

MONDAY



WEEKLY EQUITY REPORT

23 JULY TO 27 JULY 2018

**BULL
MARKET**



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TOP STORIES THIS WEEK

- On the political front, the Lok Sabha took up for debate the no-confidence motion against the Narendra Modi government on Friday, 20 July 2018. The no-trust vote will take place at 18:00 IST. The motion was moved by the Telugu Desam Party and admitted by Lok Sabha Speaker Sumitra Mahajan on 18 July 2018, the first day of the monsoon session of parliament. The National Democratic Alliance has 312 members in the 533-member house. The majority mark is 267, as 11 seats are vacant.
- Progress of monsoon, global macroeconomic data, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will also dictate the trend on the bourses next week.
- On the global front, Markit Economics will declare Japan Manufacturing PMI for July 2018 on Tuesday, 24 July 2018. On the same day, Markit Economics will declare US Manufacturing PMI for July 2018.
- In the primary market, the initial public offer (IPO) of HDFC Asset Management Company will open on 25 July 2018 and close on 27 July 2018. The price band is Rs 1,095 to Rs 1,100 per share.
- Among key corporate earnings next week, HDFC Bank will announce April-June 2018 earnings on Saturday, 21 July 2018. ACC will declare April-June 2018 earnings result on Monday, 23 July 2018.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	36496.37	36541.63	-0.12%
NIFTY	11010.2	11018.9	-0.08%
MIDCAP	15196.46	15431.47	-1.52%
SMLCAP	15721.43	16196.33	-2.93%
METAL	11730.53	12470.9	-5.94%
OIL&GAS	14391.82	14154.44	1.68%
AUTO	24012.56	24567.12	-2.26%
TECK	7355.79	7296.92	0.81%
BANKEX	29701.15	29788.45	-0.29%
IT	14572.16	14385.7	1.30%
FMCG	11340.69	11485.1	-1.26%
HC	13661.34	14057.07	-2.82%
PSU	7206.98	7199.19	0.11%
CD	19972.61	19764.85	1.05%
POWER	1891.95	1910.79	-0.99%
CG	17494.6	17798.96	-1.71%
REALTY	1975.54	2061.04	-4.15%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	25058.1	25019.4	0.15%
NASDAQ	7820.2	7825.98	-0.07%
FTSE	7678.79	7661.87	0.22%
NIKKEI	22697.9	22597.3	0.45%
HANGSENG	28224.5	28323.5	-0.35%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Adani Power Ltd.	24.65	24.18
Adani Enterprises Lt	163.05	23.85
Bajaj Finance L	2721.5	10.61
Sterlite Technologie	330.25	10.06
Federal Bank	85.65	9.88

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
PC Jeweller L	81.9	-31.72
Dilip Buildcon Ltd.	630.8	-19.51
Shree Renuka Sugars	9.88	-19.22
Ashok Leyland	107.45	-19.12
Kwality	13.45	-17.23



SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10434	10519	10646	10731	10857	10942	11069

MOVING AVERAGE

MA20	MA50	MA100	MA200
10592	10412	9675	8911



In the week ended Friday, 20 July 2018, the Sensex fell 45.26 points or 0.12% to settle at 36,496.37. The Nifty 50 index fell 8.70 points or 0.08% to settle at 11,010.20.

The BSE Mid-Cap index lost 235.01 points or 1.52% to settle at 15,196.46. The BSE Small-Cap index lost 474.90 points or 2.93% to settle at 15,721.43. Both these indices underperformed the Sensex.

Nifty likely to trade in the range between 10440-11070

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Reliance	1,128.55
Bajaj Finance	2,721.50
Bajaj Finserv	6,666.20
3M India	23,233.20
Jubilant FoodWorks	1,479.30

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Power Grid	176.20
Vedanta	202.60
Hero MotoCorp	3,373.15
SBI Life Insuran	632.95
Hindalco	195.95

FII ACTIVITY

DATE	FIGURES IN CRORE
16/07	-625
17/07	-673
18/07	95
19/07	-315
20/07	310
NET	-1208

DII ACTIVITY

DATE	FIGURES IN CRORE
16/07	-70
17/07	840
18/07	111
19/07	470
20/07	-50
NET	1301

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
KEC INT	B	328.10	345
ICICIPRU	B	355.85	370
JET AIRWAYS	B	303.10	321
RIL	B	408.30	425
JUBILANT LIFE	B	742	770

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
PC Jeweller	81.9
Adani Power	24.65
Sterlite Tech	330.25
Bajaj Finance	2721.5
TVS Srichakra	3031.55

Buy on dips & Sell on rise with Stop-loss of 3%



RESULTS THIS WEEK:

23 JULY:

- DELTACORP, GRANULES, HINDOILEXP, HINDZINC, IBVENTURES, LAXMIMACH, SAREGAMA, VMART, WELCORP

24 JULY:

- ASIANPAINTS, BOROSIL, CENTURYPLY, CHAMBELFERT, FILATEX, HEXAWARE, ICICIPRU, KAJARIACER, NETWORK18, RADICO, RBL, SYMPHONY

25 JULY:

- ADFFOODS, AMBUJACEM, BHEL, CANBK, CROMPTON, GRUH, HEROMOTOCOP, IRB, JSWSTEEL, JUBLFOOD, JYOTHILAB, KPIT, LT, NOCIL, ORIENTBANK, ORIENTHOT, PVR

26 JULY:

- BHARATFIN, BHARTIARTL, BIOCON, CESC, CHOLAFIN, COLPAL, CONCOR, DRREDDY, FORCEMOTOR, HATHWAY, HEIDLEBERG, ITC, JSLHISAR, JUBLIND, MARUTI, NIITLTD, PETRONET, SBILIFE, TATACOFFEE, TATAMETALIK, TATAPOWER, TINPLATE, YESBANK

27 JULY:

- APLLTD, BANKBARODA, COROMANDEL, EQUITAS, EXCELCORP, HCLTECH, HERITGFOOD, ICICIBANK, JSWENERGY, JUBILANT, M&MFIN, PHILIPCARB, PRESTIGE, RELIANCE, WELSPUNIND



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