

MONDAY



WEEKLY EQUITY REPORT

18 MAR 2019 TO 22 MAR 2019

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- Movement of rupee against the US dollar, crude oil prices and other global cues are likely to guide domestic shares next week. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will also be monitored. Domestic financial market will remain closed on Thursday, 21 March 2019, on account of Holi.
- On the data front, India's Q3 current account data will be disclosed on Tuesday, 19 March 2019. India's current account deficit widened sharply to \$19.1 billion, or 2.9% of GDP, in July-September 2018-2019 from \$6.9 billion, or 1.1% of GDP, in the same period of the previous fiscal year.
- On the global front, US Federal Reserve will decide on interest rates in its two-day meeting on 19-20 March 2019. The meeting will be associated with a summary of economic projections. The Fed held the target range for the federal funds rate at 2.25-2.5% on 30 January 2019.
- United Kingdom Claimant Count Change data for February will be unveiled on Tuesday, 19 March 2019. The number of people claiming for unemployment benefits in the United Kingdom increased by 14.2 thousand in January 2019, following a downwardly revised 20.2 thousand rise in December.
- United Kingdom Inflation data for February will be unveiled on Wednesday, 20 March 2019. The annual inflation rate in the United Kingdom fell to 1.8% in January 2019 from 2.1% in the previous month

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	38024.32	36671.43	3.69%
NIFTY	11426.8	11035.4	3.55%
MIDCAP	15171.52	14804.21	2.48%
SMLCAP	14837.18	14529.06	2.12%
METAL	11224.21	11025.33	1.80%
OIL&GAS	14954.97	14309.84	4.51%
AUTO	19695.38	19332.23	1.88%
TECK	7589.95	7492.07	1.31%
BANKEX	32915.02	31086.39	5.88%
IT	15158.73	15032.21	0.84%
FMCG	11607.9	11597.56	0.09%
HC	14237.72	13972.89	1.90%
PSU	7393.88	7088.19	4.31%
CD	23037.67	22317.21	3.23%
POWER	1981.68	1917.27	3.36%
CG	18402.4	17762.92	3.60%
REALTY	1951.79	1831.99	6.54%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	25848.9	25450.2	1.57%
NASDAQ	7688.53	7408.14	3.78%
FTSE	7228.28	7104.31	1.74%
NIKKEI	21450.8	21068	1.82%
HANGSENG	29012.3	28325	2.43%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
CG Power and Indust	43.9	21.27
IIFL Holdings	435.4	19.8
Manpasand Beverage	118.55	18.55
Dilip Buildcon Ltd.	657.9	17.41
Trent Ltd.	393.9	17.41

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Reliance Com	4.41	-24.62
Sterlite Technologe	231.25	-13.84
Take Solutions Ltd.	122.8	-12.6
Future Consumer	44.85	-11.28
Reliance Power L	10.78	-9.94

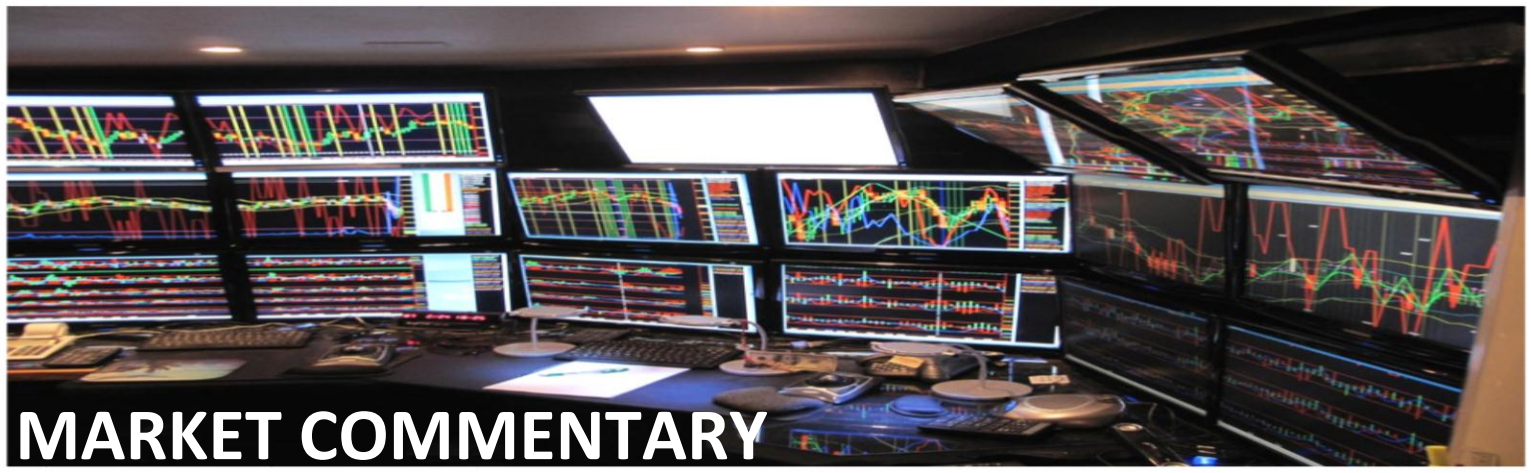


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10599	10708	10871	10980	11145	11252	11416

MOVING AVERAGE

MA20	MA50	MA100	MA200
10811	10852	10456	9336



In the week ended Friday, 15 March 2019, the Sensex rose 1352.89 points or 3.69% to settle at 38,024.32. The Nifty 50 index rose 391.45 points or 3.55% to settle at 11,426.85.

The BSE Mid-Cap index rose 367.31 points or 2.48% to settle at 15,171.52. The BSE Small-Cap index rose 308.12 points or 2.12% to settle at 14,837.18.

Nifty likely to trade in the range between 10600-11500

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
HDFC Bank	2,251.50
ICICI Bank	395.70
Titan Company	1,095.45
UPL	921.60
IDFC First Bank	52.10

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Future Supply Chain	582.55
Mahindra Life. Dev	363.40
Reliance Comm	4.41
Igarashi Motors	375.35
Balaji Telefilms	82.35

FII ACTIVITY

DATE	FIGURES IN CRORE
11/03	3811
12/03	2478
13/03	2722
14/03	1483
15/03	4323
NET	+14817

DII ACTIVITY

DATE	FIGURES IN CRORE
11/03	-1956
12/03	-990
13/03	-1508
14/03	-818
15/03	-2130
NET	-7402

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
RECLTD	B	145	153
MIDHANI	B	142	160
JUBILANT LIFE	B	874	910
UNITED SPIRIT	B	585	610
TITAN	B	1098	1140

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
DCW Ltd.	19.5
Adani Transmission	236.55
Manugraph India	31.5
Aries Agro	88.9
Religare Enterprises	31.4

Buy on dips & Sell on rise with Stop-loss of 3%



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