

MONDAY



## WEEKLY EQUITY REPORT

16 SEP 2019 TO 20 SEP 2019

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

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## TOP STORIES THIS WEEK

- In the forthcoming week ahead, spotlight will be on policy meetings at the US Fed and the Bank of Japan (BoJ).
- Global cues, macroeconomic data, progress of monsoon, movement of rupee against the dollar, Brent crude oil price movement and investments by foreign portfolio investors (FPI) and domestic institutional investors (DII) will also be watched.
- Monsoon rains in India were above average, the weather office said on Thursday, 12 September 2019. The IMD said that for the country as a whole, cumulative rainfall during this year's monsoon from 1 June till 12 September was 3% above the Long Period Average (LPA). The June-September southwest monsoon is critical for the country's agriculture because a considerable part of the country's farmland is dependent on the rains for irrigation.
- On the macro front, the WPI Inflation (YoY) for August 2019 will be unveiled on Monday, 16 September 2019.
- India's balance of trade data for August 2019 will also be announced on Monday, 16 September 2019.
- Overseas, developments in US-China trade talks will be closely watched. U.S. President Donald Trump said on Thursday he would not rule out an interim trade pact with China. The two sides are preparing for new rounds of talks aimed at curbing a trade war, which has dragged on for more than a year, roiling financial markets and threatening to push other economies into recession.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>SENSEX</b>	37384.99	36981.77	1.09%
<b>NIFTY</b>	11075.9	10946.2	1.18%
<b>MIDCAP</b>	13665.59	13364.63	2.25%
<b>SMLCAP</b>	13013.05	12594.59	3.32%
<b>METAL</b>	9093.61	8758.46	3.83%
<b>OIL&amp;GAS</b>	13639.34	13370.16	2.01%
<b>AUTO</b>	16541.65	15958.68	3.65%
<b>TECK</b>	7765.82	7896.69	-1.66%
<b>BANKEX</b>	31681.15	30638.22	3.40%
<b>IT</b>	15968.6	16253.78	-1.75%
<b>FMCG</b>	10883.98	10893.63	-0.09%
<b>HC</b>	13022.7	12952.63	0.54%
<b>PSU</b>	6658.05	6480.37	2.74%
<b>CD</b>	23587.31	22921.16	2.91%
<b>POWER</b>	1943.52	1924.24	1.00%
<b>CG</b>	17422.54	16962.61	2.71%
<b>REALTY</b>	2059.12	1949.16	5.64%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>DOW</b>	27219.5	26797.5	1.57%
<b>NASDAQ</b>	8,176.71	8,103.07	0.91%
<b>FTSE</b>	7367.46	7282.34	1.17%
<b>NIKKEI</b>	21988.3	21303.5	3.21%
<b>HANGSENG</b>	27097	26732	1.37%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Wockhardt Ltd.</b>	314.65	29.62
<b>MMTC Ltd.</b>	26.15	26.33
<b>Jindal Stainless (Hi</b>	79	19.34
<b>Hind. Copper</b>	40.4	17.27
<b>Venky's (India) Ltd.</b>	1642.25	16.14

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Manpasand Beverage</b>	12.85	-13.76
<b>Indian Energy Exchan</b>	118.1	-11.9
<b>Reliance NipLifeAML</b>	262.25	-8.19
<b>Info Edge (India)</b>	1900	-7.67
<b>ICICI Pru Life</b>	417.5	-5.56

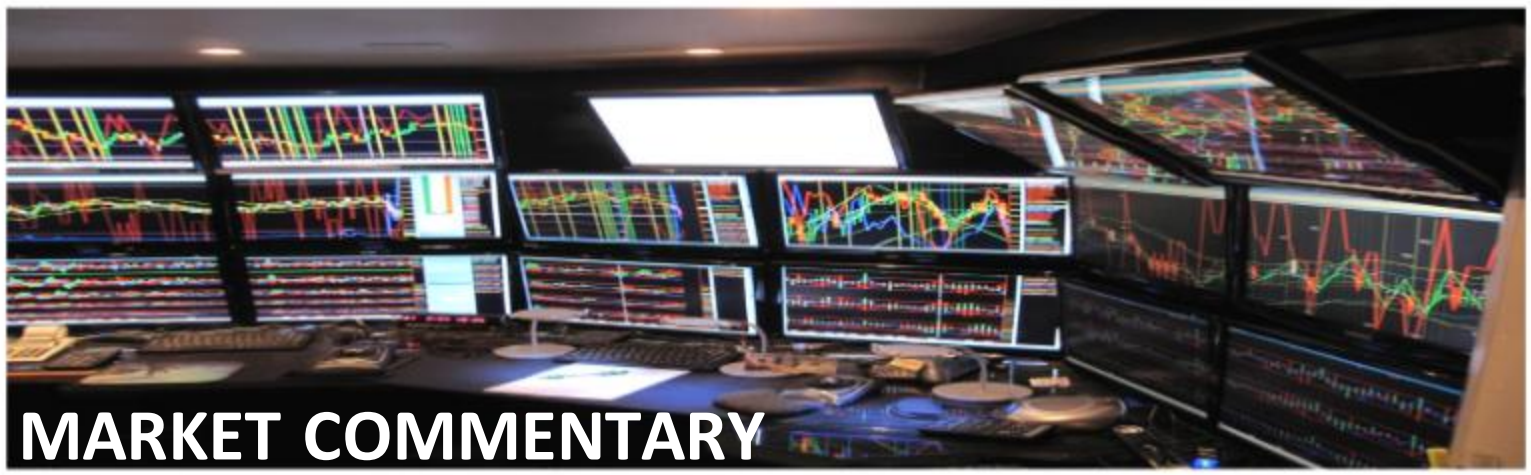


### SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10331	10590	10793	11075	11255	11514	11717

### MOVING AVERAGE

MA20	MA50	MA100	MA200
11021	10968.25	10971.06	10970.07



# MARKET COMMENTARY

In the week ended on Friday, 13 September 2019, the Sensex rose 403.22 points or 1.09% to settle at 37,384.99. The Nifty 50 index rose 129.70 points or 1.18% to settle at 11,075.90.

The BSE Mid-Cap index rose 300.96 points or 2.25% to settle at 13,665.59. The BSE Small-Cap index rose 418.46 points or 3.32% to settle at 13,013.05.

Nifty likely to trade in the range between 10800-11700

## STOCK AT 52 WEEK HIGH

SCRIPT	CMP
PI Industries	1,284.80
Guj. State Petronet	223.55
Prestige Estate Proj	308.35
Dr Lal Pathlabs	1,324.90
JB Chem & Pharma	404.65

## STOCK AT 52 WEEK LOW

SCRIPT	CMP
Dalmia Bharat	840.45
Corporation Bank	16.9
Fiem Inds	358.9
Eveready Inds. (I)	60.5
Alok Inds	2.39

## FII ACTIVITY

DATE	FIGURES IN CRORE
09/09	-188.08
10/09	0
11/09	266.89
12/09	783.55
13/09	-405.45
<b>NET</b>	<b>-5273</b>

## DII ACTIVITY

DATE	FIGURES IN CRORE
09/09	686.47
10/09	0
11/09	1132.42
12/09	-126.82
13/09	209.56
<b>NET</b>	<b>4462</b>

## WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
GODREJPROP	B	950	980
SIEMENS	B	1235	1270
WOCKHARD	B	312	325
INDIGO	B	1675	1720
PHILIPS CARBON	B	118	125

## VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Ind Tourism Dev Corp	268.65
SMS Lifesciences	510.5
IFB Agro Inds	409
Aries Agro	73.55
Confidence Petroleum	29.05

Buy on dips & Sell on rise with Stop-loss of 3%





WOMEN  
Desk

204 Amardarshan Building 3rd floor Saket Nagar , Indore-452018

Call: 0731-4797170-71-72

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