

MONDAY



## WEEKLY EQUITY REPORT

23 SEP 2019 TO 27 SEP 2019

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

[www.indiratrade.com](http://www.indiratrade.com)



## TOP STORIES THIS WEEK

- Trading could be volatile next week as traders roll over positions in the F&O segment from the near month September 2019 series to October 2019 series. The September 2019 F&O contracts expire on Thursday, 26 September 2019.
- Monsoon rains in India were above average, the weather office said on Thursday, 19 September 2019. The IMD said that for the country as a whole, cumulative rainfall during this year's monsoon from 1 June till 19 September was 5% above the Long Period Average (LPA). The June-September southwest monsoon is critical for the country's agriculture because a considerable part of the country's farmland is dependent on the rains for irrigation.
- Overseas, developments in US-China trade talks will be closely watched. Chinese and U.S. delegates are meeting Thursday and Friday ahead of higher-level meetings expected early October. The two sides are preparing for new rounds of talks aimed at curbing a trade war, which has dragged on for more than a year, roiling financial markets and threatening to push other economies into recession.
- Overseas, the Bank of Japan's monetary policy meeting minutes will be unveiled on Wednesday, 25 September 2019. The Bank of Japan left its key short-term interest rate unchanged at -0.1 percent at its September meeting, as widely expected. China's Industrial Production (YoY) for August 2019 will be announced on Monday, 16 September 2019.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	38014.62	37384.99	1.68%
NIFTY	11274.2	11075.9	1.79%
MIDCAP	14120.07	13665.59	3.33%
SMLCAP	13204.25	13013.05	1.47%
METAL	9317.52	9093.61	2.46%
OIL&GAS	13892.82	13639.34	1.86%
AUTO	17080.54	16541.65	3.26%
TECK	7604.71	7765.82	-2.07%
BANKEX	32625.31	31681.15	2.98%
IT	15579.31	15968.6	-2.44%
FMCG	11290.35	10883.98	3.73%
HC	13016.57	13022.7	-0.05%
PSU	6698.72	6658.05	0.61%
CD	25594.02	23587.31	8.51%
POWER	1921.75	1943.52	-1.12%
CG	18070.55	17422.54	3.72%
REALTY	2040.74	2059.12	-0.89%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	26935.1	27219.5	-1.04%
NASDAQ	8,117.67	8,176.71	-0.72%
FTSE	7344.92	7367.46	-0.31%
NIKKEI	22079.1	21988.3	0.41%
HANGSENG	26241	27097	-3.16%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Hind Aluminium Indus	71.85	35.44
Cubex Tubings Lt	12.94	27.74
AtlasCycles(Haryana)	67.4	27.41
Indiabulls Integrate	124.4	27.39
Cinevista L	9.56	27.3

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Ador Fontech Ltd	53.55	-48.93
HDFC Bank	1255.35	-44.04
Eveready Industr	44.65	-22.35
Ruchi Soya Inds.	4.31	-22.2
Manpasand Beverage	9.55	-22.04

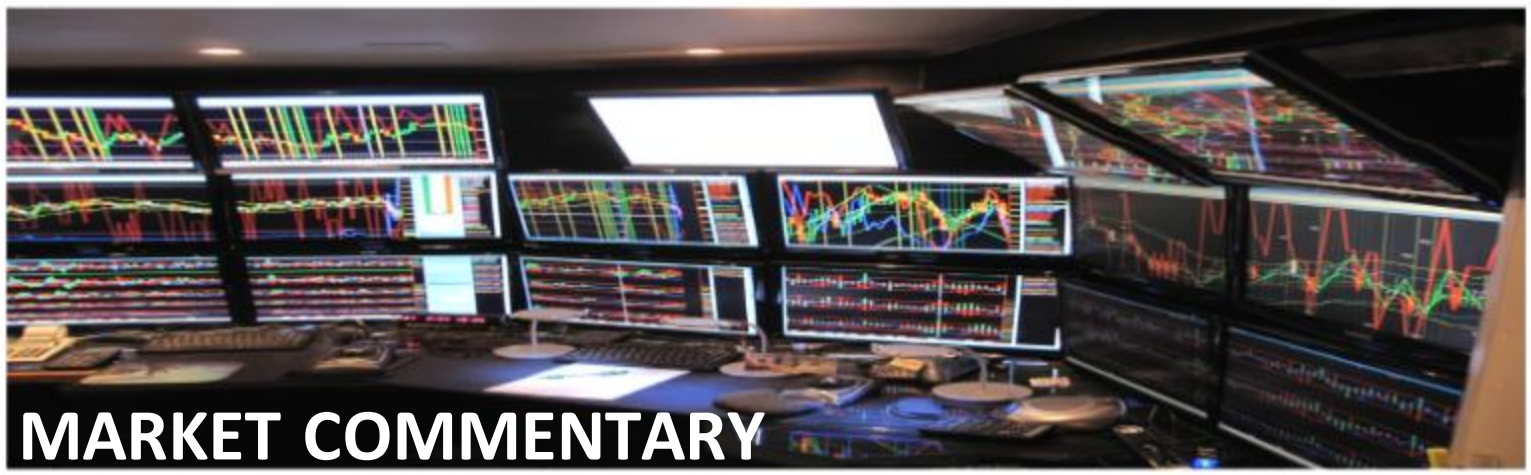


### SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10831	11000	11140	11274	11320	11514	11717

### MOVING AVERAGE

MA20	MA50	MA100	MA200
11415	11155	10933	10970.07



In the week ended on Friday, 20 September 2019, the Sensex rose 629.63 points or 1.68% to settle at 38,014.62, its highest closing level since 22 July 2019. The Nifty 50 index rose 198.30 points or 1.79% to settle at 11,274.20, its highest closing level since 26 July 2019.

The BSE Mid-Cap index rose 454.48 points or 3.33% to settle at 14,120.07. The BSE Small-Cap index rose 191.2 points or 1.47% to settle at 13,204.25.

Nifty likely to trade in the range between 11100-11700

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Hindustan Unilever	1,969.70
Kotak Mahindra Bank	1,538.50
Asian Paints	1,672.35
Avenue Supermarts	1,759.10
Pidilite Inds.	1,405.80

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
Cipla	463.40
Allahabad Bank	30.75
Corporation Bank	16.75
Glenmark Pharma	352.15
Syndicate Bank	30.00

#### FII ACTIVITY

DATE	FIGURES IN CRORE
16/09	-751.26
17/09	-808.29
18/09	-959.09
19/09	-892.52
20/09	35.78
<b>NET</b>	<b>-3375</b>

#### DII ACTIVITY

DATE	FIGURES IN CRORE
16/09	308.56
17/09	85.76
18/09	780.45
19/09	645.72
20/09	3,001.32
<b>NET</b>	<b>4822</b>

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
VQARROC ENG	B	492	520
PNB H	B	682	710
LT	B	1411	1450
JSW STEEL	B	238	255
GRASIM	B	750	780

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Ind Tourism Dev Corp	268.65
SMS Lifesciences	510.5
IFB Agro Inds	409
Aries Agro	73.55
Confidence Petroleum	29.05

Buy on dips & Sell on rise with Stop-loss of 3%



WOMEN  
Desk

204 Amardarshan Building 3rd floor Saket Nagar , Indore-452018

Call: 0731-4797170-71-72

***To get regular updates please whatsapp us on Mob. +91 9300059777***

**DISCLAIMER**

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of our current opinions as of the data appearing on this material only and are subject to change without notice.