK	4301	4199	2.43
BANKEK	11421	11950	(4.43)
IT	7515	7241	3.78
FMCG	6682	7279	(8.20)
HC	8999	9185	(2.03)
PSU	5159	5697	(9.44)
CD	6509	6317	3.04
POWER	1418	1584	(10.48)
CG	8012	8373	(4.31)
REALTY	1213	1421	(14.64)

Global Indices

DOW	15658	15558	0.64
NASDAQ	3689	3613	2.10
FTSE	6647	6554	1.42
NIKKEI	14466	14129	2.39
HANGSENG	22190	21968	1.01

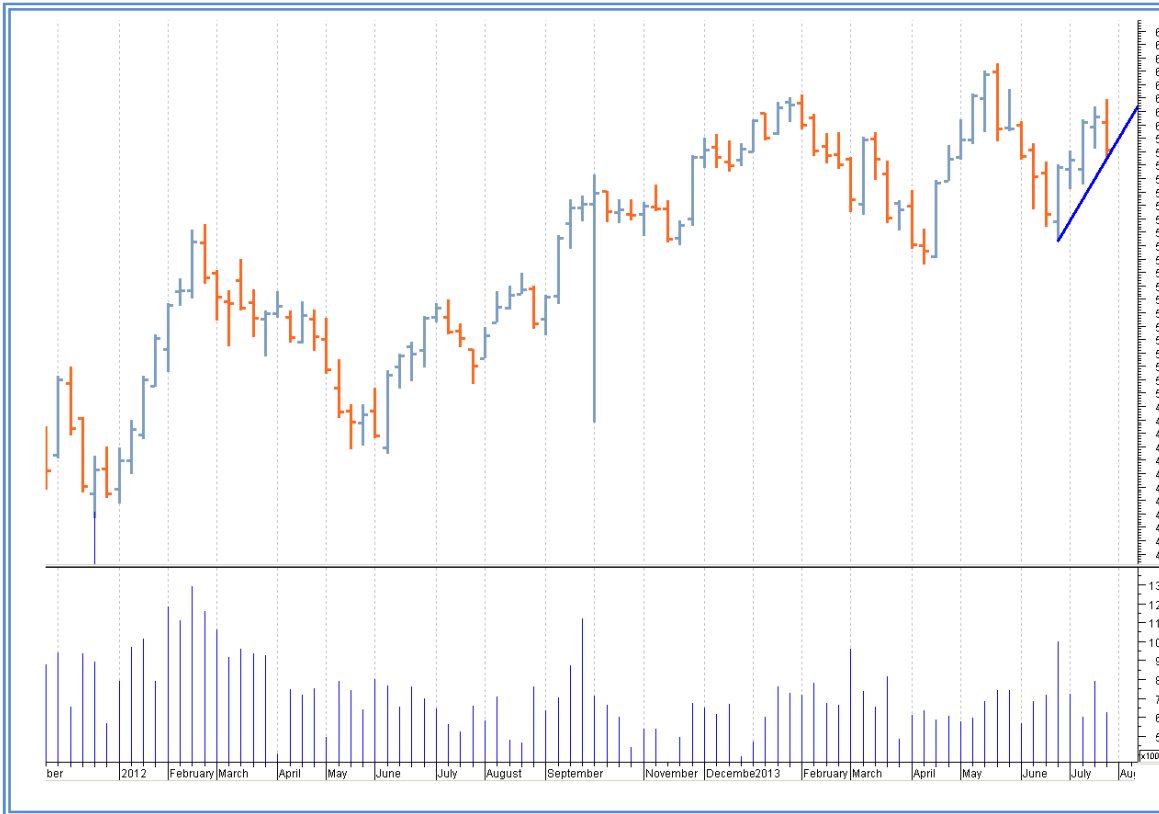
Top Gainers Weekly

Scrip	Price	% Chg
SUNTV	425	11.74
WIPRO	438	11.23
BAJAJHOLD	853	7.83
TITAN	282	7.83
TTKPRESTIG	3616	7.33

Top Losers Weekly

Scrip	Price	% Chg
FINANTECH	147	75.14
SUNPHARMA	555	50.46
MCX	408	42.69
JPASSOCIATE	29	36.86
WOCKPHARMA	422	36.08

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5500	5550	5600	5677	5750	5850	5950
Moving Averages						
20DMA		50DMA		100DMA		200DMA
5765		5725		5845		5835

Market Commentary

NIFTY & SENSEX both closed with the loss of more than 3% during the week. Consumer Durables and Information Technology seen the some buying and Selling seen in Reality, Power, PSU, and Oil & Gas stocks. For this week Nifty likely to trade in the range between 5850 – 5950 in the upper side and 5550– 5500 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
TCS	1845
TECHM	1233
IDEA	159
EXCELCROP	225
CMAHENDRA	127

Stocks at 52 wk Low

Scrip	Cmp
ADANIPOWER	32
BANKBARODA	487
BFUTILITIE	138
BPCL	290
CANBK	241

FII Activity

Date	Figures in crore
29/07	-231.77
30/07	256.45
31/07	142.87
01/08	177.78
02/08	283.79
NET	629.12

DII Activity

Date	Figures in crore
29/07	-101.26
30/07	-415.00
31/07	-128.02
01/08	-293.62
02/08	-340.6
NET	-1278.5

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
ITC (F)	S	336	327
BERGERPAINTS	B	204	215
RCOM (F)	S	124	110
APOLLOTYRE	B	66	69
TITAN	B	282	294

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
POWERGRID	91
JUBLFOOD	1138
SIEMENS	451
IDEA	159
NTPC	130

Week Ahead**RESULTS THIS WEEK:**

05 AUG: TATACHEM, RCF, RBN, NDTV, GUJALKALI, GNFC, ENGINEERSIN.

06 AUG: CROMPGREAVES, UNITECH, TATAPOWER, JINDALSAW, BOMDYEING.

07 AUG: RANBAXY, TATAMOTORS, NMDC, LUPIN, CADILAHAC.

08 AUG: MRPL, SCI, JETAIRWAYS, GESHIP, FKONCO, BEML, BHARATFORG.

09 AUG: SUNPHARMA, TVSMOTORS, ABIRLANUVO, ABB, CIPLA.

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