

MONDAY



## WEEKLY EQUITY REPORT

27 AUG TO 31 AUG 2018

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

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## TOP STORIES THIS WEEK

- Macroeconomic data, trend in global markets, the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will also be monitored. Progress of monsoon will also be watched.
- Trading could be volatile next week as traders roll over positions in the F&O segment from the near month August 2018 series to September 2018 series. The August 2018 F&O contracts expire on Thursday, 30 August 2018.
- On the economic front, the government will announce data on second quarter gross domestic product (GDP) on Friday, 31 August 2018. The Indian economy expanded 7.7% year-on-year in the first three months of 2018, higher than a downwardly revised 7% in the previous quarter.
- US Q2 GDP data will be unveiled on Wednesday, 29 August 2018. The US economy advanced an annualized 4.1% on quarter in the second quarter of 2018, well above an upwardly revised 2.2% expansion in the previous period.
- Japan's unemployment rate for July 2018 will be unveiled on Friday, 31 August 2018. The unemployment rate in Japan rose to 2.4% in June 2018 from 2.2% in the previous month.
- China's NBS Manufacturing PMI for August 2018 will be declared on Friday, 31 August 2018. The Official NBS Manufacturing PMI in China fell to 51.2 in July 2018 from 51.5 in the prior month.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	38251.8	37947.88	0.80%
NIFTY	11557.1	11470.8	0.75%
MIDCAP	16552.74	16306.44	1.51%
SMLCAP	16864.43	16866.21	-0.01%
METAL	13204.34	12879.4	2.52%
OIL&GAS	15039.04	14765.8	1.85%
AUTO	24468.58	24376.23	0.38%
TECK	7595.53	7605.96	-0.14%
BANKEX	31444.02	31866.46	-1.33%
IT	15053.31	15091.84	-0.26%
FMCG	12553.7	12475.64	0.63%
HC	15480.86	15013.62	3.11%
PSU	7738.45	7697.49	0.53%
CD	21645.9	22048.3	-1.83%
POWER	2041.67	1977.39	3.25%
CG	18713.95	17855.98	4.80%
REALTY	2128.09	2132.82	-0.22%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	25790.3	25669.3	0.47%
NASDAQ	7945.98	7816.33	1.66%
FTSE	7577.49	7558.59	0.25%
NIKKEI	22772	22270.4	2.25%
HANGSENG	28190	27213.4	3.59%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Bombay Burmah	1925.45	21.92
Kajaria Ceramics	480.8	16.12
Welspun Corp	161.6	14.57
Pfizer Ltd.	3401.85	13.61
GlaxoSmithKlineConsu	7525	10.95

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Hexaware Technologie	431.5	-12.62
HDIL	29.8	-12.48
PC Jeweller L	90	-8.54
Mahanagar Gas	844.05	-8.52
Jet Airways	275.85	-8.42



**SUPPORT AND RESISTANCE**

S3	S2	S1	Nifty	R1	R2	R3
11230	11280	11370	11430	11520	11580	11670

**MOVING AVERAGE**

MA20	MA50	MA100	MA200
10903	10568	9807	8998



In the week ended Friday, 24 August 2018, the Sensex gained 303.92 points or 0.80% to settle at 38,251.80. The Nifty 50 index rose 86.35 points or 0.75% to settle at 11,557.10.

The BSE Mid-Cap index rose 246.30 points or 1.51% to settle at 16,552.74. The BSE Small-Cap index fell 1.78 points or 0.01% to settle at 16,864.43.

Nifty likely to trade in the range between 11230-11670

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
TCS	2,042.20
Reliance	1,278.05
Bajaj Finance	2,912.70
JSW Steel	354.55
Indiabulls Ventures	791.25

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
BPCL	357.55
Vardhman Textiles	1,119.40
eClerx Services Ltd	1,097.25
Jaiprakash Associate	12.04
DB Realty	28.95

#### FII ACTIVITY

DATE	FIGURES IN CRORE
20/08	-483
21/08	254
22/08	0
23/08	433
24/08	-76
<b>NET</b>	<b>+128</b>

#### DII ACTIVITY

DATE	FIGURES IN CRORE
20/08	593
21/08	197
22/08	0
23/08	142
24/08	904
<b>NET</b>	<b>1836</b>

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
ZEELEARN	B	39.30	42
KEC INT	B	315	325
UPL	B	653	670
ONGC	B	175	181
KAJARIA	B	480	500

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Pfizer	3401.85
SREI Infra. Finance	50.45
BHEL	80.15
Sudarshan Chemicals	466.1
Balrampur Chini	74.85

Buy on dips & Sell on rise with Stop-loss of 3%





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