

MONDAY



WEEKLY EQUITY REPORT

03 JUNE 2019 TO 07 JUNE 2019

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- The outcome of the Reserve Bank of India's (RBI) monetary policy meeting and domestic macroeconomic data will dictate trend on the bourses next week. Auto stocks will be in focus as the auto companies will start announcing monthly sales numbers for May 2019 starting from 1 June 2019.
- Trend in global markets, the movement of rupee against the dollar and crude oil price movement will also be monitored. Investors will keep a watch on inflows from foreign portfolio investors (FPIs) and domestic institutional investors (DIIs).
- The Reserve Bank of India (RBI's) Monetary Policy Committee (MPC) meeting is scheduled from 3 to 6 June 2019. The MPC of the RBI will announce its resolution under the Second Bi-monthly Monetary Policy Statement for 2019-20 on Thursday, 6 June 2019.
- India's Q4 gross domestic product (GDP) growth data will be released after market hours on Friday, 31 May 2019. India's GDP growth moderated to six-quarters low of 6.6% in Q3 of 2018-19 from 7% growth recorded in the previous quarter and 7.7% improvement in the corresponding quarter last year.
- India's infrastructure output data for April will also be unveiled after market on Friday, 31 May 2019. Infrastructure output in India rose 4.7% year-on-year in March 2019.
- On the global front, China's Caixin Manufacturing PMI data for May will be announced on 3 June 2019. The Japan's Nikkei Manufacturing PMI for May will also be announced on 3 June 2019.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	39714.2	39434.72	0.71%
NIFTY	11922.8	11844.1	0.66%
MIDCAP	15096.18	14945.24	1.01%
SMLCAP	14867.04	14699.56	1.14%
METAL	10756.4	10789.93	-0.31%
OIL&GAS	15734.43	15354.23	2.48%
AUTO	18445.99	19059.9	-3.22%
TECK	7767.07	7498.63	3.58%
BANKEKX	35264.03	35199.19	0.18%
IT	15781.62	15122.46	4.36%
FMCG	11518.09	11560.19	-0.36%
HC	13305.06	13395.55	-0.68%
PSU	7825.82	7703.21	1.59%
CD	24700.46	24262.69	1.80%
POWER	2010.12	1961.27	2.49%
CG	19939.33	19675.73	1.34%
REALTY	2200.74	2166.21	1.59%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	24815	25585.7	-3.01%
NASDAQ	7453.15	7637.01	-2.41%
FTSE	7161.71	7277.73	-1.59%
NIKKEI	20354	21157	-3.80%
HANGSENG	26741.5	27180	-1.61%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Symphony	1516.4	18.98
Vinati Organics	2165.8	11.54
ICICI Securities	220.8	11.04
Kaveri Seed Company	549.7	10.87
P&G Health	4087.9	10.78

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Manpasand Beverage	51.4	-41.59
PC Jeweller L	77.15	-21.56
NCC	97.85	-14.84
Nava Bharat Ventures	94.8	-11.36
IFCI Ltd.	9.86	-11.09

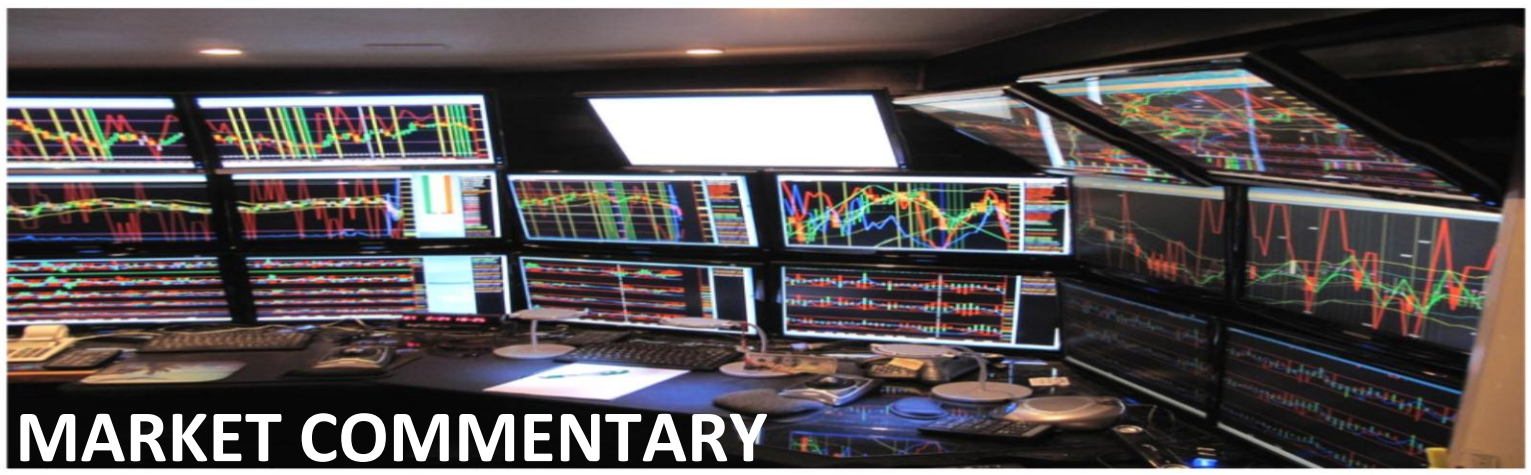


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
11160	111376	11610	11825	12060	12275	12510

MOVING AVERAGE

MA20	MA50	MA100	MA200
11321	11074	10695	9516



In the week ended Friday, 31 May 2019, the Sensex gained 279.48 points or 0.71% to settle at 39,714.20. The Nifty 50 index rose 78.70 points or 0.66% to settle at 11,922.80.

The BSE Mid-Cap index rose 150.94 points or 1.01% to settle at 15,096.18. The BSE Small-Cap index rose 167.48 points or 1.14% to settle at 14,867.04.

Local stocks logged modest gains on first trading day of the week on Monday, 27 May 2019 led by buying demand in HDFC twins and Larsen & Toubro (L&T). The barometer index, the S&P BSE Sensex, rose 248.57 points or 0.63% to 39,683.29. The Nifty 50 index rose 80.65 points or 0.68% to 11,924.75.

Nifty likely to trade in the range between 11160-12510

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
HDFC Bank	2,424.90
Bajaj Finance	3,469.70
HPCL	324.15
Muthoot Finance	650.05
Indraprastha Gas	337.10

STOCK AT 52 WEEK LOW

SCRIPT	CMP
CentralBank of India	25.05
Jubilant LifeScience	495.40
Blue Dart Express	2,687.60
Heritage Foods	413.40
Cox & Kings India	92.65

FII ACTIVITY

DATE	FIGURES IN CRORE
27/05	1215
28/05	-501
29/05	-304
30/05	1664
31/05	676.00
NET	+2750

DII ACTIVITY

DATE	FIGURES IN CRORE
27/05	-327
28/05	269
29/05	-189
30/05	-1122
31/05	394.00
NET	-975

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
GODREJCP	B	690	720
MPHASIS	B	994	1040
KAJARIA	B	636	660
ATUL LTD	B	4046	4250
VGUARD	B	242	260

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Berger Paints India	330.55
Ujjivan Financial	362.4
Edelweiss Financial	202.35
PI Industries	1143.4
Symphony	1516.4

Buy on dips & Sell on rise with Stop-loss of 3%



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