

MONDAY



WEEKLY EQUITY REPORT

01 OCT TO 05 OCT 2018

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- The outcome of the Reserve Bank of India's (RBI) monetary policy meeting and macroeconomic data will dictate trend on the bourses next week. The RBI's Monetary Policy Committee (MPC) will meet between 3 to 5 October 2018 for the fourth bi-monthly monetary policy for 2018-2019. The resolution of the MPC will be unveiled at 14:30 pm on 5 October 2018.
- Nikkei Manufacturing PMI (Purchasing Managers' Index) for September 2018 will be announced on Monday, 1 October 2018. The Nikkei India Manufacturing PMI unexpectedly dropped to a three-month low of 51.7 in August of 2018 from 52.3 in a month earlier.
- US ADP Employment Change data for September will be unveiled on Wednesday, 3 October 2018. Private businesses in the United States hired 163 thousand workers in August of 2018, compared with a downwardly revised 217 thousand in July.
- US Non Farm Payrolls data for September will be unveiled on Friday, 5 October 2018. Non farm payrolls in the United States increased by 201 thousand in August of 2018, following a downwardly revised 147 thousand in July.
- US Balance of Trade data for August will be unveiled on Friday, 5 October 2018. The US trade deficit widened by 9.5% to \$50.1 billion in July of 2018 from a downwardly revised \$45.7 billion in the previous month.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	36227.14	36841.6	-1.67%
NIFTY	10930.5	11143.1	-1.91%
MIDCAP	14763.2	15595.63	-5.34%
SMLCAP	14430.68	15763.1	-8.45%
METAL	13278.79	13955.68	-4.85%
OIL&GAS	14855.41	15047.85	-1.28%
AUTO	21476.52	23274.84	-7.73%
TECK	7730.69	7723.4	0.09%
BANKEX	27992.18	28702.03	-2.47%
IT	15628.94	15469.67	1.03%
FMCG	11502.75	11805.86	-2.57%
HC	15025.34	15588.83	-3.61%
PSU	7171.38	7463.69	-3.92%
CD	19134.28	20087.92	-4.75%
POWER	1929.43	2019.11	-4.44%
CG	17108.89	18058.18	-5.26%
REALTY	1702.94	1940.23	-12.23%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	26458.3	26743.5	-1.07%
NASDAQ	8046.35	7986.96	0.74%
FTSE	7510.2	7490.23	0.27%
NIKKEI	24142.5	23891.5	1.05%
HANGSENG	27788.5	27953.6	-0.59%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
IL&FS Transportation	22.55	12.47
Indian Hotels Co	135.45	6.78
Cyient Ltd.	741.5	5.46
DB Corp	216.5	4.24
United Breweries Ltd	1363.25	4.16

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Infibeam Avenues	58.8	-67.58
Indiabulls Real Esta	88.85	-27.91
Centrum Capital	33.3	-24.32
PNB Housing Finance	888.8	-24.24
Jain Irrigation	60.95	-23.67



SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10252	10559	10851	11158	11449	11756	12048

MOVING AVERAGE

MA20	MA50	MA100	MA200
11088	10705	9944	9072



In the week ended Friday, 28 September 2018, the Sensex fell 614.46 points or 1.67% to settle at 36,227.14. The Nifty 50 index fell 212.65 points or 1.91% to settle at 10,930.45.

The BSE Mid-Cap index fell 832.43 points or 5.34% to settle at 14,763.20. The BSE Small-Cap index fell 1332.42 points or 8.45% to settle at 14,430.68.

Nifty likely to trade in the range between 10250-12000

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Gangotri Textiles	5.56

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Maruti Suzuki	7,350.55
Eicher Motors	24,165.25
Tata Motors	223.45
Hero MotoCorp	2,932.15
SBI Life Insuran	509.30

FII ACTIVITY

DATE	FIGURES IN CRORE
24/09	-524
25/09	-1231
26/09	-810
27/09	552
28/09	-1699
NET	-3712

DII ACTIVITY

DATE	FIGURES IN CRORE
24/09	1527
25/09	2284
26/09	1555
27/09	-186
28/09	3256
NET	+8436

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
GRASIM	B	1025	1065
INDIANHOTEL	B	137	145
HDFC BANK	B	2006	2070
AMBUJACEM	B	224	232
LTI	B	1917	1970

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
GRP Ltd.	1224.85
Johnson Controls - H	1803.8
Sakuma Exports	219.1
The Indian Hotels	135.45
DB Corp	214.15

Buy on dips & Sell on rise with Stop-loss of 3%



WOMEN
Desk

204 Amardarshan Building 3rd floor Saket Nagar , Indore-452018

Call: 0731-4797170-173 Mob: +91-9303172345 / Toll Free: 18001030059 / SMS: <INDIRA> to 56070

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