

MONDAY



WEEKLY EQUITY REPORT

25 FEB 2019 TO 01 MAR 2019

**BULL
MARKET**



Indira Securities Pvt. Ltd.

www.indiratrade.com



TOP STORIES THIS WEEK

- Macro economic data, trend in global markets, the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will also be monitored
- Trading could be volatile next week as traders roll over positions in the F&O segment from the near month February 2019 series to March 2019 series. The February 2019 F&O contracts expire on Thursday, 28 February 2019.
- Auto stocks will be in focus as the auto companies will start announcing monthly sales numbers for February 2019 starting from 1 March 2019
- The government will also announce data on fourth quarter gross domestic product (GDP) on 28 February 2019. The Indian economy advanced 7.1% year-on-year in the third quarter of 2018, well below 8.2% in the previous period.
- On the global front, investors continue to closely watch high-level talks between US and Chinese trade negotiators in Washington, with little more than a week left before a US-imposed deadline for an agreement expires, triggering higher tariffs.
- On the economic front, the government will announce data on infrastructure output for January on 28 February 2019.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	35871.48	35808.95	0.17%
NIFTY	10791.7	10724.4	0.63%
MIDCAP	14169.74	13940.54	1.64%
SMLCAP	13517.71	13252.81	2.00%
METAL	10669.97	10014.34	6.55%
OIL&GAS	13634.56	13073.34	4.29%
AUTO	18608.14	18262.97	1.89%
TECK	7528.64	7601.07	-0.95%
BANKEKX	30091.92	29972.02	0.40%
IT	15110.63	15378.44	-1.74%
FMCG	11344.28	11358.81	-0.13%
HC	13585.8	13432.98	1.14%
PSU	6670.25	6437.14	3.62%
CD	21282.27	21092	0.90%
POWER	1814.02	1784.93	1.63%
CG	16815.07	16411.23	2.46%
REALTY	1817.78	1740.22	4.46%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	26031.8	25883.2	0.57%
NASDAQ	7527.55	7472.41	0.74%
FTSE	7178.6	7236.68	-0.80%
NIKKEI	21473	21289.5	0.86%
HANGSENG	28801	28405	1.39%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Suzlon Energy Ltd.	5.8	67.63
Reliance NipLife AML	198.45	27.83
Welspun Corp	112.8	24.92
Corporation Bank	30.25	24.49
Jaiprakash Associates	6.17	23.65

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Kaveri Seed Company	401.15	-14.28
Advanced Enzyme Tech	152	-5.77
Dilip Buildcon Ltd.	434.3	-5.11
Persistent Systems	610	-4.96
Infibeam Avenues	35.8	-4.28



SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10275	10448	10586	10758	10896	11069	11207

MOVING AVERAGE

MA20	MA50	MA100	MA200
10685	10791	10398	9292



In the week ended Friday, 22 February 2019, the Sensex rose 62.53 points or 0.17% to settle at 35,871.48. The Nifty 50 index rose 67.25 points or 0.63% to settle at 10,791.65.

The BSE Mid-Cap index rose 229.20 points or 1.64% to settle at 14,169.74. The BSE Small-Cap index rose 264.90 points or 2% to settle at 13,517.71.

Nifty likely to trade in the range between 10250-11200

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Wipro	379.00
ICICI Lombard General Ins	932.10
Odisha Cement	1,140.05
Bata india	1,311.10
Aavas Financiers	998.20

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Arvind	75.00
Mayur Uniquoters	338.45
Mirza International	52.15
Ramky Infra.	103.60
Ganesha Ecosphere	240.15

FII ACTIVITY

DATE	FIGURES IN CRORE
18/02	-1240
19/02	-814
20/02	713
21/02	55
22/02	6311
NET	5026.41

DII ACTIVITY

DATE	FIGURES IN CRORE
18/02	2337
19/02	1164
20/02	113
21/02	202
22/02	839
NET	4654.84

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
VARROC	B	625	656
NATIONALALU	B	48.5	53.4
INOXLEISURE	B	278	300
REDINGTON	B	84	90
AB CAPITAL	B	84	90

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Suzlon Energy	5.8
Arrow Textiles Ltd	18
Bartronics India	6.72
GVK Power & Infra.	7.38
Brooks Laboratories	49.3

Buy on dips & Sell on rise with Stop-loss of 3%



WOMEN Desk



204 Amardarshan Building 3rd floor Saket Nagar , Indore-452018

Call: 0731-4797170-173 **Mob:** +91-9303172345 / **Toll Free:** 18001030059 / **SMS:** <INDIRA> to 56070

DISCLAIMER

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of our current opinions as of the data appearing on this material only and are subject to change without notice.