

MONDAY



# WEEKLY EQUITY REPORT

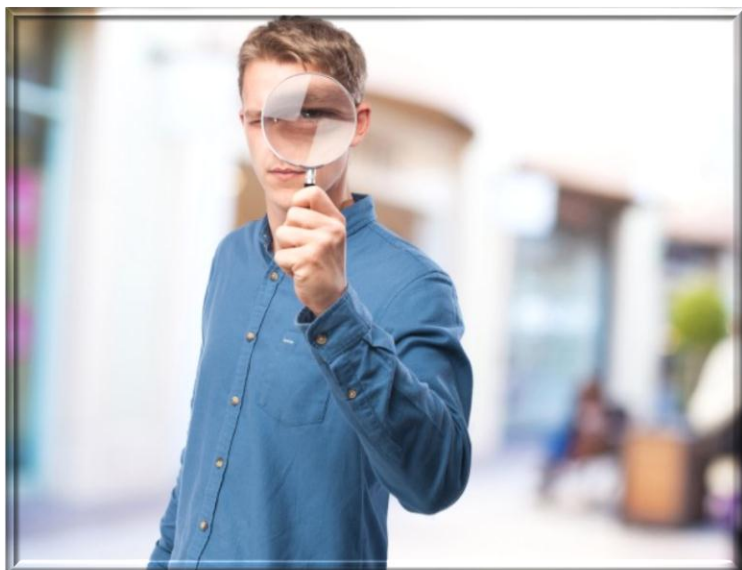
29 JULY 2019 TO 02 AUG 2019

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

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## TOP STORIES THIS WEEK

- Next batch of June 2019 quarterly earnings, domestic and global macro economic data, developments in US-China trade talks and outcome of US Fed meeting are the key events to watch in the week ahead.
- Besides, the progress of monsoon, trend in global markets, the movement of rupee against the dollar and crude oil price movement, inflows from foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will also be closely watched.
- In corporate earnings, ICICI Bank will announce Q1 June 2019 result on Saturday, 27 July 2019. Dr.Reddy's Laboratories will announce Q1 June 2019 result on Monday, 29 July 2019. Axis Bank, Hero MotoCorp and Tech Mahindra will announce their Q1 June 2019 result on Tuesday, 30 July 2019.
- Eicher Motors will announce Q1 June 2019 result on Wednesday, 31 July 2019. Bharti Airtel will announce Q1 June 2019 result on Thursday, 01 August 2019. HDFC, ITC, Power Grid Corporation of India and State Bank of India will announce their Q1 June 2019 result on Friday, 02 August 2019
- Auto stocks will be in focus as auto companies will start announcing monthly sales numbers for July 2019 starting from 1 August 2019.
- In primary market, the initial public offer (IPO) of mobile marketing company Affle India will open for bidding on 29 July 2019. The price band is Rs 740 to Rs 745 per share. The issue will close on 31 July 2019.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>SENSEX</b>	37882.79	38337.01	-1.18%
<b>NIFTY</b>	11284.3	11419.2	-1.18%
<b>MIDCAP</b>	13856.19	14078.34	-1.58%
<b>SMLCAP</b>	13060.34	13310.35	-1.88%
<b>METAL</b>	10077.52	10239.65	-1.58%
<b>OIL&amp;GAS</b>	13526.88	13905.95	-2.73%
<b>AUTO</b>	16185.17	16261.58	-0.47%
<b>TECK</b>	7616.63	7591.59	0.33%
<b>BANKEK</b>	33118.73	33464.04	-1.03%
<b>IT</b>	15442.39	15455.03	-0.08%
<b>FMCG</b>	11115.88	11087.43	0.26%
<b>HC</b>	12959.25	12772.44	1.46%
<b>PSU</b>	7129.13	7333.21	-2.78%
<b>CD</b>	22942.94	22927.82	0.07%
<b>POWER</b>	1993.98	2003.94	-0.50%
<b>CG</b>	17778.6	18026.92	-1.38%
<b>REALTY</b>	2115.06	2141.05	-1.21%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>DOW</b>	27192.4	27154.2	0.14%
<b>NASDAQ</b>	8,330.21	8,146.49	2.26%
<b>FTSE</b>	7549.06	7508.7	0.54%
<b>NIKKEI</b>	21516.5	21388	0.60%
<b>HANGSENG</b>	28060	28530	-1.65%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>KRBL Ltd.</b>	252.05	22.5
<b>Phillips Carbon</b>	133.25	22.19
<b>Graphite India Ltd.</b>	320	21.47
<b>Reliance Infrastruct</b>	50.55	17.15
<b>PC Jeweller L</b>	37.45	11.62

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Varun Beverages Ltd.</b>	660.95	-26.71
<b>Cox &amp; Kings L</b>	13.35	-18.1
<b>M&amp;M Fin.Services</b>	296.5	-17.23
<b>Reliance Com</b>	1.53	-15.47
<b>Bajaj Electricals</b>	377.7	-15.33



1-Nifty 50 - 26/07/19

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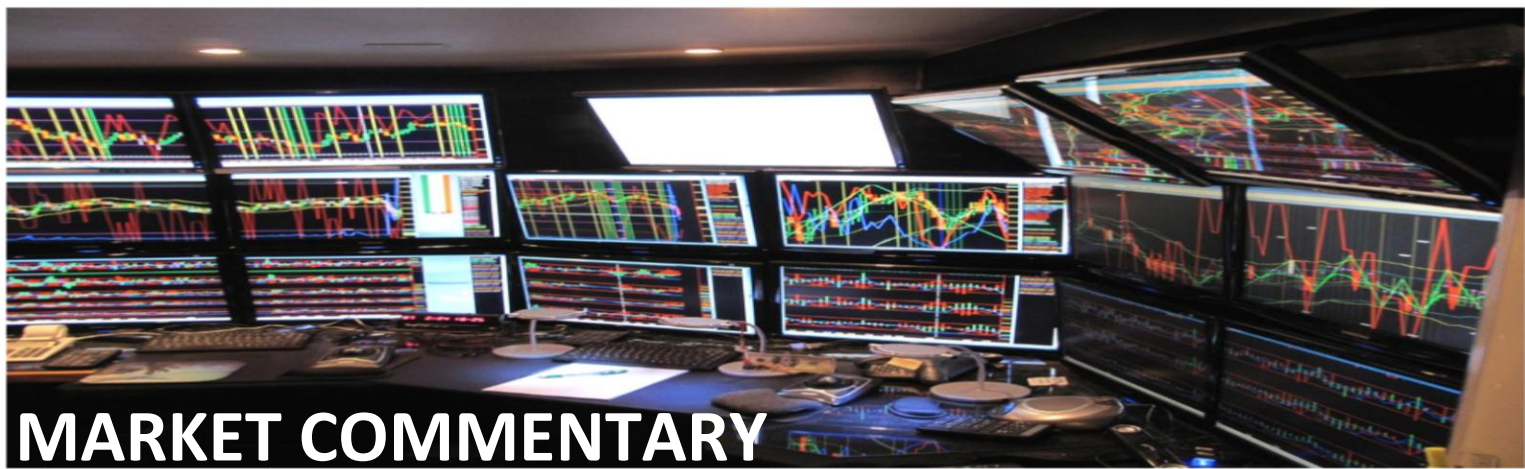


### SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
11002	11201	11310	11508	11617	11815	11924

### MOVING AVERAGE

MA20	MA50	MA100	MA200
11638	11171	10838	9659



In the week ended on Friday, 26 July 2019, the Sensex fell 454.22 points or 1.18% to settle at 37,882.79. The Nifty 50 index fell 134.95 points or 1.18% to settle at 11,284.30. The BSE Mid-Cap index fell 222.15 points or 1.58% to settle at 13,856.19. The BSE Small-Cap index fell 250.01 points or 1.88% to settle at 13,060.34. Domestic equity markets fell on Monday, 22 July 2019. The Sensex fell 305.88 points or 0.80% to settle at 38,031.13. The Nifty 50 index fell 82.10 points or 0.72% to settle at 11,337.15.

Nifty likely to trade in the range between 11000-11950

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Asian Paints	1,524.60
Varun Beverages Ltd.	655.35
MAS Financial Serv	620.20
Uttam Value Steels	0.19
FCS Software Soltns.	0.32

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
Maruti Suzuki	5,805.55
Coal India	210.70
Hindustan Zinc	225.30
GAIL India	133.00
Tata Steel	445.25

#### FII ACTIVITY

DATE	FIGURES IN CRORE
22/07	-1,916.91
23/07	-2607.97
24/07	-1,393.71
25/07	-126.65
26/07	-1,503.26
<b>NET</b>	<b>-7549</b>

#### DII ACTIVITY

DATE	FIGURES IN CRORE
22/07	1829.9
23/07	2625.1
24/07	2140.26
25/07	398.53
26/07	1,917.52
<b>NET</b>	<b>8911</b>

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
TORNTPHARMA	B	1675	1730
ICICIPRU	B	403	420
ESSELPROPAC	B	132	140
PHILIPSCARB	B	133	145
JUBILANT LIFE	B	446	460

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Jubilant Industries	93.6
Signet Industries	26.7
RPG Life Sciences	213.35
Puravankara	71.85
Suzlon Energy	4.62

Buy on dips & Sell on rise with Stop-loss of 3%



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