

TUESDAY



WEEKLY EQUITY REPORT

13 AUG 2019 TO 16 AUG 2019

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- Last batch of June 2019 quarterly earnings and macro economic data are the key events to be watched in the truncated trading week ahead. Besides, progress of monsoon, movement of rupee against the dollar, Brent crude oil price movement and investments by foreign portfolio investors (FPI) and domestic institutional investors (DII) will also be closely watched.
- Domestic stock markets will remain closed on Monday, 12 August 2019 on account of Bakri Id and on Thursday, 15 August 2019 on account of Independence Day.
- Finance minister Nirmala Sitharaman is reportedly meeting financial sector representatives on Friday, 9 August 2019 as she seeks to put together a package that will boost investor sentiment and arrest an economic downturn. As per reports, there are expectations of rollback of higher surcharge on foreign investors. The meeting indicated the government is open to reviewing an unintended tax burden on them proposed in the union budget presented on 5 July 2019. Outcome of this meeting will be closely watched.
- Among corporate earnings, NTPC will announce its Q1 June 2019 result on 10 August 2019. Coal India, ONGC and Sun Pharmaceutical Industries will announce their Q1 June 2019 results on 13 August 2019. Grasim Industries will announce its quarterly result on 14 August 2019.
- On the macro front, industrial production data for June 2019 will be unveiled after market hours on Friday, 9 August 2019. Inflation rate for July 2019 will be announced on Monday, 12 August 2019. Wholesale price inflation rate for July 2019 will be announced on Wednesday, 14 August 2019.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	37581.91	37118.22	1.25%
NIFTY	11109.7	10997.3	1.02%
MIDCAP	13670.05	13546.92	0.91%
SMLCAP	12699.5	12496.35	1.63%
METAL	8898.99	9176.6	-3.03%
OIL&GAS	12872.94	13061.62	-1.44%
AUTO	16061.92	15635.32	2.73%
TECK	7776.45	7596.16	2.37%
BANKEKX	32114.92	31902.97	0.66%
IT	15906.82	15531.46	2.42%
FMCG	11079.77	10982.5	0.89%
HC	12693.67	12555.44	1.10%
PSU	6585.29	6733.2	-2.20%
CD	22711.46	22567.42	0.64%
POWER	1924.92	1938.36	-0.69%
CG	17301.19	17274.11	0.16%
REALTY	2049.39	2029.58	0.98%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	25897.7	26485	-2.22%
NASDAQ	7,863.41	8,004.07	-1.76%
FTSE	7226.72	7407.06	-2.43%
NIKKEI	20436.5	21067.8	-3.00%
HANGSENG	25465	26918.6	-5.40%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Navkar Corporation L	27.9	39.85
Future Consumer	31.95	17.9
Jammu & Kashmir Bank	44.1	17.6
Central Bank	20	14.94
Nilkamal Ltd.	1053.6	12.77

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Time Technoplast Ltd	64.05	-15.78
Birlasoft	62.8	-15.59
Balrampur Chini	116.2	-14.28
Coffee Day Enterpris	73.35	-14.21
Cox & Kings L	8.07	-14.06



1-Nifty 50 - 09/08/19

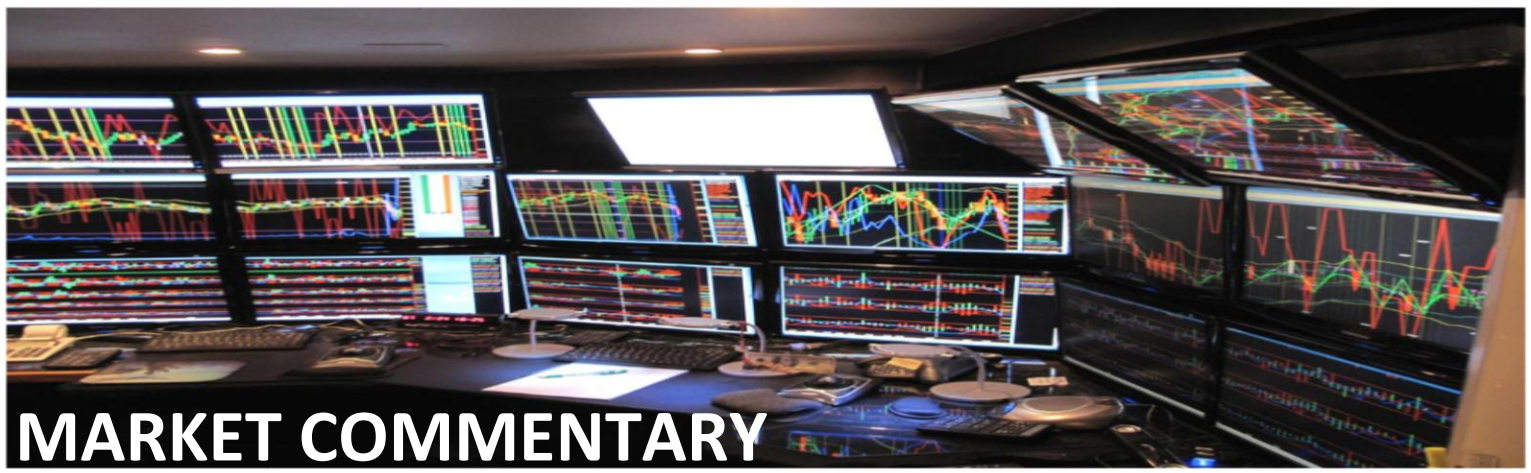


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10331	10590	10793	11052	11255	11514	11717

MOVING AVERAGE

MA20	MA50	MA100	MA200
11599	11153	10860	9688



MARKET COMMENTARY

In the week ended on Friday, 9 August 2019, the Sensex gained 463.69 points or 1.24% to settle at 37,581.91. The Nifty 50 index rose 112.30 points or 1.02% to settle at 11,109.65.

The BSE Mid-Cap index rose 123.13 points or 0.9% to settle at 13,670.05. The BSE Small-Cap index gained 203.15 points or 1.62% to settle at 12,699.5.

Trading for the week began on a negative note on Monday, 5 August 2019 as the government's move to scrap special status of the disputed Kashmir region spooked investors. Weak global cues triggered by U.S. President Donald Trump's decision to impose tariffs on more Chinese imports also put pressure on domestic shares. The Sensex fell 418.38 points or 1.13% to settle at 36,699.84. The Nifty 50 index fell 134.75 points or 1.23% to settle at 10,862.60.

Nifty likely to trade in the range between 11300-11700

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Asian Paints	1,575.20
Nestle	11,981.50
Pidilite Inds.	1,351.05
Berger Paints India	359.35
Abbott India	9,046.85

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Britannia Inds	2,587.20
Cipla	485.20
Page Industries	17,677.80
Tata Power	57.55
Corporation Bank	20.65

FII ACTIVITY

DATE	FIGURES IN CRORE
05/07	-2,016.73
06/07	-2107.93
07/07	-383.66
08/08	-437.39
09/08	203.73
NET	-4742

DII ACTIVITY

DATE	FIGURES IN CRORE
05/07	1871.27
06/07	2289.05
07/07	531.56
08/08	291.29
09/08	606.92
NET	+5590

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
BALKRISHNIND	B	772	800
MIDHANI	B	120	128
NIIT	B	98	105
MOTHERSONSUMI	B	108	115
DEEPAKFERT	B	90	97

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
LT Foods	22.2
Aries Agro	56.8
Malu Paper Mills	22.55
DCM	21.65
Subros	201.9

Buy on dips & Sell on rise with Stop-loss of 3%



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