

MONDAY



WEEKLY EQUITY REPORT

25 JUNE TO 29 JUNE 2018

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- On the global front, Japan Consumer Confidence index for June will be declared on 29 June 2018. In US, Durable Goods Orders for May will be declared on 27 June 2018. The final Q1 GDP growth rate will be declared on 28 June 2018.
- Geopolitics will remain in focus and developments in trade spat between the US and China will be closely watched.
- Progress of monsoon will be watched. The India Meteorological Department (IMD) in its weather report on 21 June 2018 said that for the country as a whole, cumulative rainfall during this year's monsoon from 1 to 20 June has been 7% below the Long Period Average (LPA). The June-September southwest monsoon is critical for the country's agriculture because a considerable part of the country's farmland is dependent on the rains for irrigation.
- Trading could be volatile next week as traders roll over positions in the F&O segment from the near month June 2018 series to July 2018 series. The June 2018 F&O contracts expire on Thursday, 28 June 2018.
- The expiry of June futures & options (F&O) contracts, progress of monsoon, global macroeconomic data, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate the trend on the bourses next week.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	35689.6	35622.14	0.19%
NIFTY	10821.8	10817.7	0.04%
MIDCAP	15839.61	16001.2	-1.01%
SMLCAP	16539.84	16961.16	-2.48%
METAL	12994.22	13406.34	-3.07%
OIL&GAS	14386.07	14397.31	-0.08%
AUTO	24674.56	24849.93	-0.71%
TECK	7032.85	7184.87	-2.12%
BANKEX	29896.64	29557.61	1.15%
IT	13623.88	13951.11	-2.35%
FMCG	11129.95	11216.66	-0.77%
HC	14298.5	14301.44	-0.02%
PSU	7611.07	7721.54	-1.43%
CD	20215.7	20517.95	-1.47%
POWER	2006.03	2016.65	-0.53%
CG	17802.31	18288.89	-2.66%
REALTY	2155.56	2182.53	-1.24%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	24580.9	25090.48	-2.03%
NASDAQ	7692.82	7746.38	-0.69%
FTSE	7682.27	7633.91	0.63%
NIKKEI	22433.5	22711.71	-1.22%
HANGSENG	29138	30309.49	-3.87%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Vakrangee	52.5	21.39
JaiprakashAssociates	17.2	11.69
Inox Wind Ltd.	91.85	9.35
Adani Transmission L	164.7	8.68
KPR Mill Ltd.	663	8.05

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Avanti Feeds Lim	1545.25	-16.26
Hind.ConstructionCo.	12.36	-13.93
Shree Renuka Sugars	13.55	-12.3
SRF Ltd.	1671.25	-10.81
Time Technoplast Ltd	126.15	-10.25

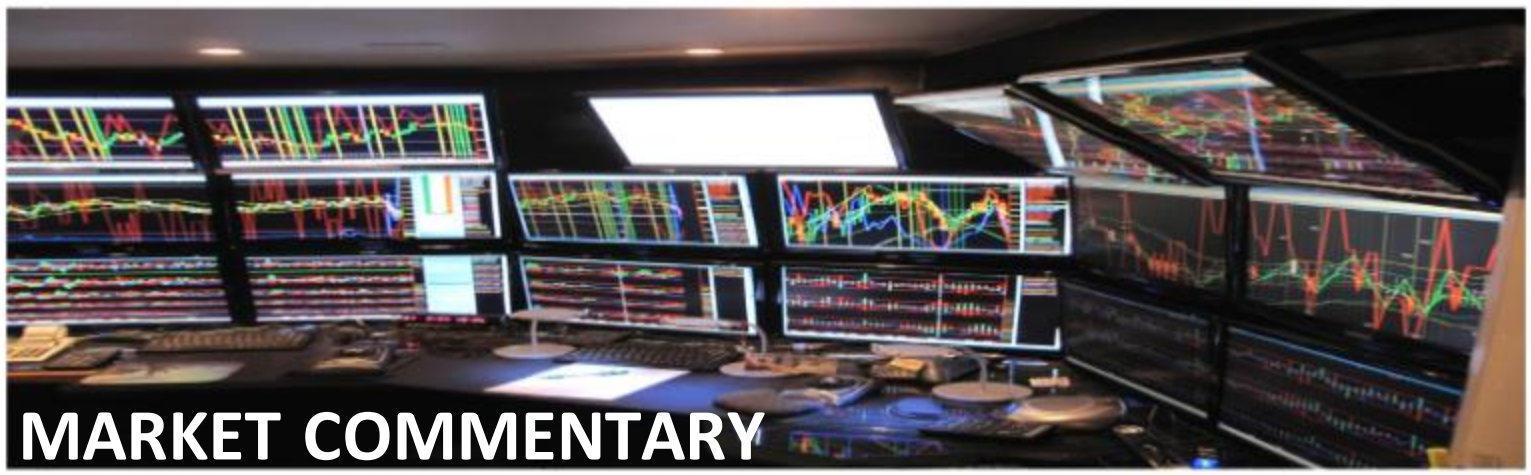


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10613	10684	10750	10822	10888	10959	11026

MOVING AVERAGE

MA20	MA50	MA100	MA200
10509	10339	9586	8854



In the week ended Friday, 22 June 2018, the Sensex rose 67.46 points or 0.19% to settle at 35,689.60. The Nifty 50 index rose 4.15 points or 0.04% to settle at 10,821.85.

The BSE Mid-Cap index fell 161.59 points or 1.01% to settle at 15,839.61. The BSE Small-Cap index fell 421.32 points or 2.48% to settle at 16,539.84.

Nifty likely to trade in the range between 10600-11000

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Bajaj Finance	2,335.10
Bajaj Finserv	6,183.80
Bajaj Holdings	3,209.15
Page Industries	26,995.65
Dr Lal Pathlabs	928.25

STOCK AT 52 WEEK LOW

SCRIPT	CMP
NTPC Ltd.	156.90
Ultratech Cem	3,647.15
Grasim	1,013.85
Shree Cement	15,554.80
Ambuja Cements	204.75

FII ACTIVITY

DATE	FIGURES IN CRORE
18/06	-754.43
19/06	-1324.92
20/06	-2442.61
21/06	1126.75
22/06	-1343.44
NET	-4738.65

DII ACTIVITY

DATE	FIGURES IN CRORE
18/06	824.1
19/06	653.68
20/06	7473.65
21/06	663.57
22/06	1105.76
NET	+10720.76

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
HDFC	B	1906	1960
HUBTOWN	B	71.95	76
INDHOTEL	B	135.70	142
IBULHSGFIN	B	1199	1235
IBVENTURE	B	495	510

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Mahanagar Telephone	17.8
Adani Transmission	164.7
Manpasand Beverages	149.45
Inox Wind	91.85
The India Cements	112.4

Buy on dips & Sell on rise with Stop-loss of 3%



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