

MONDAY



## WEEKLY EQUITY REPORT

26 NOV TO 30 NOV 2018

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

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## TOP STORIES THIS WEEK

- F&O expiry, assembly elections, domestic and global macroeconomic data, trend in global markets, the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be monitored.
- Trading could be volatile next week as traders roll over positions in the F&O segment from the near month November 2018 series to December 2018 series. The November 2018 F&O contracts expire on Thursday, 29 November 2018
- On the macro front, the government will announce data on third quarter gross domestic product (GDP) on 30 November 2018. The Indian economy grew 8.2% year-on-year in the second quarter, above 7.7% in the previous three months.
- On the political front, state assembly elections will be closely watched. Assembly elections in Madhya Pradesh and Mizoram will be held on 28 November 2018. Polling in Rajasthan and Telangana will be held on 7 December 2018. The election to the 90-member Chhattisgarh Assembly was held in two phases 12 and 20 November 2018. Counting of votes will be held across all the five states on 11 December 2018.
- On the global front, the Markit Composite PMI Flash for November 2018 will be unveiled on 23 November 2018. On the same day, the Markit Manufacturing and Services PMI Flash for November 2018 will be unveiled. The Nikkei Manufacturing PMI Flash for November 2018 will be unveiled on 26 November 2018.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>SENSEX</b>	34981.02	35457.16	-1.34%
<b>NIFTY</b>	10526.8	10682.2	-1.45%
<b>MIDCAP</b>	14880.34	14997.81	-0.78%
<b>SMLCAP</b>	14350.83	14485.88	-0.93%
<b>METAL</b>	12031.52	12567.11	-4.26%
<b>OIL&amp;GAS</b>	13421.42	13628.95	-1.52%
<b>AUTO</b>	20400.13	20516.51	-0.57%
<b>TECK</b>	6808.97	7063.25	-3.60%
<b>BANKEKX</b>	29192.05	29519.42	-1.11%
<b>IT</b>	13443.54	14019.4	-4.11%
<b>FMCG</b>	11337.23	11339.26	-0.02%
<b>HC</b>	14302.95	14348.76	-0.32%
<b>PSU</b>	7025.26	7192.25	-2.32%
<b>CD</b>	20025.2	20126.05	-0.50%
<b>POWER</b>	1912.69	1964.47	-2.64%
<b>CG</b>	18431.21	18411.97	0.10%
<b>REALTY</b>	1756.52	1728.14	1.64%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>DOW</b>	24285.9	25413.2	-4.44%
<b>NASDAQ</b>	6938.98	7247.87	-4.26%
<b>FTSE</b>	6952.86	7013.88	-0.87%
<b>NIKKEI</b>	21775	21680.3	0.44%
<b>HANGSENG</b>	26275.5	26183.5	0.35%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Kwality</b>	9.66	14.05
<b>Capital First</b>	534.2	8.92
<b>IDFC Bank</b>	39.1	8.31
<b>Shoppers Stop</b>	539.9	7.86
<b>GE T&amp;D India</b>	245	7.06

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Hind.ConstructionCo.</b>	11.61	-20.21
<b>DCM Shriram</b>	355.55	-11.99
<b>Max India</b>	64.35	-10.13
<b>Radico Khaitan Ltd.</b>	399.1	-9.15
<b>Granules India L</b>	93.3	-8.8

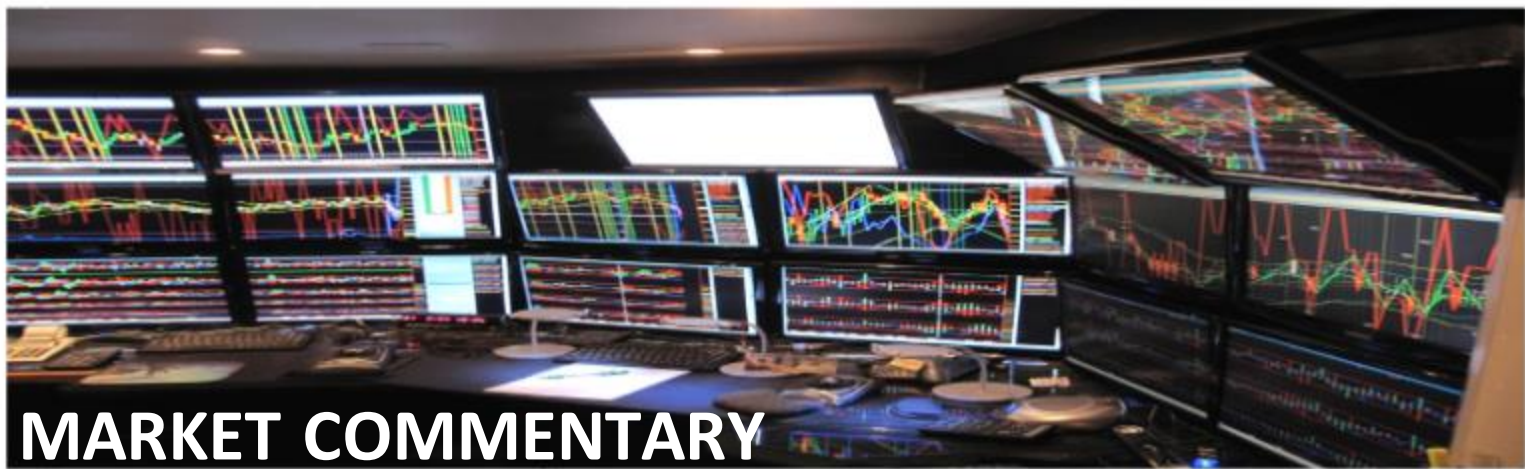


### SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10260	10350	10515	10605	10770	10865	11025

### MOVING AVERAGE

MA20	MA50	MA100	MA200
10972	10729	10124	9153



# MARKET COMMENTARY

In the week ended Thursday, 22 November 2018, the Sensex lost 476.14 points or 1.34% to settle at 34,981.02. The Nifty 50 index lost 155.45 points or 1.46% to settle at 10,526.75.

The BSE Mid-Cap index fell 117.47 points or 0.78% to settle at 14,880.34. The BSE Small-Cap index fell 135.05 points or 0.93% to settle at 14,350.83.

Nifty likely to trade in the range between 10260-11025

## STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Adani Gas	111.35
Capri Global Capital	131.65

## STOCK AT 52 WEEK LOW

SCRIPT	CMP
Coal India	256.75
NTPC	146.10
SAIL	60.40
BASF India	1,524.70
Security And Int	741.55

## FII ACTIVITY

DATE	FIGURES IN CRORE
19/11	1103
20/11	-753
21/11	-1652
22/11	446
23/11	0
<b>NET</b>	<b>-856</b>

## DII ACTIVITY

DATE	FIGURES IN CRORE
19/11	-310
20/11	-44
21/11	607
22/11	49
23/11	0
<b>NET</b>	<b>+302</b>

## WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
CAPF	B	534	555
BEML	B	751	820
CG POWER	B	40	43
INDOCO REMEDIS	B	201	212
KESORAM	B	81.50	87

## VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Indoco Remedies	206.4
Agri-Tech (India)	61.2
Paramount Communicat	11.13
Tarmat	38.85
Adani Gas	111.35

Buy on dips & Sell on rise with Stop-loss of 3%



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