

MONDAY



WEEKLY EQUITY REPORT

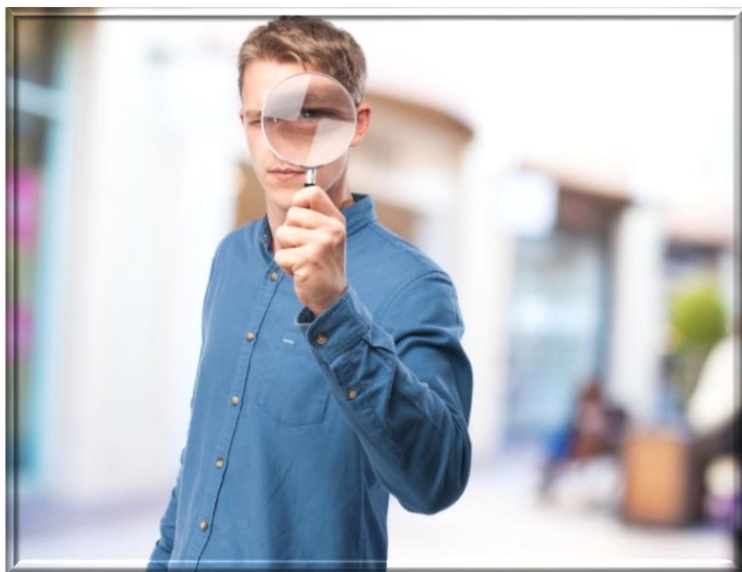
19 AUG 2019 TO 23 AUG 2019

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- Global cues, progress of monsoon, movement of rupee against the dollar, Brent crude oil price movement and investments by foreign portfolio investors (FPI) and domestic institutional investors (DII) will be closely watched.
- On the macro front, the Reserve Bank of India (RBI) will announce the minutes of its Monetary Policy meeting on Wednesday, 21 August 2019. The Reserve Bank of India lowered its benchmark repo rate by 35 basis points to 5.40% during its August meeting.
- Overseas, Japan's balance of trade data will be released on Monday, 19 August 2019.
- In United States, the Fed will be in focus next week, with the central bank's annual symposium in Jackson Hole, Wyoming, kicking off on Thursday, 22 August 2019. Fed Chairman Jerome Powell is reportedly likely to speak on the second day of the Jackson Hole conference on 23 August 2019.
- The Federal Open Market Committee (FOMC) July meeting minutes will be announced on Wednesday, 21 August 2019, looking for clues to the future pace of rate cuts.
- The US Market Manufacturing PMI for August will be announced on Thursday, 22 August 2019.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	37350	37581.91	-0.62%
NIFTY	11047	11109.7	-0.56%
MIDCAP	13,490.90	13,477.05	0.10%
SMLCAP	12,584.59	12,570.17	0.11%
METAL	8,934.84	8,981.07	-0.51%
OIL&GAS	13,169.92	13,148.89	0.16%
AUTO	15,745.23	15,568.44	1.14%
TECK	7,591.47	7,636.50	-0.59%
BANKEK	31,890.19	31,652.10	0.75%
IT	15,482.61	15,604.25	-0.78%
FMCG	10,980.87	10,937.03	0.40%
HC	12,476.15	12,512.57	-0.29%
PSU	6,544.19	6,503.44	0.63%
CD	22,593.13	22,729.38	-0.60%
POWER	1,906.07	1,885.76	1.08%
CG	16,929.55	16,941.71	-0.07%
REALTY	2,045.16	2,036.80	0.41%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	25886	25897.7	-0.05%
NASDAQ	7,895.99	7,863.41	0.41%
FTSE	7117.15	7226.72	-1.52%
NIKKEI	20529.5	20436.5	0.46%
HANGSENG	26157	25465	2.72%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Godfrey Phillips	1,001.20	16.85
Suprajit Engineering	178.7	16.49
MMTC	20.85	10.03
TN Newsprints	181.15	9.06
Ind Tourism Dev Corp	184	8.91

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
IDBI	24.85	-8.47
Edelweiss Financial	134	-6.97
Shilpa Medicare	258.35	-6.67
Reliance Infra	46.25	-6.38
Sadbhav Engineering	124.9	-5.98



1-Nifty 50 - 16/08/19

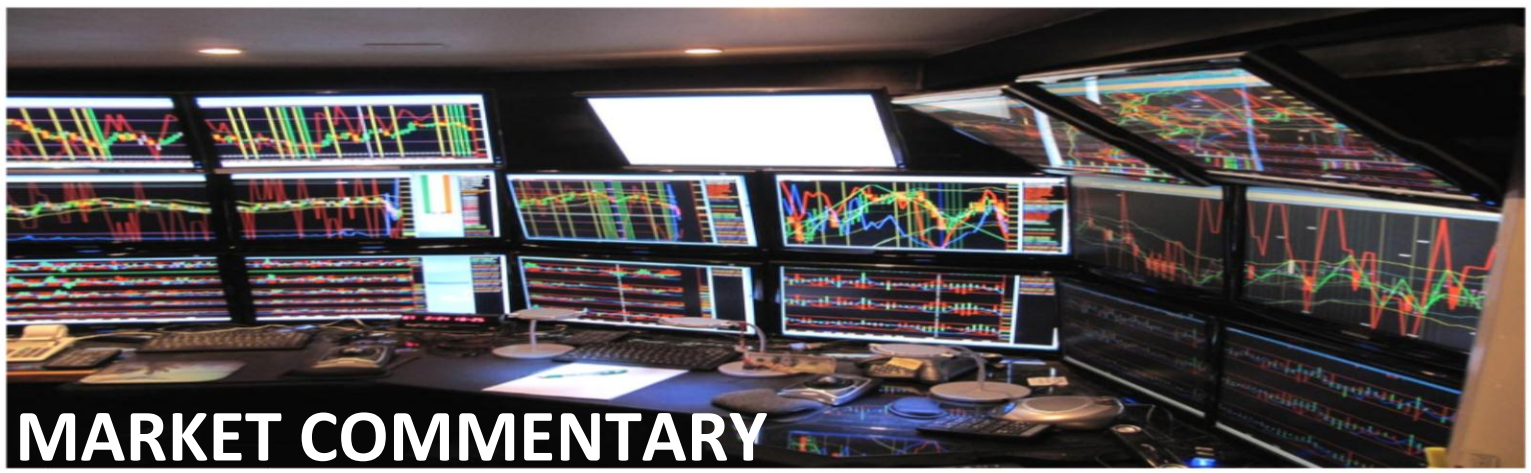


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10331	10590	10793	11052	11255	11514	11717

MOVING AVERAGE

MA20	MA50	MA100	MA200
11599	11153	10860	9688



MARKET COMMENTARY

In the week ended on Friday, 16 August 2019, the Sensex fell 231.58 points or 0.62% to settle at 37,350.33. The Nifty 50 index fell 61.85 points or 0.56% to settle at 11,047.80.

The BSE Mid-Cap index fell 179.15 points or 1.31% to settle at 13,490.9. The BSE Small-Cap index fell 114.91 points or 0.90% to settle at 12,584.59.

The markets were closed on Monday, 12 August 2019 on the account of Bakri Id.

Nifty likely to trade in the range between 11300-11700

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Asian Paints	1,597.00
SBI Life Insuran	835.55
Pidilite Inds.	1,369.55
Berger Paints India	365.90
Apollo Hospital Ent.	1,471.25

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Hindustan Zinc	207.90
Britannia Inds	2,499.75
General Insuranc	182.25
IDBI	24.85
BHEL	51.35

FII ACTIVITY

DATE	FIGURES IN CRORE
12/07	0.00
13/07	-638.28
14/07	1,614.63
15/08	0
16/08	-1,339.27
NET	-363

DII ACTIVITY

DATE	FIGURES IN CRORE
05/07	0
06/07	201.53
07/07	1619.82
08/08	0
09/08	1,058.28
NET	2880

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
APOLLOHOSP	B	1471	1500
SBILIFE	B	835	860
AAVAS	B	1595	1630
IGL	B	327	340
TRENT	B	467	490

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Vodafone Idea	6.45
Godfrey Phillips	1001.2
Suprajit Engineering	178.7
Lakshmi Vilas Bank	47.1
Dr Lal Pathlabs	1177.35

Buy on dips & Sell on rise with Stop-loss of 3%



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