

MONDAY



WEEKLY EQUITY REPORT

01 JULY 2019 TO 05 JULY 2019

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- The Union Budget will be presented by Finance Minister Nirmala Sitharaman on Friday, 5 July 2019. After presenting the interim budget in February 2019, the Modi government will present its full-year budget 2019-20. The government is likely to amend several policies and schemes for delivering growth to the biggest drivers of the economy, including farmers, middle class, and the corporate sector.
- The outcome of the G20 meeting, progress of monsoon, trend in global markets, the movement of rupee against the dollar and crude oil price movement will dictate market trend. Investors will also keep a watch on inflows from foreign portfolio investors (FPIs) and domestic institutional investors (DIIs).
- Auto stocks will be in focus as the auto companies will start announcing monthly sales numbers for June 2019 starting from 1 July 2019.
- On the macro front, India's infrastructure output data for May will be unveiled after market hours on Friday, 28 June 2019.
- The Nikkei Manufacturing PMI for the month of June 2019 will be unveiled on Monday, 1 July 2019. The Nikkei India Manufacturing PMI increased to 52.7 in May 2019 from 51.8 in April 2019.
- The Nikkei Services PMI for the month of June 2019 will be announced on Wednesday, 3 July 2019. The Nikkei India Services PMI dropped to 50.2 in May 2019 from 51 in April 2019.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	39394.64	39194.49	0.51%
NIFTY	11788.8	11724.1	0.55%
MIDCAP	14808.34	14624.59	1.26%
SMLCAP	14239.33	14084.24	1.10%
METAL	11107.22	10910.6	1.80%
OIL&GAS	14803.26	14854.77	-0.35%
AUTO	17904.15	17748.36	0.88%
TECK	7674.21	7795.51	-1.56%
BANKEX	34971.86	34458.91	1.49%
IT	15654.11	15923.73	-1.69%
FMCG	11361.92	11309.78	0.46%
HC	12889.34	12687.91	1.59%
PSU	7832.33	7663.58	2.20%
CD	26128	25621.27	1.98%
POWER	2093.86	2016.12	3.86%
CG	19855.41	19609.15	1.26%
REALTY	2201.44	2120.77	3.80%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	26600	26719.1	-0.45%
NASDAQ	8,006.24	8,031.71	-0.32%
FTSE	7425.63	7407.5	0.24%
NIKKEI	21275.9	21247.5	0.13%
HANGSENG	28542.6	28508	0.12%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Manpasand Beverage	35.45	27.06
Dilip Buildcon Ltd.	486.9	23.27
Allahabad Bank	49.85	21.29
Shriram City Uni	1619.4	16.63
Suzlon Energy Ltd.	5.25	15.38

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Relaxo Footwears	419.65	-49.68
Cox & Kings L	36.45	-39.75
Reliance Power L	4.16	-23.67
Deepak Fertilisers	107.75	-14.35
PC Jeweller L	45.4	-12.69



1-Nifty 50 - 28/06/19

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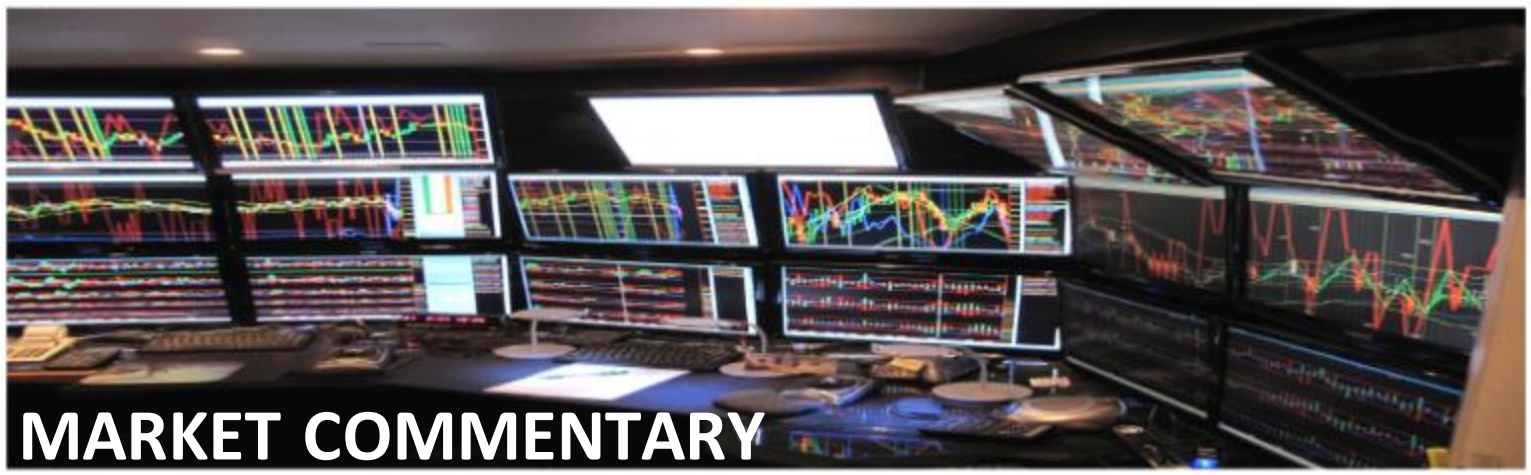


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
11399	11512	11618	11731	11837	11950	12056

MOVING AVERAGE

MA20	MA50	MA100	MA200
11505	11151	10772	9585



In the week ended Friday, 28 June 2019, the Sensex rose 200.15 points or 0.51% to settle at 39,394.64. The Nifty 50 index rose 64.75 points or 0.55% to settle at 11,788.85. The BSE Mid-Cap index rose 183.75 points or 1.26% to settle at 14,808.34. The BSE Small-Cap index rose 155.09 points or 1.1% to settle at 14,239.33. Both these indices outperformed the Sensex. The domestic equity market declined on Monday, 24 June 2019, on concerns of higher crude oil prices and a deficient monsoon in India. The key barometer, the S&P BSE Sensex, fell 71.53 points or 0.18% to 39,122.96. The Nifty 50 index fell 24.45 points or 0.21% to 11,699.65.

Nifty likely to trade in the range between 11400-12100

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
SBI	360.90
Bajaj Finance	3,682.30
Bajaj Finserv	8,537.75
Titan Co	1,334.85
Havells India	785.65

STOCK AT 52 WEEK LOW

SCRIPT	CMP
TVS Motor	427.75
Glaxosmithkline Phar	1,199.50
Alkem Laboratories	1,668.65
Castrol India	132.65
Glenmark Pharma	442.80

FII ACTIVITY

DATE	FIGURES IN CRORE
24/06	207.33
25/06	1157.87
26/06	106.26
27/06	-0.71
28/06	-513.91
NET	+957

DII ACTIVITY

DATE	FIGURES IN CRORE
24/06	984.43
25/06	377.22
26/06	-51.47
27/06	196.57
28/06	182.40
NET	+1689

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
JUBILANT LIFE	B	512	532
SIEMENS	B	1311	1350
TORNTPOWER	B	282	300
NIIT TECH	B	1345	1390
M&M	B	656	685

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Thomas Cook (India)	231.3
Rupa & Co	257.75
Bharat Dynamics	339.95
Solar Industries	1267.05
E.I.D. Parry (I)	182.9

Buy on dips & Sell on rise with Stop-loss of 3%



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