

MONDAY



WEEKLY EQUITY REPORT

24 JUNE 2019 TO 28 JUNE 2019

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- F&O expiry and the outcome of the G20 meeting are the key events to watch out for in the forthcoming week. Trading could be volatile next week as traders roll over positions in the F&O segment from the near month June 2019 series to July 2019 series. The June 2019 F&O contracts expire on Thursday, 27 June 2019.
- Global macroeconomic data, trend in global markets, progress of monsoon, the movement of rupee against the dollar and crude oil price movement will dictate market trend. Investors will also keep a watch on inflows from foreign portfolio investors (FPIs) and domestic institutional investors (DIIs).
- India's infrastructure output data for May will be unveiled on Friday, 28 June 2019.
- In the primary market, the initial public offer (IPO) of IndiaMart InterMesh, an online marketplace for business products and services, will open for bidding. The issue will open on June 24 and close on June 26. The price band is Rs 970-973 per share.
- Overseas, the G20 meeting will be in the spotlight. The situation in the global economy and trade and environment-related issues will be key topics of the forthcoming summit of the Group of Twenty (G20).
- US President Donald Trump has announced plans for an extended meeting with Chinese President Xi Jinping at G-20 summit, sparking hopes of a resolution to the ongoing trade war between the two nations. The G20 summit for the year 2019 will be held on 28-29 June 2019 at the International Exhibition Center in Osaka, Japan.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	39194.49	39452.07	-0.65%
NIFTY	11724.1	11823.3	-0.84%
MIDCAP	14624.59	14720.99	-0.65%
SMLCAP	14084.24	14365.93	-1.96%
METAL	10910.6	10956.44	-0.42%
OIL&GAS	14854.77	15047.12	-1.28%
AUTO	17748.36	18113.9	-2.02%
TECK	7795.51	7807.91	-0.16%
BANKEX	34458.91	34352.25	0.31%
IT	15923.73	15907.67	0.10%
FMCG	11309.78	11516.21	-1.79%
HC	12687.91	12899.08	-1.64%
PSU	7663.58	7630.06	0.44%
CD	25621.27	25264.58	1.41%
POWER	2016.12	1990.02	1.31%
CG	19609.15	19545.93	0.32%
REALTY	2120.77	2092.99	1.33%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	26719.1	26089.6	2.41%
NASDAQ	8,031.71	7,796.66	3.01%
FTSE	7407.5	7345.78	0.84%
NIKKEI	21247.5	21146.5	0.48%
HANGSENG	28508	27352	4.23%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Hexaware Technologie	417.5	17.36
Suzlon Energy Ltd.	4.55	11.79
DCM Shriram	529.6	9.72
ICICI Pru Life	385.5	9.28
Oberoi Realty	557.4	8.75

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Jain Irrigation	24.85	-28.49
Graphite India Ltd.	340.55	-19.16
HDIL	15.65	-12.32
SREI Infrastructure	18.3	-11.81
Arvind Ltd.	63.8	-11.39



1-Nifty 50 - 21/06/19

F7

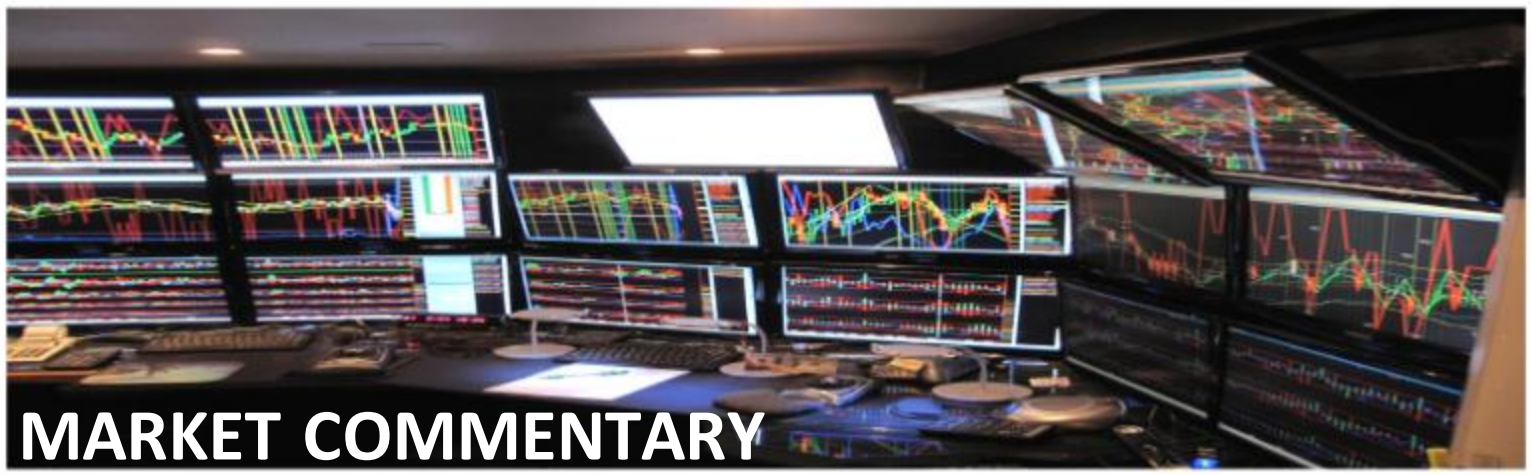


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
11544	11671	11747	11873	11949	12076	12152

MOVING AVERAGE

MA20	MA50	MA100	MA200
11463	11136	10754	9566



In the week ended Friday, 21 June 2019, the Sensex fell 257.58 points or 0.65% to settle at 39,194.49. The Nifty 50 index fell 99.20 points or 0.84% to settle at 11,724.10. The BSE Mid-Cap index fell 96.4 points or 0.65% to settle at 14,624.59. The BSE Small-Cap index fell 281.69 points or 1.96% to settle at 14,084.24. The market declined sharply on Monday, 17 June 2019, led by slide in index pivots. The Sensex settled below the psychological 39,000 mark. The Nifty ended below 11,700 level. The barometer index, the S&P BSE Sensex, lost 491.28 points or 1.25% to 38,960.79. The Nifty 50 index lost 151.15 points or 1.28% to 11,672.15.

Nifty likely to trade in the range between 11550-12150

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
TCS	2,249.95
Bajaj Finance	3,566.35
Bajaj Finserv	8,388.70
Titan Co	1,291.95
SBI Life Insuran	700.55

STOCK AT 52 WEEK LOW

SCRIPT	CMP
General Insuranc	205.90
Oracle Finl. Service	3,095.00
New India Assurance	148.70
Glaxosmithkline Phar	1,229.85
Glenmark Pharma	500.20

FII ACTIVITY

DATE	FIGURES IN CRORE
17/06	-331.27
18/06	31.73
19/06	-97.05
20/06	-438.41
21/06	-730.58
NET	-1566

DII ACTIVITY

DATE	FIGURES IN CRORE
17/06	1257.86
18/06	181.03
19/06	-104.91
20/06	1241.23
21/06	445.75
NET	+3021

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
ICICIBANK	B	431	445
NHPC	B	25.20	28
TATAGLOBAL	B	262	275
MIRZAIN	B	65.15	72
TALWALKAR	B	57	64

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Hotel Leela Venture	9.07
Jindal Photo	20.15
Talwalkars Better	56.7
Pudumjee Paper	14.45
Jet Airways (I)	72.45

Buy on dips & Sell on rise with Stop-loss of 3%



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