

MONDAY



## WEEKLY EQUITY REPORT

16 JULY TO 20 JULY 2018

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

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## TOP STORIES THIS WEEK

- On the macro front, the government will announce wholesale price inflation (WPI) for June 2018 on Monday, 16 July 2018. WPI rose by 4.43% year-on-year in May 2018, after a 3.18% rise in the prior month.
- Trend in global markets will be keenly watched. On the global front, US-Russia Summit will be held on Monday, 16 July 2018. US President Donald Trump and Russia's President Vladimir Putin are set to discuss a number of topics from the conflicts in Syria and Ukraine to sanctions imposed by the two nations against each other.
- United Kingdom inflation data for June will be unveiled on Wednesday, 18 July 2018. Consumer price inflation in the UK stood at an annual rate of 2.4% in May 2018, unchanged from the previous month's one-year low.
- Japan balance of trade data for June will release on Thursday, 19 July 2018. The trade gap in Japan increased sharply to 578.3 billion yen in May of 2018 from 204.4 billion yen a year earlier.
- Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil prices will also be monitored.
- Macroeconomic data and next batch of April to June 2018 quarterly earnings will dictate trend on the bourses next week.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>SENSEX</b>	36541.63	35657.86	2.48%
<b>NIFTY</b>	11018.9	10772.7	2.29%
<b>MIDCAP</b>	15431.47	15391.62	0.26%
<b>SMLCAP</b>	16196.33	16059.94	0.85%
<b>METAL</b>	12470.9	12620.3	-1.18%
<b>OIL&amp;GAS</b>	14154.44	13694.66	3.36%
<b>AUTO</b>	24567.12	24702.02	-0.55%
<b>TECK</b>	7296.92	7151.13	2.04%
<b>BANKEX</b>	29788.45	29381.68	1.38%
<b>IT</b>	14385.7	13943.23	3.17%
<b>FMCG</b>	11485.1	11363.56	1.07%
<b>HC</b>	14057.07	14045.95	0.08%
<b>PSU</b>	7199.19	7225.41	-0.36%
<b>CD</b>	19764.85	19584.99	0.92%
<b>POWER</b>	1910.79	1899.78	0.58%
<b>CG</b>	17798.96	17524.62	1.57%
<b>REALTY</b>	2061.04	2052.06	0.44%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>DOW</b>	25019.4	24456.5	2.30%
<b>NASDAQ</b>	7825.98	7688.39	1.79%
<b>FTSE</b>	7661.87	7617.7	0.58%
<b>NIKKEI</b>	22597.3	21788.1	3.71%
<b>HANGSENG</b>	28323.5	28315.6	0.03%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Adani Power Ltd.</b>	19.85	19.94
<b>Adani Enterprises Lt</b>	131.65	17.97
<b>IDBI Bank Ltd.</b>	57.3	17.42
<b>Reliance Inds.</b>	1096.75	10.15
<b>L&amp;T Infotech</b>	1844.65	10

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Kwality</b>	16.25	-16.88
<b>PVR Ltd.</b>	1214.2	-11.8
<b>UPL</b>	563.75	-9.74
<b>NCC</b>	88.65	-9.03
<b>Gujarat Narmada Vall</b>	415.25	-9.01



# NIFTY CORNER

1-Nifty 50.Nifty 50 - 13/07/18

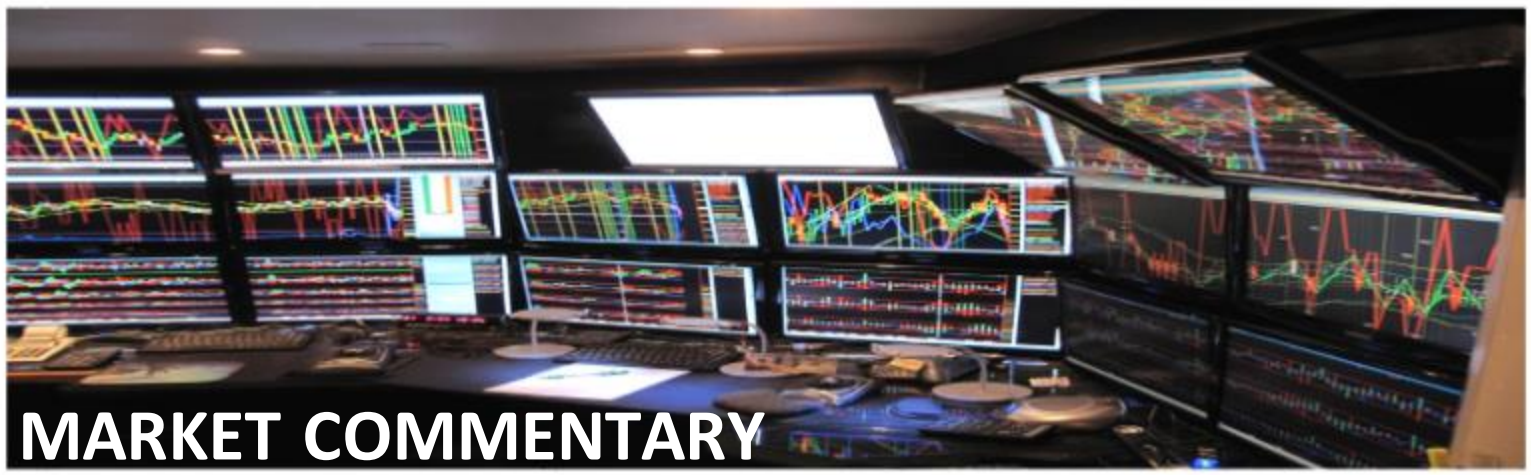


### SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10434	10519	10646	10731	10857	10942	11069

### MOVING AVERAGE

MA20	MA50	MA100	MA200
10564	10393	9651	8896



In the week ended Friday, 13 July 2018, the Sensex rose 883.77 points or 2.48% to settle at 36,541.63. The Nifty 50 index rose 246.25 points or 2.29% to settle at 11,018.90.

The BSE Mid-Cap index rose 39.85 points or 0.26% to settle at 15,431.47. The BSE Small-Cap index rose 136.39 points or 0.85% to settle at 16,196.33.

Nifty likely to trade in the range between 10440-11070

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
TCS	1,981.25
Reliance	1,096.75
HDFC Bank	2,180.70
HUL	1,741.15
Kotak Mah. Bank	1,404.85

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
Vedanta	210.60
Grasim	935.75
ICICI Prudential	360.75
NMDC Ltd.	99.75
UPL Ltd.	563.75

#### FII ACTIVITY

DATE	FIGURES IN CRORE
09/07	-569
10/07	-20
11/07	636
12/07	-742
13/07	-1104
<b>NET</b>	<b>-1799</b>

#### DII ACTIVITY

DATE	FIGURES IN CRORE
09/07	740
10/07	293
11/07	293
12/07	366
13/07	872
<b>NET</b>	<b>2564</b>

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
TITAN	B	838	870
ADANI ENT	B	132	140
BANDHANBANK	B	569	590
ORIENTHOTEL	B	48.35	51
FSL	B	74.25	82

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Sonata Software	339.4
GVK Power & Infra.	12.2
Mphasis	1215.9
Dredging Corporation	533.55
Titan Company	836.5

Buy on dips & Sell on rise with Stop-loss of 3%



## RESULTS THIS WEEK:

### 16 JULY:

- HUL, JAYBARMARUTI, SPTL

### 17 JULY:

- 5PAISA, 8KMILES, ASHOKLEY, CRISIL, FEDERALBK, GOACARBON, IMFA, TATASPONGE, ZEEL

### 18 JULY:

- BANDHANBK, GHCL, HTMEDIA, JKTYRE, JMFINANCIAL, MASTEK, MINDTREE, NIITECH, RCOM, ULTRACEMCO,

### 19 JULY:

- ABB, BAJAJFINSERV, BAJFINANCE, DBCORP, HATSUN, KOTAKBANK, STRETECH, VIKASECO, VLSFINANCE,

### 20 JULY:

- BAJAJAUTO, BAJAJHOLDING, BATAINDIA, CEATLTD, HAVELLS, HDFCLIFE, L&TFH, MCX, WIPRO, ZEEMEDIA



# WOMEN Desk



204 Amardarshan Building 3rd floor Saket Nagar , Indore-452018

Call: 0731-4797170-173 Mob: +91-9303172345 / Toll Free: 18001030059 / SMS: <INDIRA> to 56070

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