

MONDAY



WEEKLY EQUITY REPORT

30 JULY TO 03 AUG 2018

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- The RBI's Monetary Policy Committee (MPC) will meet on 31 July and 1 August 2018 for the third bi-monthly monetary policy statement for 2018-2019. The resolution of the MPC will be unveiled at 14:30 IST on 1 August 2018. RBI raised its benchmark policy repo rate by 0.25% to 6.25% in its second bi-monthly monetary policy for 2018-2019 on 6 June 2018.
- On macro front, India's infrastructure output data for June 2018 will be declared on Tuesday, 31 July 2018. India's infrastructure output rose 3.6% year-on-year in May 2018, following a downwardly revised 4.6% increase in April.
- On the global front, US Federal Reserve will declare its interest rate decision on Wednesday, 1 August 2018. The Fed raised the target range for the federal funds rate by a quarter of a percentage point to a range of between 1.75% and 2% during its June meeting, saying that the labor market has continued to strengthen and that economic activity has been rising at a solid rate. Policymakers projected two additional hikes by the end of this year.
- United States unemployment rate data for July will be unveiled on Friday, 3 August 2018. The US unemployment rate rose to 4 percent in June 2018 from 3.8 percent in the previous month.
- United States ADP employment change data for July 2018 will be unveiled on Wednesday, 1 August 2018. Private businesses in the United States hired 177 thousand workers in June of 2018, compared with an upwardly revised 189 thousand in May.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	37336.85	36496.37	2.30%
NIFTY	11278.3	11010.2	2.44%
MIDCAP	15912.62	15196.46	4.71%
SMLCAP	16450.2	15721.43	4.64%
METAL	12511.06	11730.53	6.65%
OIL&GAS	14838.94	14391.82	3.11%
AUTO	24269.32	24012.56	1.07%
TECK	7352.97	7355.79	-0.04%
BANKEX	30743.13	29701.15	3.51%
IT	14516.97	14572.16	-0.38%
FMCG	11892.6	11340.69	4.87%
HC	14027.71	13661.34	2.68%
PSU	7557.69	7206.98	4.87%
CD	20630.06	19972.61	3.29%
POWER	1951.17	1891.95	3.13%
CG	18164.6	17494.6	3.83%
REALTY	2068.32	1975.54	4.70%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	25451.1	25058.1	1.57%
NASDAQ	7737.42	7820.2	-1.06%
FTSE	7708.44	7678.79	0.39%
NIKKEI	22567	22697.9	-0.58%
HANGSENG	28635.5	28224.5	1.46%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
IL&FS Transportation	43	27.6
Shree Renuka Sugars	12.81	22.7
Dilip Buildcon Ltd.	765.7	21.16
Rural Electric	110.55	20.89
Inox Wind Ltd.	96.65	20.81

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Symphony	1113.15	-19.74
PC Jeweller L	84.3	-10.13
Hexaware Technologie	457	-9.34
Kwality	11.95	-6.64
GRUH Finance Li	323.75	-5.91



SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10781	10853	10931	11004	11082	11154	11233

MOVING AVERAGE

MA20	MA50	MA100	MA200
10644	10443	9702	8927



MARKET COMMENTARY

In the week ended Friday, 27 July 2018, the Sensex rose 840.48 points or 2.30% to settle at 37,336.85. The Nifty 50 index rose 268.15 points or 2.44% to settle at 11,278.35.

The BSE Mid-Cap index rose 716.16 points or 4.71% to settle at 15,912.62. The BSE Small-Cap index rose 728.77 points or 4.64% to settle at 16,450.20. Both these indices outperformed the Sensex.

Trading for the week began on an upbeat note on Monday, 23 July 2018. The barometer index, the S&P BSE Sensex, gained 222.23 points or 0.61% at 36,718.60. The Nifty 50 index gained 74.55 points or 0.68% at 11,084.75.

Nifty likely to trade in the range between 10780-11250

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
ITC Ltd.	302.20
HDFC	2,044.45
Bajaj Finserv	6,919.55
Marico	360.85
Indiabulls Ventures	572.95

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Galaxy Surfactants	1,152.95
South Indian Bank	18.10
HMT Ltd.	22.45
Navneet Education	110.95
Inox Leisure	196.15

FII ACTIVITY

DATE	FIGURES IN CRORE
30/07	259
31/07	104
01/08	-1195
02/08	2453
03/08	738
NET	2359

DII ACTIVITY

DATE	FIGURES IN CRORE
30/07	124
31/07	513
01/08	97
02/08	-2716
03/08	406
NET	-1576

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
IDEA	B	56.35	60
TATAMTRDVR	B	149.20	160
RECLTD	B	110.70	117
IDFCBANK	B	39.30	44
RELCAPITAL	B	423	465

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Eon Electronic	51.7
R Systems Intl.	35.85
Rites Ltd.	264.25
Shriram EPC	16.45
IZMO Ltd.	85.45

Buy on dips & Sell on rise with Stop-loss of 3%



RESULTS THIS WEEK:

30 JULY:

- ABAN, AXIBANK, CANFINHOME, CENTRALBK, CENTURYTEX, CHENNAPEURO, DMART, ESSCORTS, GICRE, GODREJCP, HDFC, IDEA, IDFCBK, IDFC, INDIGO, JPASSOCIATES, MAHLIFE, PEL, RITES, SPARC, TECHM, TEXRAIL

31 JULY:

- AJANTAPHARMA, ASIANHOTNR, BANKINDIA, BEL, BLUEDART, CASTROLINDIA, DABUR, DCMSHRIRAM, FMNL, GSFC, JKPAPER, KIOCL, MGL, POWERGRID, RAYMOND, TATAMOTOR, TATAMTRDVR, TECHM, UPL, VGUARD.

01 AUG:

- APOLLOTYRE, EMAMILTD, HEG, GRAVITA, HFCL, JINDALSAW, RELINFRA, TATAGLOBAL, TCIEXP, TORNTPOWER, ZUARI, ZUARIGLOBAL

02 AUG:

- CAPE, GICHSGFIN, GODREJPROPIBULHSGFIN, KAMDHENU, MAHLOG, MANPASAND, MARICO, MOLDTEK, NEWGEN, ONGC, RAMCOCEM, RAMCOSYS, SHANTIGEAR, TCIIND, TCI, TORNTPHARMA, UTTAMSUGAR, VISAKAIND

03 AUG:

- ADLABS, BERGEPAIN, BHARATGEAR, CGPOWER, DEN, EIHAAHOTEL, FUTSOL, KAYA, MANGLMCEM, NESTLEIND, RICOAUTO, SAIL, SJVN, TAJGVK, TITAN, VIPIND, WATERBASE, ZYDUSWELL



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