

MONDAY



WEEKLY EQUITY REPORT

18 JUNE TO 22 JUNE 2018

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- On the global front, Japan balance of trade data for May will be disclosed on Monday, 18 June 2018. Japan's trade surplus widened 30.9% to JPY 626 billion in April 2018 from JPY 478 billion in the same month a year earlier.
- The Bank of Japan (BoJ) monetary policy meeting minutes will be unveiled on Wednesday, 20 June 2018. BoJ left its key short-term interest rate unchanged at -0.1% at its April 2018 meeting, as expected. Policymakers also kept its 10-year government bond yield target around zero percent but dropped their target date for reaching 2% inflation.
- The S&P BSE Sensex, a gauge comprising 30 top shares, is set to be reconstituted on Monday, 18 June 2018. As a part of the rejig, Vedanta will replace Dr Reddy's Laboratories in the Sensex pack. Any change in index weights can result in portfolio churns for major funds.
- Brent crude hovers above \$75 per barrel mark. Spike in oil prices raises India's import bill as the country imports majority of its crude requirements. A weak rupee raises the cost of importing crude oil.
- Traders will track global stock markets next week amid absence of any major domestic cues. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will also set the course for shares. Other key factors such as rupee's movements against the US dollar and fluctuations in crude oil prices as well as developments on monsoon's progress will impact investors' risk-taking appetite.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	35622.14	35443.67	0.50%
NIFTY	10817.7	10767.65	0.46%
MIDCAP	16001.2	16022.37	-0.13%
SMLCAP	16961.16	16887.13	0.44%
METAL	13406.34	13853.82	-3.23%
OIL&GAS	14397.31	14647.42	-1.71%
AUTO	24849.93	24960.05	-0.44%
TECK	7184.87	7030.04	2.20%
BANKEK	29557.61	29592.59	-0.12%
IT	13951.11	13556.49	2.91%
FMCG	11216.66	11203.76	0.12%
HC	14301.44	13424.64	6.53%
PSU	7721.54	7855.05	-1.70%
CD	20517.95	20412.96	0.51%
POWER	2016.65	2052.73	-1.76%
CG	18288.89	18501.86	-1.15%
REALTY	2182.53	2215.86	-1.50%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	25090.48	25316.53	-0.89%
NASDAQ	7746.38	7645.51	1.32%
FTSE	7633.91	7681.07	-0.61%
NIKKEI	22711.71	22796.50	-0.37%
HANGSENG	30309.49	31106.00	-2.56%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Dr. Reddy's Labs	2351.1	12.95
Lupin Ltd.	910.4	12.72
Strides Shasun L	391.85	12.07
Granules India L	89.05	11.59
MMTC Ltd.	37.55	11.42

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Central Bank	74.3	-10.59
Corporation Bank	30.05	-8.94
Coromandel Internati	419.8	-8.59
GRUH Finance Li	322	-8.09
Inox Wind Ltd.	84.35	-7.46



SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10339	10445	10606	10712	10873	10979	11140

MOVING AVERAGE

MA20	MA50	MA100	MA200
10506	10316	9563	8840



In the week ended Friday, 15 June 2018, the Sensex rose 178.47 points or 0.50% to settle at 35,622.14. The Nifty 50 index rose 50.05 points or 0.46% to settle at 10,817.70.

The BSE Mid-Cap index fell 21.17 points or 0.13% to settle at 16,001.20. The BSE Small-Cap index rose 74.03 points or 0.44% to settle at 16961.16

Nifty likely to trade in the range between 10375-11000

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
TCS	1,841.45
Reliance	1,013.85
Infosys	1,280.45
Bajaj Finance	2,283.20
Britannia Ind.	6,128.30

STOCK AT 52 WEEK LOW

SCRIPT	CMP
NTPC Ltd.	156.05
Galaxy Surfactants	1,273.30
Kirloskar Oil	289.40
ITD Cementation	143.20
Tamil Nadu Newsprint	277.00

FII ACTIVITY

DATE	FIGURES IN CRORE
11/06	-1156.77
12/06	-1168.88
13/06	-70.77
14/06	-1372.84
15/06	-1524.74
NET	-5294

DII ACTIVITY

DATE	FIGURES IN CRORE
11/06	+1062.82
12/06	+1327.45
13/06	+486.78
14/06	+576.19
15/06	+561.01
NET	+4014.25

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
HIND ZINC	B	304	314
RCF	B	78	85
KORPAN	B	61.8	67
NATCO PHARMA	B	831	855
DCM SHRIRAM	B	305	315

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Hindusthan National	106.05
Aarti Drugs	627.1
Jagsonpal Pharma	30.4
Take Solutions	297.65
Tata Invst. Corp.	908.1

Buy on dips & Sell on rise with Stop-loss of 3%



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Join Us :

WOMEN Desk



204 Amardarshan Building 3rd floor Saket Nagar , Indore-452018

Call: 0731-4797170-173 Mob: +91-9303172345 / Toll Free: 18001030059 / SMS: <INDIRA> to 56070

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