

MONDAY



WEEKLY EQUITY REPORT

27 MAY 2019 TO 31 MAY 2019

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- Post elections outcome, focus will now shift to the Union Cabinet formation and policy pronouncements in key areas. The outlook of foreign portfolio investors (FPIs) in terms of flows into India will be keenly watched.
- On the global front, concerns over trade war and the health of the world economy will persist in the near term. The movement of rupee against the dollar and crude oil price movement will also be monitored.
- The fourth quarter earnings season concludes next week. NTPC will announce January-March 2019 quarterly results on 25 May 2019.
- Adani Ports And Special Economic Zone, Colgate-Palmolive (India), GAIL (India), InterGlobe Aviation, Oil India and Zee Entertainment Enterprises will announce January-March 2019 quarterly results on 27 May 2019.
- NMDC, Punjab National Bank and Sun Pharmaceutical Industries will announce January-March 2019 quarterly results on 28 May 2019.
- Adani Enterprises, Adani Power, Cadila Healthcare, Glenmark Pharmaceuticals, Power Finance Corporation and Power Grid Corporation of India will announce January-March 2019 quarterly results on 29 May 2019.
- The Reserve Bank of India (RBI) in its first bi-monthly monetary policy statement, 2019-20 released on 4 April 2019 projected GDP growth for 2019-20 at 7.2%. It expects GDP to be in the range of 6.8-7.1% in H1 of 2019-20 and 7.3-7.4% in H2, with risks evenly balanced.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	39434.72	37930.77	3.96%
NIFTY	11844.1	11278.9	5.01%
MIDCAP	14945.24	14308.36	4.45%
SMLCAP	14699.56	13887.14	5.85%
METAL	10789.93	10459.5	3.16%
OIL&GAS	15354.23	14661.59	4.72%
AUTO	19059.9	18229.17	4.56%
TECK	7498.63	7570.28	-0.95%
BANKEK	35199.19	32878.92	7.06%
IT	15122.46	15409.12	-1.86%
FMCG	11560.19	11601.02	-0.35%
HC	13395.55	13201.18	1.47%
PSU	7703.21	7201.97	6.96%
CD	24262.69	23759.21	2.12%
POWER	1961.27	1862.39	5.31%
CG	19675.73	17738.58	10.92%
REALTY	2166.21	1955.95	10.75%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	25585.7	25764	-0.69%
NASDAQ	7637.01	7816.29	-2.29%
FTSE	7277.73	7348.62	-0.96%
NIKKEI	21157	21311	-0.72%
HANGSENG	27180	27755	-2.07%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
KEI Industries	491.95	20.59
Dilip Buildcon Ltd.	615.45	18.95
JK Cement	1040.7	14.75
KNR Constructions	272.8	14.02
Jet Airways	148.1	12.71

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
P&G Health	3889.5	-14.28
Eris Lifesciences	536	-12.25
Jubilant Life Scienc	515.25	-9.05
Quess Corp	657	-8.04
Torrent Pharmac	1527.55	-7.74

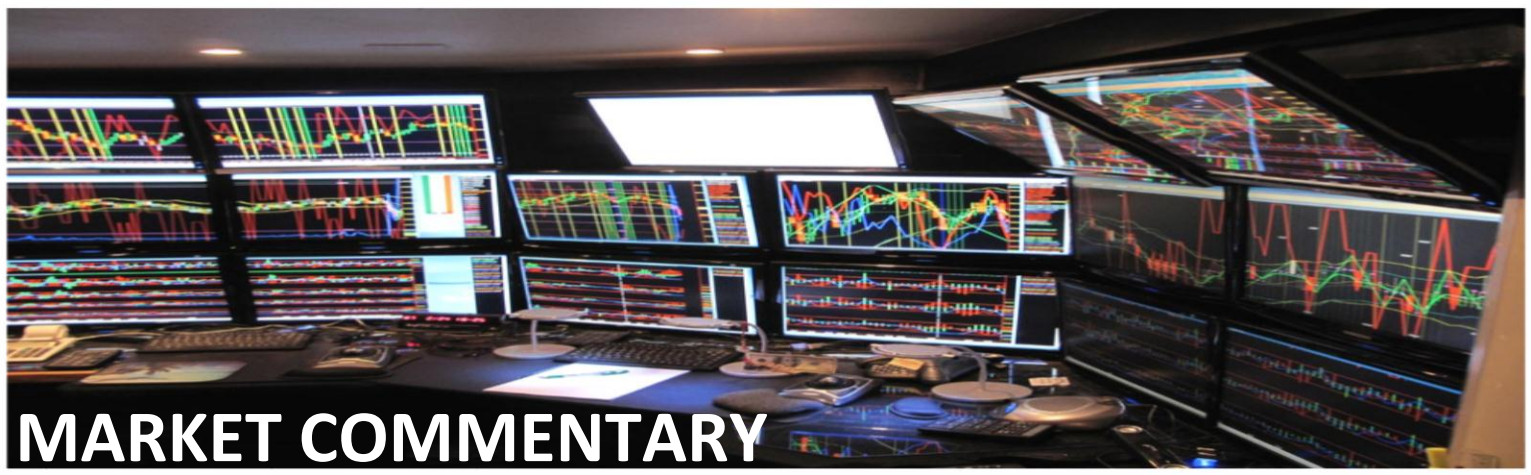


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10883	10996	11201	11313	11519	11631	11837

MOVING AVERAGE

MA20	MA50	MA100	MA200
11265	11051	10671	9499



The market surged last week after a landslide victory of Narendra Modi led-National Democratic Alliance (NDA) infused a sense of euphoria on Dalai Street. A strong mandate for the NDA could mean that economic reforms would be decisively implemented. The Sensex briefly crossed the psychological 40,000 mark and the Nifty briefly moved above the psychological 12,000 mark on Thursday, In the week ended Friday, 24 May 2019, the Sensex surged 1503.95 points or 3.96% to settle at 39,434.72. The Nifty 50 index spurted 436.95 points or 3.83% to settle at 11,844.10. The BSE Mid-Cap index rose 636.88 points or 4.45% to settle at 14,945.24. The BSE Small-Cap index rose 812.42 points or 5.85% to settle at 14,699.56.

Nifty likely to trade in the range between 10800-11800

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
ICICI Bank	431.50
Muthoot Finance	642.20
The Ramco Cements	812.70
City Union Bank	212.85
Manappuram Finance	138.20

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Fortis Healthcare	124.60
Natco Pharma	510.25
Jubilant LifeScience	515.25
Eris Lifesciences	531.90
Borosil Glass Works	192.10

FII ACTIVITY

DATE	FIGURES IN CRORE
20/05	1734.45
21/05	1185.44
22/05	-965.02
23/05	1352.2
24/05	2,026.33
NET	+5333

DII ACTIVITY

DATE	FIGURES IN CRORE
20/05	-542.71
21/05	-1090.32
22/05	-157.75
23/05	-593.54
24/05	-195.35
NET	-2580

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
BPCL	B	395	420
ESCORTS	B	630	680
JBCHEM	B	377	390
LT	B	1545	1620
HPCL	B	303	325

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Avadh Sugar & Energy	616.25
Kakatiya Cement	204.9
Mawana Sugars	57.3
Amrutanjan Health	340
Cambridge Tech Enter	47.85

Buy on dips & Sell on rise with Stop-loss of 3%



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