

TUESDAY



WEEKLY EQUITY REPORT

03 SEP 2019 TO 06 SEP 2019

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- Domestic and global macroeconomic data will be closely watched in the truncated trading week ahead. Besides, global cues, progress of monsoon, movement of rupee against the dollar, Brent crude oil price movement and investments by foreign portfolio investors (FPI) and domestic institutional investors (DII) will also be tracked.
- Local stock markets remain closed on Monday, 2 September 2019 on account of Ganesh Chaturthi.
- Auto stocks will be in focus as auto companies will start announcing monthly sales numbers for August 2019 starting from 1 September 2019.
- On the macro front, India's Q2 gross domestic product (GDP) growth data will be released after market hours on Friday, 30 August 2019. The Indian economy advanced 5.8% year-on-year in the first quarter of 2019, slowing from a 6.6% expansion in the previous period.
- India's infrastructure output data for July will be unveiled after market hours on Friday, 30 August 2019. India's infrastructure output grew 0.2% from a year earlier in June 2019.
- Markit Manufacturing PMI for August 2019 will be unveiled on Monday, 2 September 2019. Markit Services PMI for August 2019 will be unveiled on Wednesday, 4 September 2019. In China, the Caixin Manufacturing PMI for August 2019 will be announced on Monday, 2 September 2019.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	37332.79	36701.16	1.72%
NIFTY	11023.2	10829.3	1.79%
MIDCAP	13467.55	13202.08	2.01%
SMLCAP	12534.7	12186.11	2.86%
METAL	8524.28	8485.98	0.45%
OIL&GAS	13163.72	12817.1	2.70%
AUTO	15768.4	15728.03	0.26%
TECK	7853.07	7782.51	0.91%
BANKEKX	30949.72	30444.16	1.66%
IT	16149.45	15969.15	1.13%
FMCG	11077.23	10706.36	3.46%
HC	12875.4	12460.77	3.33%
PSU	6348.92	6216.13	2.14%
CD	23420.17	22820.98	2.63%
POWER	1887.96	1861.07	1.44%
CG	16941.77	16446.86	3.01%
REALTY	2047.65	1886.69	8.53%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	26403.3	25628.9	3.02%
NASDAQ	7,962.88	7,751.77	2.72%
FTSE	7281.94	7094.98	2.64%
NIKKEI	20635	20248.5	1.91%
HANGSENG	25577	25377	0.79%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Navkar Corporation L	33.2	21.61
Jammu & Kashmir Bank	41.55	17.54
Oberoi Realty	569.35	16.08
CG Power and Indust	10.4	14.92
Take Solutions Ltd.	119.2	12.51

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Coffee Day Enterpris	74.75	-14.18
Cox & Kings L	4.19	-14.14
Suzlon Energy Ltd.	3.71	-12.09
Indiabulls Integrate	81.25	-11.59
Reliance Com	0.87	-10.31

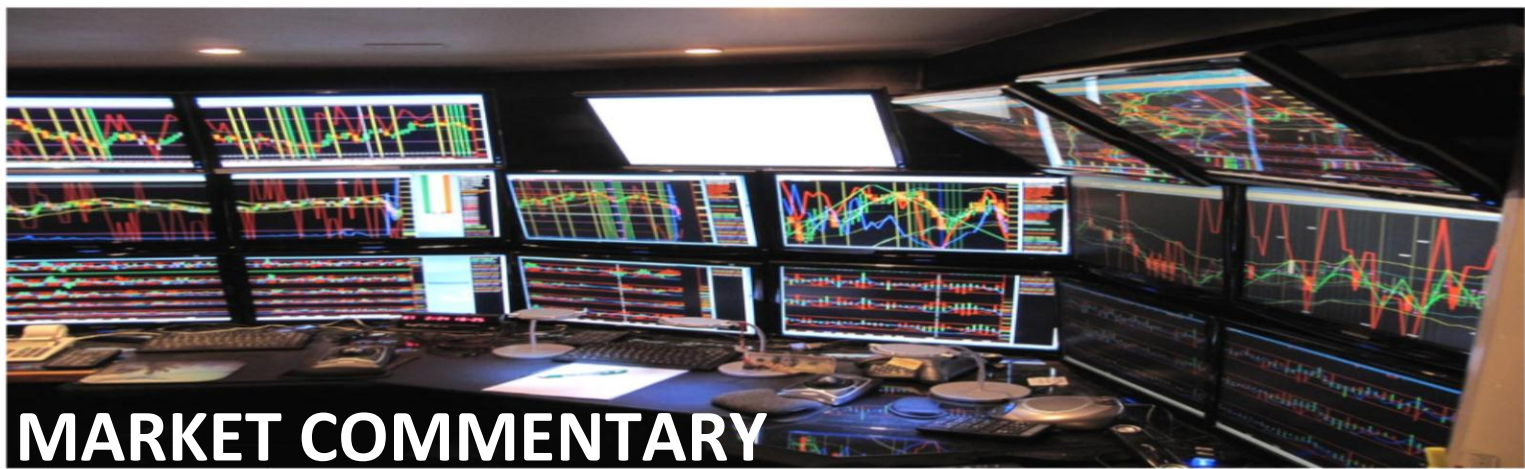


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10331	10590	10793	11052	11255	11514	11717

MOVING AVERAGE

MA20	MA50	MA100	MA200
11599	11153	10860	9688



MARKET COMMENTARY

In the week ended on Friday, 30 August 2019, the Sensex rose 631.63 points or 1.72% to settle at 37,332.79. The Nifty 50 index rose 193.9 points or 1.79% to settle at 11,023.25.

The BSE Mid-Cap index rose 265.47 points or 2.01% to settle at 13,467.55. The BSE Small-Cap index rose 348.59 points or 2.86% to settle at 12,534.7.

On Monday, 26 August 2019, the key equity barometers posted robust gains in a highly volatile session. Buying was broad based with financial stocks making the biggest moves. The 30-share Sensex rose 792.96 points or 2.16% to 37,494.12. The Nifty 50 index jumped 228.50 points or 2.11% to 11,057.85.

Nifty likely to trade in the range between 10800-11700

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Infosys	814.60
Asian Paints	1,615.20
ICICI Prudential	424.50
HDFC Asset Mngt. Co	2,558.50
Petronet LNG	266.80

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Bank Of Baroda	92.60
Dalmia Bharat	904.10
Godrej Industries	420.10
Jyothy Labs	142.50
Vardhman Textiles	873.40

FII ACTIVITY

DATE	FIGURES IN CRORE
26/08	-752
27/08	-923
28/08	-935
29/08	-986
30/08	1163
NET	-2433

DII ACTIVITY

DATE	FIGURES IN CRORE
26/08	1272
27/08	1163
28/08	359
29/08	489
30/08	1502
NET	4785

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
ESCORTS	B	510	530
LT	B	1330	1370
TCS	B	2260	2350
BATAINDIA	B	1541	1580
M&M	B	530	550

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
J&K Bank	41.55
Oriental Bank	73.5
Andhra Bank	19.75
Delta Corp	176.55
UCO Bank	15.85

Buy on dips & Sell on rise with Stop-loss of 3%



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