

MONDAY



## WEEKLY EQUITY REPORT

22 OCT TO 26 OCT 2018

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

[www.indiratrade.com](http://www.indiratrade.com)



## TOP STORIES THIS WEEK

- September quarterly earnings, F&O expiry, trend in global markets, the movement of rupee against the dollar and crude oil price movement, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will dictate market trend in the forthcoming week.
- Trading could be volatile next week as traders roll over positions in the F&O segment from the near month October 2018 series to November 2018 series. The October 2018 F&O contracts expire on Thursday, 25 October 2018.
- Among corporate results, HDFC Bank will declare its September quarterly result on 20 October 2018. Asian Paints will announce its September quarterly result on 22 October 2018. Adani Ports & Special Economic Zone, Ambuja Cements and HCL Technologies will unveil their September quarterly results on 23 October 2018. Bajaj Auto, Kotak Mahindra Bank and Wipro will declare their September quarterly results on 24 October 2018. Bharti Airtel, Maruti Suzuki India and Yes Bank will announce their September quarterly results on 25 October 2018. Dr Reddy's Laboratories, ICICI Bank and ITC will unveil their September quarterly results on 26 October 2018.
- Overseas, United States new home sales report is slated on 24 October 2018. On 26 October 2018, the US final GDP reading for the third quarter as well as data on US consumer sentiment will be released.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	34315.63	34733.58	-1.20%
NIFTY	10303.5	10472.5	-1.61%
MIDCAP	14058.3	14286.22	-1.60%
SMLCAP	14082.92	14159.43	-0.54%
METAL	12816.44	13088.54	-2.08%
OIL&GAS	13147.8	13276.54	-0.97%
AUTO	19572.54	20419.72	-4.15%
TECK	7102.65	7127.81	-0.35%
BANKEKX	28042.34	28429.02	-1.36%
IT	14295.71	14299.14	-0.02%
FMCG	11184.26	10973.19	1.92%
HC	14549.6	14454.65	0.66%
PSU	6897.62	6934.89	-0.54%
CD	18246.22	18733.78	-2.60%
POWER	1941.93	1947.43	-0.28%
CG	16644.82	16853.38	-1.24%
REALTY	1584.34	1620.28	-2.22%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	25444.3	25340	0.41%
NASDAQ	7449.03	7496.89	-0.64%
FTSE	7049.8	6995.91	0.77%
NIKKEI	22536	22389.5	0.65%
HANGSENG	25949	25544	1.59%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
South Indian Ban	14.68	16.51
Future Retail L	497.25	14.6
Lakshmi Vilas Ba	91.2	13.5
Jet Airways	229.3	13.49
NIIT Technologies	1239.7	13.36

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Indian Energy Exchan	164.35	-90
Indiabulls Housing F	654.25	-31.04
Dewan Housing	211.8	-24.72
PNB Housing Finance	706.6	-23.8
Indiabulls Real Esta	75.4	-20.67

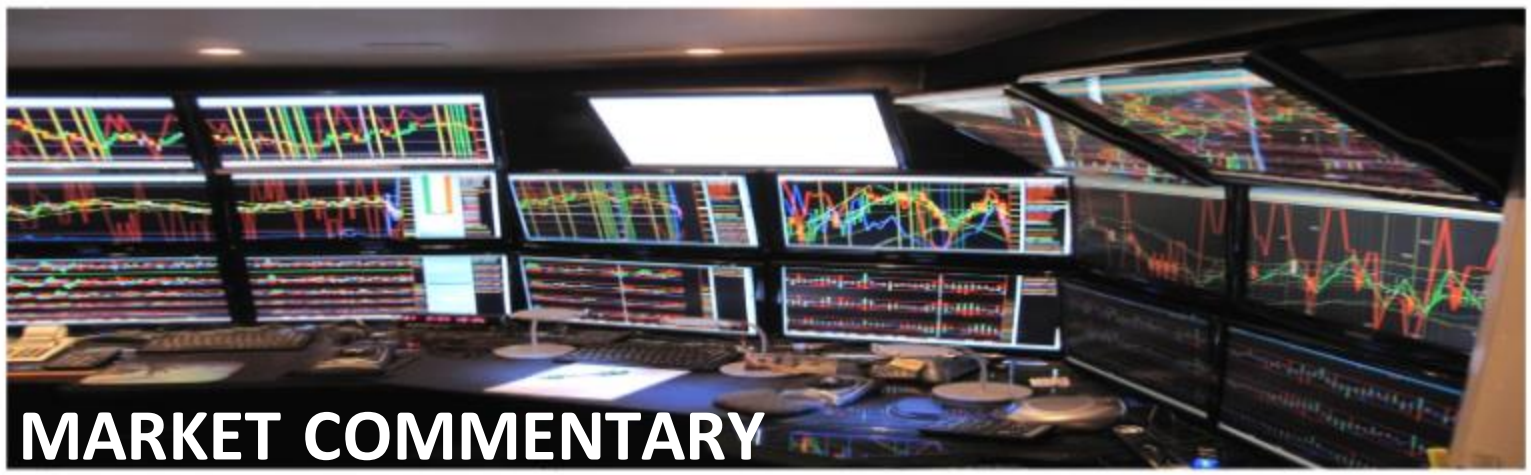


**SUPPORT AND RESISTANCE**

S3	S2	S1	Nifty	R1	R2	R3
9889	10014	10243	10367	10600	10721	10950

**MOVING AVERAGE**

MA20	MA50	MA100	MA200
11050	10709	10006	9103



In the week ended Friday, 19 October 2018, the Sensex fell 417.95 points or 1.2% to settle at 34,315.63. The Nifty 50 index fell 168.95 points or 1.61% to settle at 10,303.55

The BSE Mid-Cap index fell 227.92 points or 1.6% to settle at 14,058.30. The BSE Small-Cap index fell 76.51 points or 0.54% to settle at 14,082.92.

Nifty likely to trade in the range between 9880-10950

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Jain Studios	8.66
Prakash Steelage	0.50
Blue Chip India	0.27
-	-
-	-

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
Ultratech Cem	3,609.45
Bajaj Auto	2,510.15
Hero MotoCorp	2,711.00
Shree Cement	14,561.60
Bandhan Bank	417.00

#### FII ACTIVITY

DATE	FIGURES IN CRORE
15/10	68
16/10	-1165
17/10	140
18/10	0
19/10	-618
<b>NET</b>	<b>-1575</b>

#### DII ACTIVITY

DATE	FIGURES IN CRORE
15/10	294
16/10	1059
17/10	-343
18/10	0
19/10	-2.14
<b>NET</b>	<b>1007.86</b>

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
PIDILITE	B	970	1003
HDFC	B	1660	1720
SUNPHARMA	B	610	625
TATACOMM	S	455	430
HOEC	B	140	148

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Lakshmi Vilas Bank	91.2
HOEC	139.45
DLF	152.8
Hindustan Zinc	285.85
Jubilant FoodWorks	1269.1

Buy on dips & Sell on rise with Stop-loss of 3%



WOMEN  
Desk

204 Amardarshan Building 3rd floor Saket Nagar , Indore-452018

Call: 0731-4797170-173 Mob: +91-9303172345 / Toll Free: 18001030059 / SMS: <INDIRA> to 56070

#### DISCLAIMER

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of our current opinions as of the data appearing on this material only and are subject to change without notice.