

MONDAY



WEEKLY EQUITY REPORT

03 SEP TO 07 SEP 2018

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- On the domestic macro front, the government will announce data on second quarter gross domestic product (GDP) after market hours on Friday, 31 August 2018. The Indian economy expanded 7.7% year-on-year in the first three months of 2018, higher than a downwardly revised 7% in the previous quarter.
- Progress of monsoon will be watched. The India Meteorological Department (IMD) in its special daily weather report on 30 August 2018 said that for the country as a whole, cumulative rainfall during southwest monsoon from 1 June 2018 to 30 August 2018 has been 6% below the Long Period Average (LPA). The June-September southwest monsoon is critical for the country's agriculture because a considerable part of the country's farmland is dependent on the rains for irrigation.
- On the global front, the Caixin China General Manufacturing PMI for August 2018 will be unveiled on 3 September 2018. The Caixin China General Manufacturing PMI fell to 50.8 in July 2018 from 51 in June 2018.
- India's infrastructure output data for July 2018 will be declared after market hours on Friday, 31 August 2018. India's infrastructure output rose 6.7% year-on-year in June 2018, following an upwardly revised 4.3% increase in May.
- Domestic and global macroeconomic data will dictate trend on the bourses next week. Auto stocks will be in focus as the auto companies will start announcing monthly sales numbers for August 2018 starting from 1 September 2018.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	38645.07	38251.8	1.03%
NIFTY	11680.5	11557.1	1.07%
MIDCAP	16881.33	16552.74	1.99%
SMLCAP	17193.2	16864.43	1.95%
METAL	13821.31	13204.34	4.67%
OIL&GAS	15079.04	15039.04	0.27%
AUTO	24716.48	24468.58	1.01%
TECK	7817.25	7595.53	2.92%
BANKEX	31741.91	31444.02	0.95%
IT	15548.52	15053.31	3.29%
FMCG	12771.69	12553.7	1.74%
HC	15945.17	15480.86	3.00%
PSU	7907.6	7738.45	2.19%
CD	21696.4	21645.9	0.23%
POWER	2140.72	2041.67	4.85%
CG	18996.76	18713.95	1.51%
REALTY	2141.43	2128.09	0.63%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	25964.8	25790.3	0.68%
NASDAQ	8109.54	7945.98	2.06%
FTSE	7432.42	7577.49	-1.91%
NIKKEI	22856	22772	0.37%
HANGSENG	27888.6	28190	-1.07%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Adani Transmission L	227.9	34.53
Future Consumer	52.65	19.39
Kirloskar Oil Engine	297.8	17.8
Bosch Ltd.	22048.8	17.22
Reliance Infrastruct	477.05	16.5

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Kwality	19.95	-22.52
InterGlobe Aviation	929.1	-12.16
DB Corp	223.2	-10.99
Quess Corp	977.4	-9.04
Vakrangee	38.7	-8.94



SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
11375	11440	11495	11560	11615	11690	11744

MOVING AVERAGE

MA20	MA50	MA100	MA200
10963	10600	9838	9015



In the week ended Friday, 31 August 2018, the Sensex gained 393.27 points or 1.03% to settle at 38,645.07. The Nifty 50 index rose 123.40 points or 1.07% to settle at 11,680.50.

The BSE Mid-Cap index rose 328.59 points or 1.99% to settle at 16,881.33. The BSE Small-Cap index rose 328.77 points or 1.95% to settle at 17,193.20. Both these indices outperformed the Sensex.

Nifty likely to trade in the range between 11375-11750

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
TCS	2,078.20
ITC Ltd.	319.15
Infosys	1,440.00
Sun Pharma	652.20
Godrej Consumer	1,447.20

STOCK AT 52 WEEK LOW

SCRIPT	CMP
HPCL	254.05
Vardhman Textiles	1,104.35
Cochin Shipyard	422.95
eClerx Services Ltd	1,069.00
DB Corp	223.20

FII ACTIVITY

DATE	FIGURES IN CRORE
27/08	252
28/08	-161
29/08	-1415
30/08	958
31/08	-212
NET	-578

DII ACTIVITY

DATE	FIGURES IN CRORE
27/08	1117
28/08	-199
29/08	1114
30/08	-1599
31/08	172
NET	+605

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
CHAMBEL FERT	B	166	175
CENTURY TEX	B	978	999
KOTAKBANK	B	1288	1340
M&MFIN	B	490	510
VGUARD	B	225	240

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Jaiprakash Power	4.34
Welspun India	75.45
Hatsun Agro Products	785.15
CCL Products	288.05
IFB Industries	1191.95

Buy on dips & Sell on rise with Stop-loss of 3%



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