

MONDAY



WEEKLY EQUITY REPORT

09 JULY TO 13 JULY 2018

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- On the macro front, the government will announce industrial production data for May 2018 on 12 July 2018. India's industrial output grew 4.9% year-on-year in April 2018, following an upwardly revised 4.6% advance in the previous month.
- On the global front, US nonfarm payrolls data and US unemployment rate data for June 2018 will be unveiled after market hours on Friday, 6 July 2018. Japan's industrial production data for May will be disclosed on 13 July 2018.
- China's inflation data for June will be declared on 10 July 2018. US core inflation data for June will be declared on 12 July 2018.
- Geopolitics will remain in focus and developments in trade spat between the US and China will be closely watched. US moved ahead with \$34 billion worth of duties on Chinese products on 6 July 2018. China retaliated with its own tariffs. President Donald Trump reportedly said Thursday that an additional \$16 billion tariffs on China could come in the next two weeks too.
- Progress of monsoon will be watched. The India Meteorological Department (IMD) in its weather report on 5 July 2018 said that for the country as a whole, cumulative rainfall during this year's monsoon from 1 to 4 July 2018 has been 7% below the Long Period Average (LPA). The June-September southwest monsoon is critical for the country's agriculture because a considerable part of the country's farmland is dependent on the rains for irrigation.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	35657.86	35423.48	0.66%
NIFTY	10772.7	10714.3	0.55%
MIDCAP	15391.62	15450.9	-0.38%
SMLCAP	16059.94	16032.15	0.17%
METAL	12620.3	13064.49	-3.40%
OIL&GAS	13694.66	13659.5	0.26%
AUTO	24702.02	23838.3	3.62%
TECK	7151.13	7164.97	-0.19%
BANKEX	29381.68	29250.56	0.45%
IT	13943.23	13920.07	0.17%
FMCG	11363.56	11213.28	1.34%
HC	14045.95	14003.64	0.30%
PSU	7225.41	7291.6	-0.91%
CD	19584.99	20206.69	-3.08%
POWER	1899.78	1946.64	-2.41%
CG	17524.62	17488.15	0.21%
REALTY	2052.06	2073.37	-1.03%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	24456.5	24271.4	0.76%
NASDAQ	7688.39	7510.3	2.37%
FTSE	7617.7	7636.93	-0.25%
NIKKEI	21788.1	22304.5	-2.32%
HANGSENG	28315.6	28955.1	-2.21%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Indo Count Incls.	72.4	16.77
Gati Ltd.	88.5	16.29
Balkrishna Ind.	1200.75	15.05
Motilal Oswal Financ	880	13.46
GRUH Finance Li	344.8	13.09

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Hathway Cable & Data	18.3	-26.06
Den Networks Ltd.	61.65	-23.51
Vakrangee	51.85	-22.44
Kwality	18.7	-18.52
Shriram Trans.Fi	1110.55	-14.5



SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10297	10427	10570	10701	10844	10974	11117

MOVING AVERAGE

MA20	MA50	MA100	MA200
10538	10373	9628	8882



In the week ended Friday, 6 July 2018, the Sensex rose 234.38 points or 0.66% to settle at 35,657.86. The Nifty 50 index rose 58.35 points or 0.54% to settle at 10,772.65. The BSE Mid-Cap index fell 59.28 points or 0.38% to settle at 15,391.62. The BSE Small-Cap index rose 27.79 points or 0.17% to settle at 16,059.94. The barometer index, the S&P BSE Sensex, rose 114.19 points or 0.32% to settle at 35,378.60. The Nifty 50 index rose 42.60 points or 0.4% to settle at 10,699.90.

Nifty likely to trade in the range between 10300-11110

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
TCS	1,913.30
HUL	1,678.95
Asian Paints	1,322.80
Zydus Wellness	1,476.10
V-Mart Retail	2,838.70

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Vedanta	219.50
Hindustan Aeron	828.40
BHEL	70.25
REC	104.30
Rajesh Exports	571.95

FII ACTIVITY

DATE	FIGURES IN CRORE
02/07	-1205.12
03/07	-1043.31
04/07	-284.58
05/07	-159.37
06/07	-968.18
NET	-3660.56

DII ACTIVITY

DATE	FIGURES IN CRORE
02/07	+366.94
03/07	+278.84
04/07	+611.01
05/07	-296.97
06/07	+1480.82
NET	+2440.64

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
ABAN	B	175.75	190
SELAN	B	248	274
BOMBAYDEIYING	B	304	324
TATASTEEL	B	587	604
AMBUJACEM	B	251.60	266

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Hindustan Petroleum	267.9
Hero MotoCorp	3636.7
Tata Motors	271.15
Bharat Electronics	110.85
Ashok Leyland	132.3

Buy on dips & Sell on rise with Stop-loss of 3%



RESULTS THIS WEEK:

09 JULY:

- DISHTV, UTTAMSTL

10 JULY:

- INDUSINDBK, PRAKASH, TCS, THIRUSUGAR

11 JULY:

- RIIL

12 JULY:

- CYIENT, KTKBK, TALWGYM,

13 JULY:

- 3IINFOTECH, BAJAJCORP, INFY



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