

TUESDAY



## WEEKLY EQUITY REPORT

29 APR 2019 TO 03 MAY 2019

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

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## TOP STORIES THIS WEEK

- Investors will continue to wade through corporate results as fourth-quarter earnings season moves into full swing. Domestic financial market will remain closed on Monday, 29 April 2019, on account of General Elections (Lok Sabha) and on Wednesday, 1 May 2019, on account of Maharashtra Day.
- Ambuja Cements, Kotak Mahindra Bank and TVS Motor Company will announce January-March 2019 quarterly earnings on Tuesday, 30 April 2019. Britannia Industries will announce January-March 2019 quarterly earnings on Wednesday, 1 May 2019. Dabur India and Tata Power will announce January-March 2019 quarterly earnings on Thursday, 2 May 2019. Hindustan Unilever will announce January-March 2019 quarterly earnings on Friday, 3 May 2019.
- On the economic front, the Nikkei India Manufacturing PMI data for April will be disclosed on Thursday, 2 May 2019. The Nikkei India Manufacturing PMI dropped to a six-month low of 52.6 in March 2019 from 54.3 in the preceding month.
- On the political front, the fourth phase of voting in the 2019 Lok Sabha election will take place across 71 parliamentary constituencies in nine states on 29 April 2019. The 2019 Indian general election, which is scheduled to be held in seven phases, kicked off on 11 April 2019. It will conclude on 19 May 2019. The counting of votes will be conducted on 23 May 2019.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>SENSEX</b>	39067.33	39140.28	-0.19%
<b>NIFTY</b>	11754.7	11752.8	0.02%
<b>MIDCAP</b>	15063.99	15382.57	-2.07%
<b>SMLCAP</b>	14813.38	15021.2	-1.38%
<b>METAL</b>	11349.7	11601.42	-2.17%
<b>OIL&amp;GAS</b>	15181.43	15008.46	1.15%
<b>AUTO</b>	19164.75	20201.09	-5.13%
<b>TECK</b>	7894.93	7707.37	2.43%
<b>BANKEX</b>	33741.76	34020.46	-0.82%
<b>IT</b>	16044.75	15559.94	3.12%
<b>FMCG</b>	11844.69	11881.72	-0.31%
<b>HC</b>	14464.7	14480.77	-0.11%
<b>PSU</b>	7472.96	7511.8	-0.52%
<b>CD</b>	23646.46	23616.28	0.13%
<b>POWER</b>	1994.93	2033.35	-1.89%
<b>CG</b>	18172.06	18340.35	-0.92%
<b>REALTY</b>	2053.31	2097.55	-2.11%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>DOW</b>	26554.4	26559.5	-0.02%
<b>NASDAQ</b>	8161.85	7998.06	2.05%
<b>FTSE</b>	7440.66	7459.88	-0.26%
<b>NIKKEI</b>	22258.7	22234	0.11%
<b>HANGSENG</b>	29740	29963.3	-0.75%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Indiabulls Real Esta</b>	125.6	19
<b>Orient Cement Ltd.</b>	102	14.03
<b>CG Power and Indust</b>	39.2	12.48
<b>Hind. Petrol</b>	282.6	11.3
<b>Bharat Petroleum</b>	370.95	10.29

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Reliance Com</b>	1.74	-12.56
<b>Bharti Infratel Ltd.</b>	272.15	-7.6
<b>HEG Ltd.</b>	1706.75	-7.6
<b>Tata Motors Ltd.</b>	215.4	-6.91
<b>3M India Ltd.</b>	23477.5	-6.58

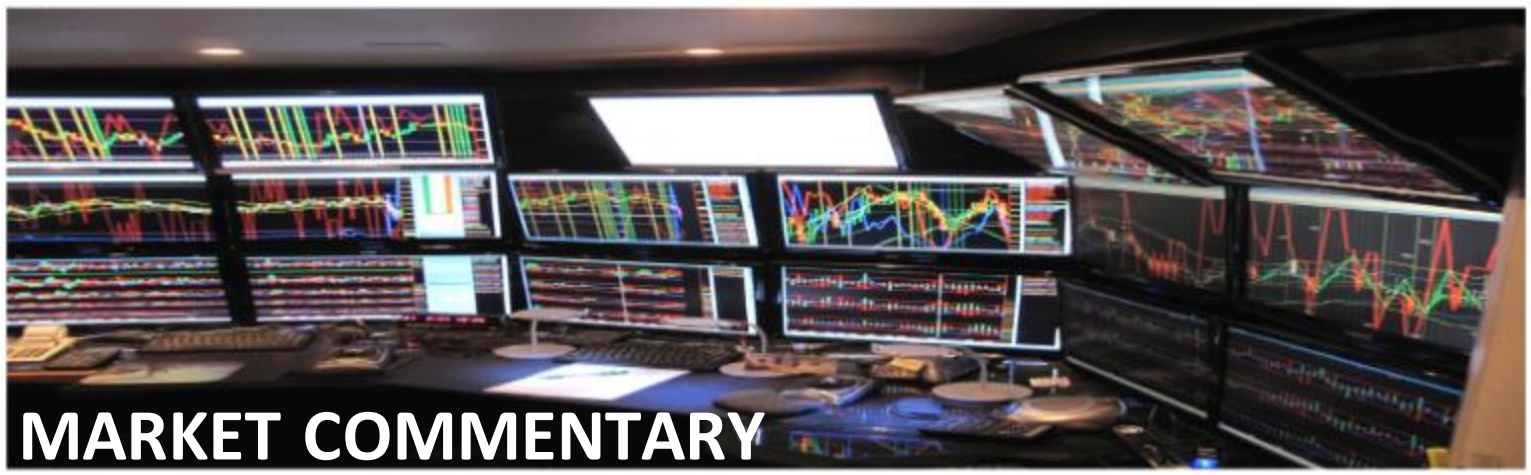


### SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
11440	11544	11648	11752	11856	11960	12064

### MOVING AVERAGE

MA20	MA50	MA100	MA200
11110	10980	10593	9437



In the week ended Friday, 26 April 2019, the Sensex fell 72.95 points or 0.19% to settle at 39,067.33. The Nifty 50 index rose 1.85 points or 0.02% to settle at 11,754.65. The BSE Mid-Cap index fell 318.58 points or 2.07% to settle at 15,063.99. The BSE Small-Cap index fell 207.82 points or 1.38% to settle at 14,813.38.

Key indices logged strong losses on Monday, 22 April 2019, weighed by rise in crude oil prices. The barometer index, the S&P BSE Sensex, lost 495.10 points or 1.26% at 38,645.18. The Nifty 50 index lost 158.35 points or 1.35% at 11,594.45.

Nifty likely to trade in the range between 11400-12100

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
HCL Tech.	1,137.80
Bajaj Finserv	7,718.00
Aurobindo Pharma	830.10
Dr. Reddys Labs	2,898.90
Siemens	1,180.05

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
HEG	1,706.75
Cox & Kings India	125.85
Reliance Power	7.39
Eveready Inds. (I)	146.05
Igarashi Motors	320.55

#### FII ACTIVITY

DATE	FIGURES IN CRORE
22/04	73
23/04	-237
24/04	975
25/04	3786
26/04	-71
<b>NET</b>	<b>+4525</b>

#### DII ACTIVITY

DATE	FIGURES IN CRORE
22/04	-68
23/04	198
24/04	-657
25/04	-4070
26/04	921
<b>NET</b>	<b>-3676</b>

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
AUROPHARMA	B	831	850
MCX	B	840	870
DCBBANK	B	215	230
SIEMENS	B	1180	1250
TATASTEEL	B	545	565

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
RPP Infra Projects	147.65
Banaras Beads	56.6
RPG Life Sciences	283.95
MRO-TEK Realty Ltd.	50.1
Meghmani Organics	68.35

Buy on dips & Sell on rise with Stop-loss of 3%





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