

MONDAY



WEEKLY EQUITY REPORT

10 DEC TO 14 DEC 2018

**BULL
MARKET**



Indira Securities Pvt. Ltd.

www.indiratrade.com



TOP STORIES THIS WEEK

- Domestic and global macroeconomic data, trend in global markets, the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be monitored.
- Investors will keenly watch the announcement of five state elections' results next week. The outcomes of the five state elections will likely set the tone for the general elections next year. Voting in Rajasthan and Telangana took place on 7 December 2018. Assembly elections in Madhya Pradesh and Mizoram were held on 28 November 2018. The election in Chhattisgarh Assembly was held in two phases on 12 and 20 November 2018. The counting of votes in all the states will be done on 11 December 2018.
- On the economic front, India's industrial production data for October 2018 will be unveiled on 12 December 2018. India's industrial output increased 4.5% from a year earlier in September 2018, easing from an upwardly revised 4.7% growth in the previous month
- The all-India general consumer price index (CPI) inflation data for November 2018 will be declared on 12 December 2018. Annual consumer inflation in India fell to 3.31% in October 2018 from a downwardly revised 3.7% in September.
- The inflation data based on wholesale price index (WPI) for November 2018, will be announced on 14 December 2018. Wholesale prices in India rose by 5.3% year-on-year in October 2018, after a 5.13% gain in the prior month.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	35673.25	36194.3	-1.44%
NIFTY	10693.7	10876.8	-1.68%
MIDCAP	14717.49	15039.35	-2.14%
SMLCAP	14104.65	14427.16	-2.24%
METAL	11478.84	11831.86	-2.98%
OIL&GAS	12968.02	13246.2	-2.10%
AUTO	19980.56	20900.17	-4.40%
TECK	7189.23	7170.23	0.26%
BANKEKX	29660.88	29948.98	-0.96%
IT	14407.42	14296.74	0.77%
FMCG	11460.83	11647.29	-1.60%
HC	13657.75	14332.65	-4.71%
PSU	6703.47	6840.02	-2.00%
CD	20243.9	20526.45	-1.38%
POWER	1899.05	1911.27	-0.64%
CG	18262.02	18639.37	-2.02%
REALTY	1784.65	1791.68	-0.39%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	24388.9	25538.5	-4.50%
NASDAQ	6969.25	7330.54	-4.93%
FTSE	6778.11	6980.24	-2.90%
NIKKEI	21196	22351.1	-5.17%
HANGSENG	25604	26506.8	-3.41%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Vakrangee	41	21.3
Thermax	1107.85	8.16
Dr. Lal Pathlabs Ltd	958.5	6.61
Edelweiss Fin. Ser	189.2	6.38
Great Eastern	299.6	5.98

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Navkar Corporation L	44.5	-26.81
Sun Pharma Advanced	201.6	-19.07
IL&FS Transportation	12.25	-17.79
Quess Corp	623.9	-14.12
Shankara Building Pr	539.25	-13.88

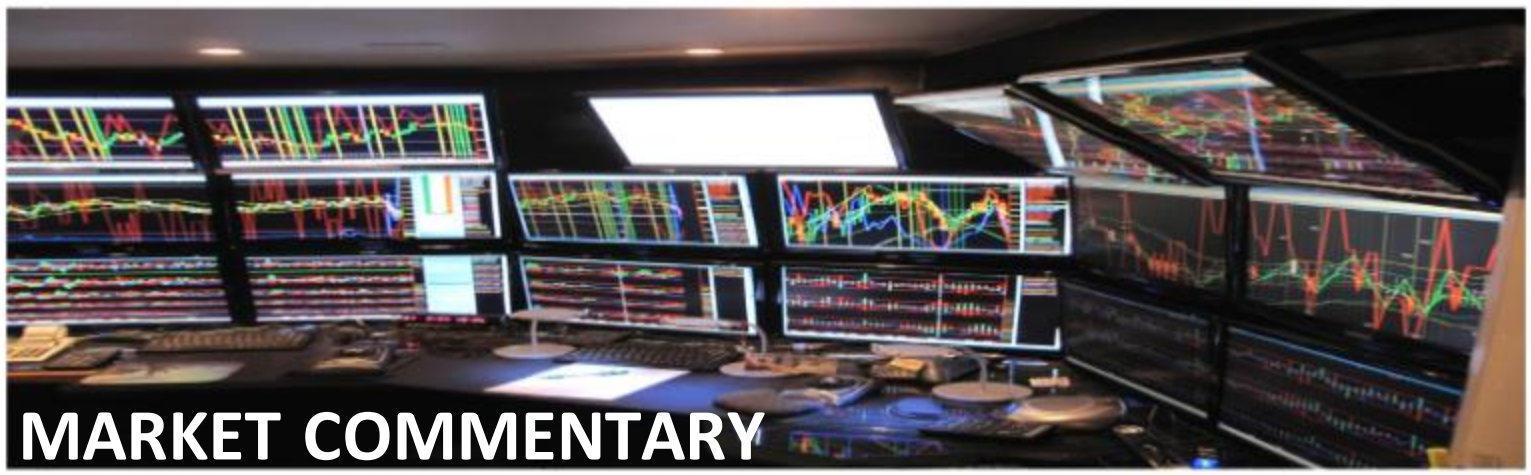


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10170	10330	10600	10760	11035	11195	11465

MOVING AVERAGE

MA20	MA50	MA100	MA200
10949	10743	10176	9174



In the week ended Friday, 7 December 2018, the Sensex fell 521.05 points or 1.44% to settle at 35,673.25. The Nifty 50 index fell 183.05 points or 1.68% to settle at 10,693.70.

The BSE Mid-Cap index fell 321.86 points or 2.14% to settle at 14,717.49. The BSE Small-Cap index fell 322.51 points or 2.24% to settle at 14,104.65.

Nifty likely to trade in the range between 10170-11500

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Tube Investments	331.20
Guj. Lease Fin	1.70

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Coal India	236.80
NTPC	137.85
Tata Motors	162.45
BHEL	66.00
Bharat Forge	506.40

FII ACTIVITY

DATE	FIGURES IN CRORE
03/12	+293
04/12	-56
05/12	-358
06/12	+72
07/12	-817
NET	-866

DII ACTIVITY

DATE	FIGURES IN CRORE
03/12	-806
04/12	-521
05/12	-792
06/12	-390
07/12	-243
NET	-2752

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
MUTHOOTFIN	B	472	495
SUNDARAMFAST	B	526	550
DRLALPATHLAB	B	965	1000
RALLIS	B	171	185
NCC	S	80	72

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Jayaswal Neco Ind.	6.13
Panacea Biotec	167.85
Muthoot Finance	470.9
Premier Explosives	235.15
Bliss GVS Pharma	140.1

Buy on dips & Sell on rise with Stop-loss of 3%



WOMEN
Desk

204 Amardarshan Building 3rd floor Saket Nagar , Indore-452018

Call: 0731-4797170-173 Mob: +91-9303172345 / Toll Free: 18001030059 / SMS: <INDIRA> to 56070

DISCLAIMER

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of our current opinions as of the data appearing on this material only and are subject to change without notice.