

MONDAY



WEEKLY EQUITY REPORT

08 OCT TO 12 OCT 2018

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- Domestic and global macroeconomic data, trend in global markets, the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be monitored.
- Among corporate results, IT major TCS will declare its Q2 result on 11 October 2018.
- On the economic front, India's industrial production data for August 2018 will be unveiled on 12 October 2018. India's industrial production rose by 6.6% from a year earlier in July 2018, following a downwardly revised 6.9% increase in the previous month
- The all-India general consumer price index (CPI) inflation data for September 2018 will be declared on 12 October 2018. Annual consumer inflation declined to 3.69% in August 2018 from 4.17% in July
- On the global front, investors are keeping a close eye on monthly US payrolls report to be unveiled on Friday, 5 October 2018 after the sell-off in bonds that's been in part triggered by data underscoring the strength of the American economy. Investors are looking for signs of wage growth that could accelerate Fed tightening plans in the US government's September jobs report.
- The Caixin China Composite PMI for September 2018 will be unveiled on 8 October 2018. The Caixin China Services PMI will be unveiled on 8 October 2018.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	34376.99	36227.14	-5.11%
NIFTY	10316.5	10930.5	-5.62%
MIDCAP	14003.81	14763.2	-5.14%
SMLCAP	13840.26	14430.68	-4.09%
METAL	13147.3	13278.79	-0.99%
OIL&GAS	12143.59	14855.41	-18.25%
AUTO	19974.98	21476.52	-6.99%
TECK	7522.44	7730.69	-2.69%
BANKEX	27226.87	27992.18	-2.73%
IT	15304.42	15628.94	-2.08%
FMCG	10870.73	11502.75	-5.49%
HC	14400.52	15025.34	-4.16%
PSU	6638.24	7171.38	-7.43%
CD	18659.66	19134.28	-2.48%
POWER	1899.84	1929.43	-1.53%
CG	16635.29	17108.89	-2.77%
REALTY	1614.51	1702.94	-5.19%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	26447.1	26458.3	-0.04%
NASDAQ	7788.45	8046.35	-3.21%
FTSE	7318.54	7510.2	-2.55%
NIKKEI	23821.5	24142.5	-1.33%
HANGSENG	26305	27788.5	-5.34%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
IL&FS Transportation	30.25	12.24
Vakrangee	29.9	10.74
GE T&D India	258	8.47
SBI Life Insurance	562.2	8.18
NLC India L	72.05	8.18

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Hind. Petrol	165.05	-32.15
Bharat Petroleum	265.35	-27.99
Indian Oil Corp	118.05	-23.24
KEI Industries	303.5	-18.59
ONGC	146.95	-17.91



SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10477	10663	10797	10983	11116	11303	11436

MOVING AVERAGE

MA20	MA50	MA100	MA200
11074	10709	9962	9081



In the week ended Friday, 5 October 2018, the Sensex lost 1850.15 points or 5.1% to settle at 34,376.99. The Nifty 50 index fell 614 points or 5.61% to settle at 10,316.45

The BSE Mid-Cap index fell 759.39 points or 5.14% to settle at 14,003.81. The BSE Small-Cap index fell 590.42 points or 4.09% to settle at 13,840.26.

Nifty likely to trade in the range between 10470-11430

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Monnet Ispat &Energy	41.65
Tijaria Polypipes	16.47
Jain Studios	7.28

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Maruti Suzuki	6,893.00
ONGC	146.95
Bharti Airtel	296.75
Bajaj Auto	2,544.75
Tata Motors	216.55

FII ACTIVITY

DATE	FIGURES IN CRORE
01/10	-1841
02/10	-
03/10	-1550
04/10	-2760
05/10	-3370
NET	-9521

DII ACTIVITY

DATE	FIGURES IN CRORE
01/10	+1804
02/10	-
03/10	+1402
04/10	+1823
05/10	+1902
NET	+6931

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
JUSTDIAL	S	467	450
ONGC	S	147	140
BHARTIAIRTEL	S	298	285
ADANI PORT	S	301	293
EQUITAS	S	112	105

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Morarjee Textiles	25.3
IL&FS Engg. & Const.	25.22
Sambhaav Media	5.14
Speciality Rest	78.85
Sundaram Brake	419.6

Buy on dips & Sell on rise with Stop-loss of 3%



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