

MONDAY



WEEKLY EQUITY REPORT

17 JUNE 2019 TO 21 JUNE 2019

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- Global macroeconomic data, trend in global markets, progress of monsoon, the movement of rupee against the dollar and crude oil price movement will dictate market trend. Investors will also keep a watch on inflows from foreign portfolio investors (FPIs) and domestic institutional investors (DIIs).
- The minutes of the Reserve Bank of India Monetary Policy Committee (MPC's) meeting will be published on 20 June 2019. On the basis of an assessment of the current and evolving macroeconomic situation, the Monetary Policy Committee (MPC) at its meeting on 6 June 2019 decided to reduce the policy repo rate under the liquidity adjustment facility (LAF) by 25 basis points to 5.75% from 6% with immediate effect.
- On the global front, the Federal Open Market Committee is set to meet Tuesday, culminating with a decision on Wednesday, 19 June 2019. As per reports, the Fed is likely to keep the fed funds rate unchanged at the target range of 2.25-2.50%.
- The IHS flash Markit US Composite PMI and IHS flash Markit US Services PMI for June will be released on Friday, 21 June 2019.
- The Bank of Japan will announce its policy decision on Thursday, 20 June 2019. The Bank of England will announce its policy decision on Thursday, 20 June 2019.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	39452.07	39615.9	-0.41%
NIFTY	11823.3	11870.7	-0.40%
MIDCAP	14720.99	14906.38	-1.24%
SMLCAP	14365.93	14657.09	-1.99%
METAL	10956.44	10778.6	1.65%
OIL&GAS	15047.12	15225.54	-1.17%
AUTO	18113.9	18490.22	-2.04%
TECK	7807.91	7751.8	0.72%
BANKEK	34352.25	34866.11	-1.47%
IT	15907.67	15738.57	1.07%
FMCG	11516.21	11531.67	-0.13%
HC	12899.08	13038.91	-1.07%
PSU	7630.06	7684.6	-0.71%
CD	25264.58	25269.44	-0.02%
POWER	1990.02	1995.29	-0.26%
CG	19545.93	19552.77	-0.03%
REALTY	2092.99	2162.42	-3.21%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	26089.6	25983.9	0.41%
NASDAQ	7,796.66	7,742.10	0.70%
FTSE	7345.78	7331.94	0.19%
NIKKEI	21146.5	21113.5	0.16%
HANGSENG	27352	27526.5	-0.63%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
TeamLease Service	3095	8.02
PI Industries	1155	7.76
Dish TV India Ltd.	28.6	6.92
Qness Corp	614.4	6.32
UCO Bank	18.25	5.8

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Cholamandalam Invest	291.85	-80.08
Biocon	248.9	-53.03
Syngene Internationa	326.55	-50.53
Jet Airways	82.05	-34.46
Jammu & Kashmir Bank	42.35	-18.56



1-Nifty 50 - 14/06/19

F7

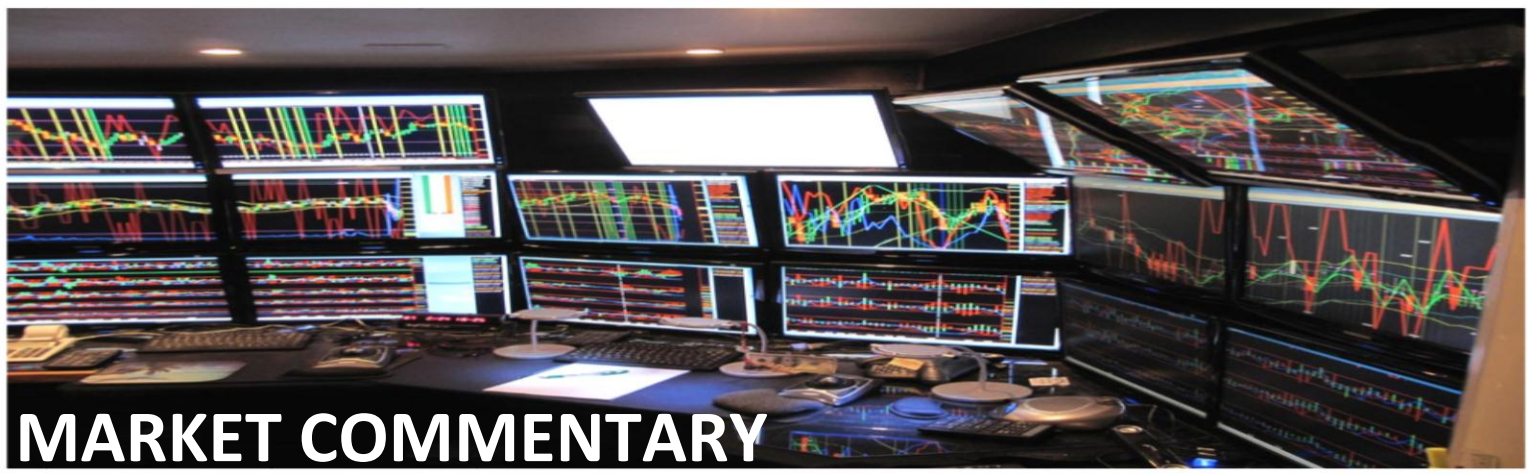


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
11392	11580	11725	11914	12056	12247	12392

MOVING AVERAGE

MA20	MA50	MA100	MA200
11421	11117	10736	9549



In the week ended Friday, 14 June 2019, the Sensex fell 163.83 points or 0.41% to settle at 39,452.07, its lowest closing level since 24 May 2019. The Nifty 50 index fell 47.35 points or 0.4% to settle at 11,823.30, its lowest closing level since 23 May 2019.

The BSE Mid-Cap index fell 185.39 points or 1.24% to settle at 14,720.99. The BSE Small-Cap index fell 291.16 points or 1.99% to settle at 14,365.93.

Stocks ended with modest gains on first trading day of the week on Monday, 10 June 2019 supported by positive global stocks. The barometer index, the S&P BSE Sensex, rose 168.62 points or 0.43% to 39,784.52. The Nifty 50 index rose 52.05 points or 0.44% to 11,922.70.

Nifty likely to trade in the range between 11400-12400

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Bajaj Finance	3,519.80
Wipro	298.95
Titan Co	1,280.85
PI Industries	1,170.30
City Union Bank	217.00

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Hindustan Zinc	237.25
Biocon	248.90
Oracle Finl. Service	3,232.90
Yes Bank	115.35
Emami	331.45

FII ACTIVITY

DATE	FIGURES IN CRORE
10/06	216.20
11/06	95.79
12/06	-1,050.43
13/06	172.35
14/06	-238.64
NET	-805

DII ACTIVITY

DATE	FIGURES IN CRORE
10/06	170.62
11/06	-151.01
12/06	271.15
13/06	-444.87
14/06	376.47
NET	+222

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
RITES	B	294	312
KARDA CONS	B	210	230
INTELLECT	B	275	295
HDFCAMC	B	1940	2000
PI IND	B	1170	1230

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Rites	293.65
Intellect Design	274.3
GE Shipping	273.65
TeamLease Services	3092.55
NCC Ltd.	100.05

Buy on dips & Sell on rise with Stop-loss of 3%



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