

MONDAY



## WEEKLY EQUITY REPORT

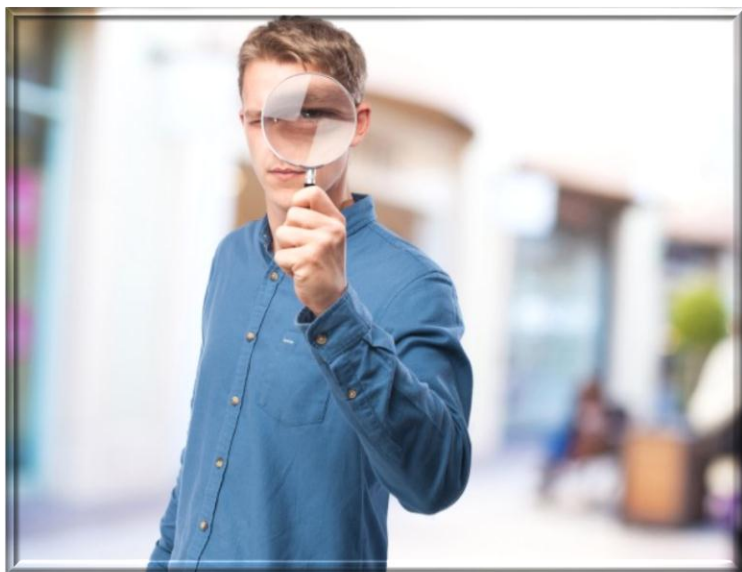
09 SEP 2019 TO 13 SEP 2019

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

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## TOP STORIES THIS WEEK

- Global cues, macroeconomic data, progress of monsoon, movement of rupee against the dollar, Brent crude oil price movement and investments by foreign portfolio investors (FPI) and domestic institutional investors (DII) will be watched in the truncated trading week ahead.
- Local stock markets remain closed on Tuesday, 10 September 2019 on account of Muharram.
- On the macro front, inflation rate for August 2019 will be announced on Thursday, 12 September 2019. India's industrial production data for July 2019 will also be announced on the same day.
- Overseas, developments in the US-China trade talks will be closely watched. As per reports, China and the US have agreed to hold the next round of trade negotiations in Washington in early October to end the bruising trade war following an agreement that both sides will jointly take concrete actions to create favourable conditions for the talks.
- In China, the inflation rate data for August 2019 will be announced on Monday, 10 September 2019. In Japan, the second estimate of Q2 growth will be released on 9 September 2019. In the United States, the Retail Sales data for August 2019 will be released on Friday, 13 September 2019. The US Non-Farm Payrolls data for August 2019 will be announced on Friday, 6 September 2019.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	36981.77	37332.79	-0.94%
NIFTY	10946.2	11023.2	-0.70%
MIDCAP	13364.63	13467.55	-0.76%
SMLCAP	12594.59	12534.7	0.48%
METAL	8758.46	8524.28	2.75%
OIL&GAS	13370.16	13163.72	1.57%
AUTO	15958.68	15768.4	1.21%
TECK	7896.69	7853.07	0.56%
BANKEKX	30638.22	30949.72	-1.01%
IT	16253.78	16149.45	0.65%
FMCG	10893.63	11077.23	-1.66%
HC	12952.63	12875.4	0.60%
PSU	6480.37	6348.92	2.07%
CD	22921.16	23420.17	-2.13%
POWER	1924.24	1887.96	1.92%
CG	16962.61	16941.77	0.12%
REALTY	1949.16	2047.65	-4.81%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	26797.5	26403.3	1.49%
NASDAQ	8,103.07	7,962.88	1.76%
FTSE	7282.34	7281.94	0.01%
NIKKEI	21303.5	20635	3.24%
HANGSENG	26732	25577	4.52%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Shankara Building Pr	368	40.4
CG Power and Indust	12.63	21.44
JaiprakashAssociates	2.56	19.63
Navkar Corporation L	38	14.46
Shipping Corpn.	31.15	11.65

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Coffee Day Enterpris	60.95	-18.46
Cox & Kings L	3.43	-18.14
Indian Bank	164.2	-17.98
Reliance Com	0.73	-16.09
Suzlon Energy Ltd.	3.2	-13.75



# NIFTY CORNER

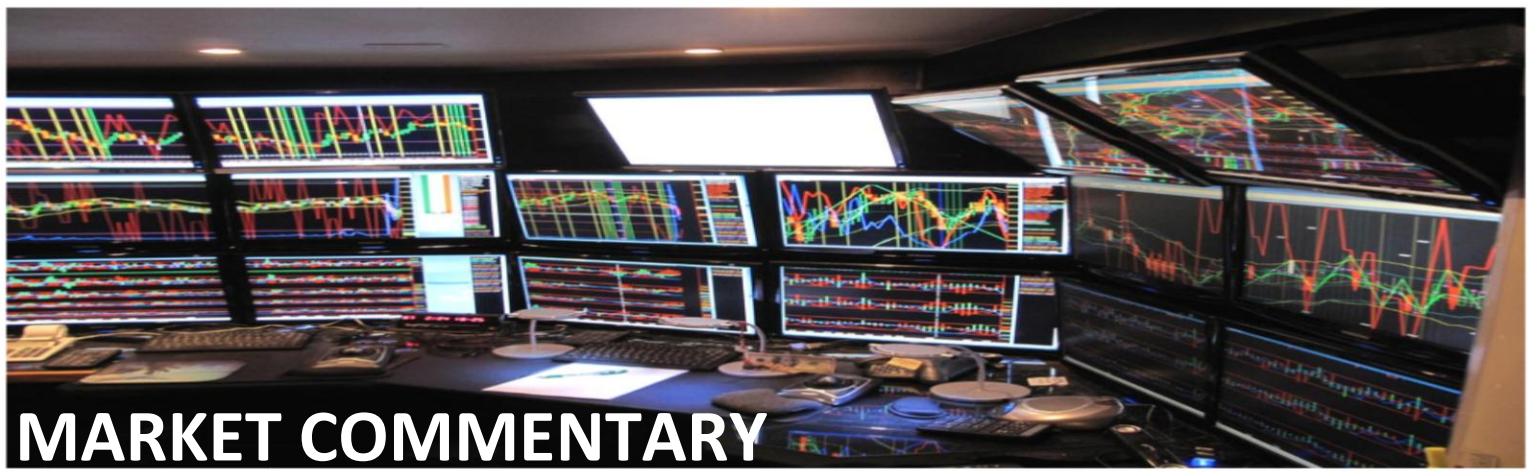


### SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10331	10590	10793	11052	11255	11514	11717

### MOVING AVERAGE

MA20	MA50	MA100	MA200
11599	11153	10860	9688



# MARKET COMMENTARY

In the week ended on Friday, 6 September 2019, the Sensex fell 351.02 points or 0.94% to settle at 36,981.77. The Nifty 50 index fell 77.05 points or 0.7% to settle at 10,946.20.

The BSE Mid-Cap index fell 102.92 points or 0.76% to settle at 13,364.63. The BSE Small-Cap index rose 59.89 points or 0.48% to settle at 12,594.59.

Local stock markets remained closed on Monday, 2 September 2019 on account of Ganesh Chaturthi.

Nifty likely to trade in the range between 10800-11700

## STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Infosys	840.15
ICICI Prudential	440.80
Petronet LNG	264.25
Dr Lal Pathlabs	1,263.85
CreditAccess Grameen	599.45

## STOCK AT 52 WEEK LOW

SCRIPT	CMP
Indiabulls Housing	425.75
Dalmia Bharat	867.40
Coffee Day Enter.	60.95
Lakshmi Vilas Bank	36.40
Reliance Comm	0.73

## FII ACTIVITY

DATE	FIGURES IN CRORE
02/09	0.00
03/09	-2016.2
04/09	-1,738.49
05/09	-561.17
06/09	-957.05
<b>NET</b>	<b>-5273</b>

## DII ACTIVITY

DATE	FIGURES IN CRORE
02/09	0
03/09	1251.35
04/09	1304.58
05/09	699.31
06/09	1,207.20
<b>NET</b>	<b>4462</b>

## WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
RECLTD	B	151	157
LT	B	1330	1370
KIRI IND	B	475	500
BATAINDIA	B	1541	1580
EQUITAS	B	116	125

## VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Shankara Bldg. Prod	368
Sterlite Tech	123.2
JK Paper	109.75
Ashoka Buildcon	97
REC	150.7

Buy on dips & Sell on rise with Stop-loss of 3%



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