

MONDAY



## WEEKLY EQUITY REPORT

29 OCT TO 02 NOV 2018

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

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## TOP STORIES THIS WEEK

- Axis Bank, Indian Oil Corporation, NTPC and Steel Authority of India will announce July-September 2018 results on 2 November 2018.
- India's infrastructure output data for September will be unveiled on Wednesday, 31 October 2018. Infrastructure output in India increased 4.2% year-on-year in August of 2018, following an upwardly revised 7.3% rise in July.
- Auto stocks will be in focus as the auto companies will start announcing monthly sales numbers for October 2018 starting from 1 November 2018.
- Quarterly earnings, macroeconomic data, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in the near term.
- India's infrastructure output data for September will be unveiled on Wednesday, 31 October 2018. Infrastructure output in India increased 4.2% year-on-year in August of 2018, following an upwardly revised 7.3% rise in July.
- The Bank of Japan (BoJ) will decide on interest rate on Wednesday, 31 October 2018. The Bank of Japan left shorter-term interest rates unchanged at -0.1 percent on September 19th, and kept the target for the 10-year Japanese government bond yield at around zero, saying the economy will continue to expand modestly despite intensifying trade tensions.
- US non-farm payrolls for October will come out on Friday, 2 November 2018. Non farm payrolls in the United States increased by 134 thousand in September of 2018,

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>SENSEX</b>	33349.31	34315.63	-2.82%
<b>NIFTY</b>	10030	10303.5	-2.65%
<b>MIDCAP</b>	13870.15	14058.3	-1.34%
<b>SMLCAP</b>	13597.64	14082.92	-3.45%
<b>METAL</b>	12526.58	12816.44	-2.26%
<b>OIL&amp;GAS</b>	12930.87	13147.8	-1.65%
<b>AUTO</b>	19296.26	19572.54	-1.41%
<b>TECK</b>	6749.45	7102.65	-4.97%
<b>BANKEX</b>	27159.27	28042.34	-3.15%
<b>IT</b>	13477.25	14295.71	-5.73%
<b>FMCG</b>	10907.78	11184.26	-2.47%
<b>HC</b>	13875.5	14549.6	-4.63%
<b>PSU</b>	6774.76	6897.62	-1.78%
<b>CD</b>	18233.12	18246.22	-0.07%
<b>POWER</b>	1906.42	1941.93	-1.83%
<b>CG</b>	16409.6	16644.82	-1.41%
<b>REALTY</b>	1596.27	1584.34	0.75%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>DOW</b>	24688.3	25444.3	-2.97%
<b>NASDAQ</b>	7167.21	7449.03	-3.78%
<b>FTSE</b>	6939.56	7049.8	-1.56%
<b>NIKKEI</b>	21235	22536	-5.77%
<b>HANGSENG</b>	24652	25949	-5.00%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Kajaria Ceramics</b>	380.55	15.28
<b>Intellect Design</b>	228	14.69
<b>AIA Engineering</b>	1702.3	14.05
<b>Can Fin Homes</b>	252	12.02
<b>EID Parry</b>	228.9	11.66

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Infibeam Avenues</b>	30	-22.88
<b>Equitas Holdings Ltd</b>	99.05	-20.12
<b>Ujjivan Financial</b>	181.15	-18.79
<b>Kwality</b>	7.22	-18.51
<b>Jubilant Foodworks L</b>	1056.15	-14.71



**SUPPORT AND RESISTANCE**

S3	S2	S1	Nifty	R1	R2	R3
9670	9960	10132	10420	10590	10880	11050

**MOVING AVERAGE**

MA20	MA50	MA100	MA200
11011	10700	10020	9112



In the week ended Friday, 26 October 2018, the Sensex fell 966.32 points or 2.82% to settle at 33,349.31. The Nifty 50 index fell 273.55 points or 2.65% to settle at 10,030.

The BSE Mid-Cap index fell 188.15 points or 1.34% to settle at 13,870.15. The BSE Small-Cap index fell 485.28 points or 3.45% to settle at 13597.64.

Nifty likely to trade in the range between 9670-11050

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
-	-
-	-
-	-
-	-
-	-

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
Maruti Suzuki	6,705.25
Grasim Industries	759.05
Bandhan Bank	381.25
Ambuja Cements	190.35
Cadila Healthcare	337.45

#### FII ACTIVITY

DATE	FIGURES IN CRORE
22/10	-511
23/10	-340
24/10	-2046
25/10	-1495
26/10	-1356
<b>NET</b>	<b>-5748</b>

#### DII ACTIVITY

DATE	FIGURES IN CRORE
22/10	303
23/10	116
24/10	1873
25/10	339
26/10	1875
<b>NET</b>	<b>4506</b>

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
RAYMOND	B	692	720
INDIAN HOTEL	B	129	135
INTELLECT	B	229	245
CANFINHOME	B	256	270
KAJARIA	B	382	400

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Raymond	689.6
Dish TV India	41.05
Mercator	11.3
Ceat Ltd.	1106.45
Kirloskar Oil Eng	217.35

Buy on dips & Sell on rise with Stop-loss of 3%





WOMEN  
Desk

204 Amardarshan Building 3rd floor Saket Nagar , Indore-452018

Call: 0731-4797170-173 Mob: +91-9303172345 / Toll Free: 18001030059 / SMS: <INDIRA> to 56070

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