

MONDAY



WEEKLY EQUITY REPORT

25 MAR 2019 TO 29 MAR 2019

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- Macro economic data, trend in global markets, the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will also be monitored.
- Trading could be volatile next week as traders roll over positions in the F&O segment from the near month March 2019 series to April 2019 series. The March 2019 F&O contracts expire on Thursday, 28 March 2019
- On the global front, Bank of Japan will release summary of opinions from board members at its March 14-15 policy meeting on 25 March 2019.
- Developments on the US-China trade negotiations and the Brexit vote will be closely watched. As per reports, US-China trade talks are expected to resume in Beijing next week before officials converge again in Washington in the following week.
- US Trade Representative Robert Lighthizer and Treasury Secretary Steven Mnuchin will visit China on March 28-29 for more discussion on trade, while Chinese Vice Premier Liu He will travel to Washington early next month to continue the negotiations.
- The European Union proposed an extension of the Brexit deadline to May 22 on the condition that the UK Parliament support Prime Minister Theresa May's withdrawal deal, which will be put to vote next week.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	38164.61	38024.32	0.37%
NIFTY	11456.9	11426.8	0.26%
MIDCAP	15076.89	15171.52	-0.62%
SMLCAP	14758.8	14837.18	-0.53%
METAL	11151.85	11224.21	-0.64%
OIL&GAS	14812.87	14954.97	-0.95%
AUTO	18798.43	19695.38	-4.55%
TECK	7601.02	7589.95	0.15%
BANKEK	33150.8	32915.02	0.72%
IT	15240.23	15158.73	0.54%
FMCG	11692.75	11607.9	0.73%
HC	14182.2	14237.72	-0.39%
PSU	7349.66	7393.88	-0.60%
CD	23141.99	23037.67	0.45%
POWER	2000.75	1981.68	0.96%
CG	18340.55	18402.4	-0.34%
REALTY	2063.7	1951.79	5.73%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	25502.3	25848.9	-1.34%
NASDAQ	7642.67	7688.53	-0.60%
FTSE	7207.59	7228.28	-0.29%
NIKKEI	20906.5	21450.8	-2.54%
HANGSENG	28651	29012.3	-1.25%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Reliance Com	5.32	33
Godrej Properties Lt	844	17.86
InterGlobe Aviation	1426.85	7.69
Prestige Estates Pro	267	6.71
TeamLease Service	2985.2	6.6

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
NTPC	134.05	-15.53
Jubilant Life Scienc	752.25	-13.89
Tube Investments	361	-10.12
MothersonSumiSystems	146.05	-10.04
Dilip Buildcon Ltd.	635.45	-9.04

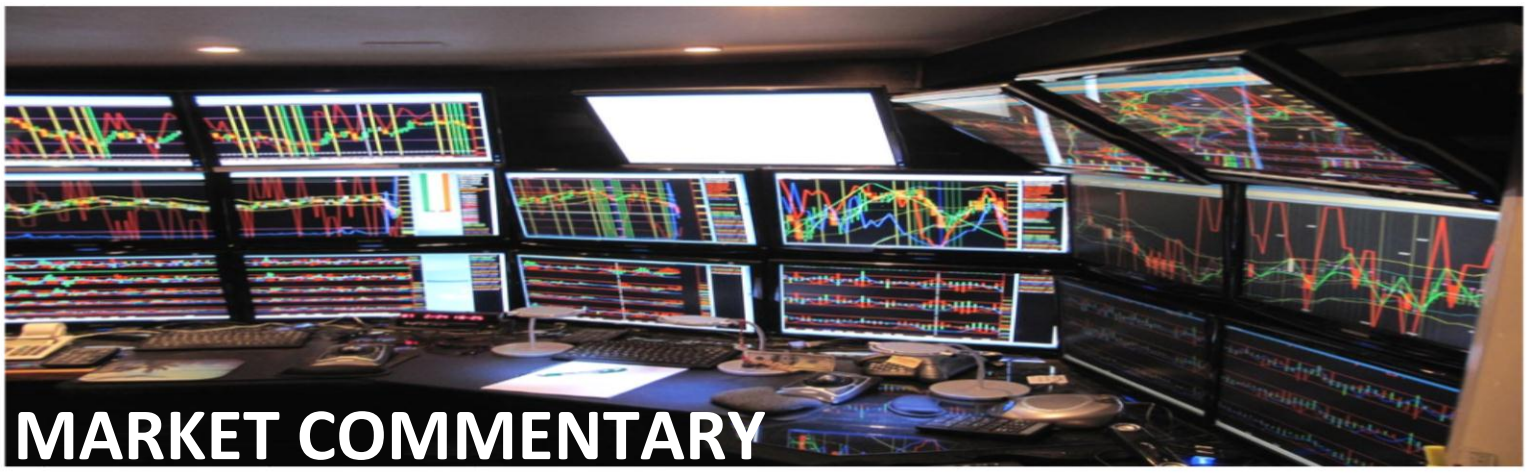


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10734	10897	11162	11324	11589	11751	12016

MOVING AVERAGE

MA20	MA50	MA100	MA200
10856	10874	10479	9351



In the week ended Friday, 22 March 2019, the Sensex rose 140.29 points or 0.37% to settle at 38,164.61. The Nifty 50 index rose 30.05 points or 0.26% to settle at 11,456.90.

The BSE Mid-Cap index fell 94.63 points or 0.62% to settle at 15,076.89. The BSE Small-Cap index fell 78.38 points or 0.53% to settle at 14,758.80.

Nifty likely to trade in the range between 10700-12000

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
HDFC Bank	2,274.85
Titan Co	1,104.70
UPL	934.95
Bajaj Hold & Invest	3,376.05
RBL Bank	637.75

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Shoppers Stop	464.15
Igarashi Motors	371.60
Ballarpur Ind.	2.93
Genesys Intl. Corp.	111.55
Uttam Value Steels	0.19

FII ACTIVITY

DATE	FIGURES IN CRORE
18/03	1823
19/03	2132
20/03	1772
21/03	HOLIDAY
22/03	1375
NET	7101.53

DII ACTIVITY

DATE	FIGURES IN CRORE
18/03	-1269
19/03	-1254
20/03	-1323
21/03	HOLIDAY
22/03	-675
NET	-4521.12

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
HDFC BANK	B	2276	2350
OBEROIREALTY	B	517	550
ACC	B	1583	1620
GREENPLY	B	155	165
PRESTIGE	B	269	285

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Ducon Infra.	11.94
Palred Technologies	34
Visa Steel	8.38
Allsec Technologies	286.25
Digjam	4.61

Buy on dips & Sell on rise with Stop-loss of 3%



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