

MONDAY



WEEKLY EQUITY REPORT

20 AUG TO 24 AUG 2018

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- Markit Economics will declare US Markit Manufacturing PMI data for August 2018 on 23 August 2018. On the same day, Markit Economics will also unveil US Markit Services PMI data for August 2018.
- On the global front, the US-China trade talks will be closely watched. As per reports, a Chinese delegation will meet US representatives and talks will take place in Washington on 21 and 22 August 2018.
- Progress of monsoon will be watched. The India Meteorological Department (IMD) in its weather report on 16 August 2018 said that for the country as a whole, cumulative rainfall during southwest monsoon from 1 June 2018 to 15 August 2018 has been 9% below the Long Period Average (LPA). The June-September southwest monsoon is critical for the country's agriculture because a considerable part of the country's farmland is dependent on the rains for irrigation.
- The US-China trade talks, macroeconomic data, progress of monsoon, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses next week. The Indian stock market will remain shut on Wednesday, 22 August 2018, on account of Bakri Id.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	37947.88	37869.23	0.21%
NIFTY	11470.8	11429.5	0.36%
MIDCAP	16306.44	16210.78	0.59%
SMLCAP	16866.21	16784.2	0.49%
METAL	12879.4	13017.54	-1.06%
OIL&GAS	14765.8	15095.54	-2.18%
AUTO	24376.23	24234.73	0.58%
TECK	7605.96	7456.46	2.00%
BANKEX	31866.46	31748.18	0.37%
IT	15091.84	14683.53	2.78%
FMCG	12475.64	12186.52	2.37%
HC	15013.62	14253.9	5.33%
PSU	7697.49	7810.01	-1.44%
CD	22048.3	21947.8	0.46%
POWER	1977.39	1988.43	-0.56%
CG	17855.98	18089.72	-1.29%
REALTY	2132.82	2104.87	1.33%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	25669.3	25313.1	1.41%
NASDAQ	7816.33	7839.11	-0.29%
FTSE	7558.59	7667.01	-1.41%
NIKKEI	22270.4	21883.5	1.77%
HANGSENG	27213.4	27849	-2.28%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
HDIL	34	47.19
Apollo Hospitals	1184.7	25.16
Kwality	23.42	21.35
United Breweries Ltd	1381	15.06
Dr. Lal Pathlabs Ltd	1036.85	13.26

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Vakrangee	45.05	-28.09
Reliance Naval	16.65	-16.79
Sobha	465.55	-12.01
IL&FS Transportation	34.95	-11.41
Chennai Petro.	306	-10.32

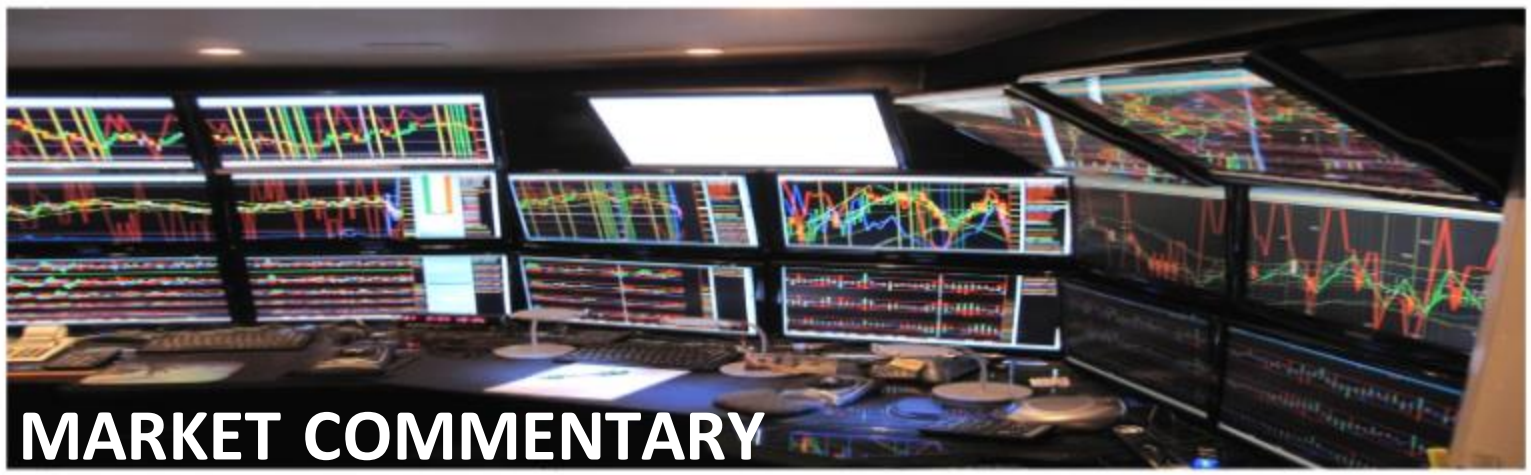


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
11225	11292	11361	11428	11496	11563	11632

MOVING AVERAGE

MA20	MA50	MA100	MA200
10842	10535	9780	8981



In the week ended Friday, 17 August 2018, the Sensex gained 78.65 points or 0.21% to settle at 37,947.88, its highest closing level since 9 August 2018. The Nifty 50 index rose 41.25 points or 0.36% to settle at 11,470.75, its record closing high.

The Sensex settled a tad below the psychological 38,000 level. The Nifty settled at record high. The BSE Mid-Cap index rose 95.66 points or 0.59% to settle at 16,306.44. The BSE Small-Cap index rose 82.01 points or 0.49% to settle at 16,866.21. Both these indices outperformed the Sensex.

Nifty likely to trade in the range between 11200-11630

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
ITC Ltd.	313.75
HUL	1,780.80
Infosys	1,431.35
Axis Bank	627.10
Sun Pharma	623.30

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Vardhman Textiles	1,149.20
Mahindra Holidays	259.35
HSIL	308.40
Bannari Amman Sugars	1,395.85
Unichem Labs	222.40

FII ACTIVITY

DATE	FIGURES IN CRORE
13/08	-971
14/08	-378
15/08	0
16/08	-825
17/08	147
NET	-2027

DII ACTIVITY

DATE	FIGURES IN CRORE
13/08	216
14/08	391
15/08	0
16/08	133
17/08	151
NET	+891

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
HDIL	B	34.10	40
ITC	B	314	325
TECHM	B	688	705
CHAMBELFERT	B	153	162
GRASIM	B	1046	1095

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
NRB Ind. Bearings	27.6
Den Networks	59.85
Khaitan (India)	48
63 Moons Technologie	84.95
BF Investment	284.75

Buy on dips & Sell on rise with Stop-loss of 3%



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