

MONDAY



## WEEKLY EQUITY REPORT

04 JUNE TO 08 JUNE 2018

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

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## TOP STORIES THIS WEEK

- On the global front, United States ISM non manufacturing PMI for May 2018 will be unveiled on Tuesday, 5 June 2018. The ISM non-manufacturing PMI index for the United States fell to 56.8 in April of 2018 from 58.8 in March.
- The outcome of the Reserve Bank of India's (RBI) monetary policy meeting and macroeconomic data will dictate trend on the bourses next week. The RBI's Monetary Policy Committee (MPC) will meet on 4-6 June 2018 for the second bi-monthly monetary policy statement for 2018-2019. The resolution of the MPC will be unveiled at 14:30 pm on 6 June 2018.
- RBI maintained status quo in its last monetary policy meeting on 5 April 2018. On the basis of an assessment of the current and evolving macroeconomic situation, RBI decided to keep the policy repo rate under the liquidity adjustment facility (LAF) unchanged at 6%. Consequently, the reverse repo rate under the LAF remains at 5.75%, and the marginal standing facility (MSF) rate and the Bank Rate at 6.25%.
- Markit Economics will unveil the result of a monthly survey on the performance of India's services sector in May 2018 on Tuesday, 5 June 2018. The Nikkei Services PMI in India rose to 51.4 in April 2018 from 50.3 in the previous month.
- China Balance of Trade data for May 2018 will be unveiled on Friday, 8 June 2018. China's trade surplus narrowed to \$28.78 billion in April 2018 from \$37.45 billion in the same month a year earlier.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>SENSEX</b>	35227.26	34924.87	0.87%
<b>NIFTY</b>	10696.2	10605.15	0.86%
<b>MIDCAP</b>	15852.51	15904.41	-0.33%
<b>SMLCAP</b>	16978.96	17151.43	-1.01%
<b>METAL</b>	13506	13498.31	0.06%
<b>OIL&amp;GAS</b>	14342.3	13937.92	2.90%
<b>AUTO</b>	24635.29	24191.63	1.83%
<b>TECK</b>	6915.09	7022.55	-1.53%
<b>BANKEKX</b>	29780.74	29540.97	0.81%
<b>IT</b>	13326.16	13549.52	-1.65%
<b>FMCG</b>	11216.01	11223.31	-0.07%
<b>HC</b>	12945.45	13044.21	-0.76%
<b>PSU</b>	7799.55	7710.99	1.15%
<b>CD</b>	20574.51	21111.1	-2.54%
<b>POWER</b>	2089.12	2108.69	-0.93%
<b>CG</b>	18694.89	18605.06	0.48%
<b>REALTY</b>	2210.67	2239.36	-1.28%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>DOW</b>	24636.12	24753.09	-0.47%
<b>NASDAQ</b>	7546.42	7433.85	1.51%
<b>FTSE</b>	7701.77	7730.28	-0.37%
<b>NIKKEI</b>	22171.35	22453	-1.25%
<b>HANGSENG</b>	30492.91	30781	-0.94%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Torrent Power Ltd.</b>	267.85	16.38
<b>Reliance Com</b>	16.45	15.44
<b>Corporation Bank</b>	28.4	12.92
<b>Just Dial</b>	571.95	12.72
<b>Lakshmi Vilas Ba</b>	107.2	12.02

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Tata Consultancy</b>	1732.25	-51.74
<b>Avanti Feeds Lim</b>	1543.35	-20.89
<b>CG Power and Indust</b>	59.1	-20.67
<b>PC Jeweller L</b>	156.45	-18.71
<b>Dilip Buildcon Ltd.</b>	853.85	-17.86

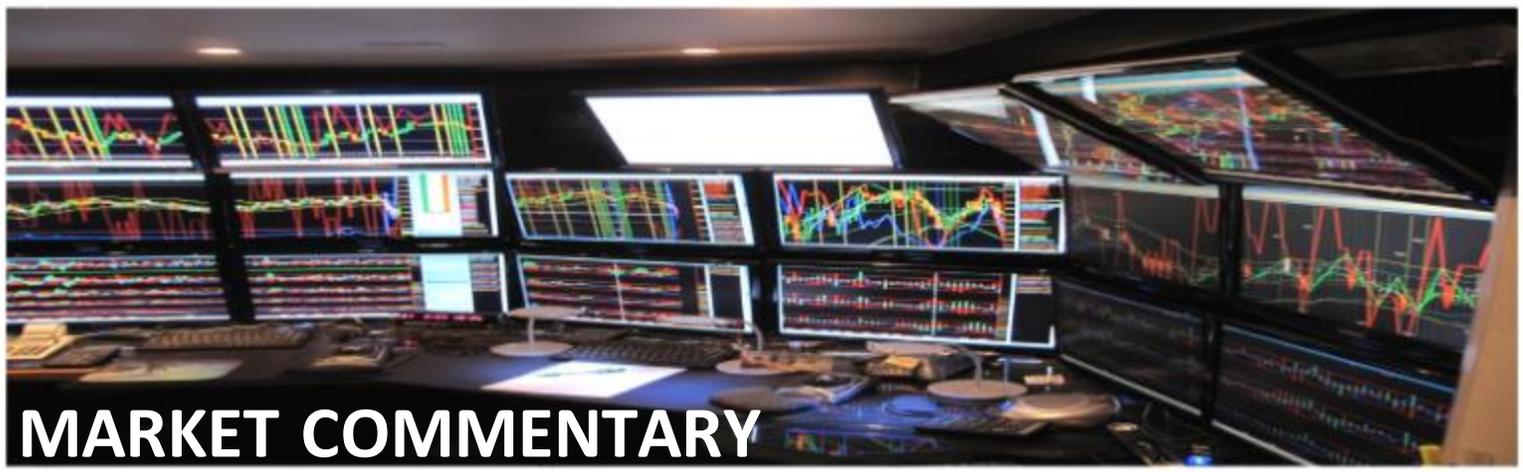


### SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10262	10340	10472	10550	10682	10760	10893

### MOVING AVERAGE

MA20	MA50	MA100	MA200
10723	10681.41	10649.26	10615.36



In the week ended Friday, 1 June 2018, the Sensex rose 302.39 points or 0.87% to settle at 35,227.26. The Nifty 50 index rose 91.05 points or 0.86% to settle at 10,696.20.

The BSE Mid-Cap index fell 51.90 points or 0.33% to settle at 15,852.51. The BSE Small-Cap index fell 172.47 points or 1.01% to settle at 16,978.96.

The market declined after a volatile session on Tuesday, 29 May 2018. The barometer index, the S&P BSE Sensex, lost 216.24 points or 0.61% at 34,949.24. The Nifty 50 index lost 55.35 points or 0.52% at 10,633.30. Negative global cues dampened sentiment.

Nifty likely to trade in the range between 10260-10890

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Godrej Consumer	1,157.20
Britannia Ind.	5,806.90
Dabur India	386.65
Torrent Pharma	1,453.75
Varun Beverages Ltd.	770.35

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
Aurobindo Phar.	534.95
Bharat Electronics	111.40
MRPL	91.50
Motilal Oswal	904.70
Apollo Hospitals	928.10

#### FII ACTIVITY

DATE	FIGURES IN CRORE
28/05	-795.06
29/05	-407.33
30/05	-1286.91
31/05	-15.31
01/05	-202.8
<b>NET</b>	<b>-2707.41</b>

#### DII ACTIVITY

DATE	FIGURES IN CRORE
28/05	1017.65
29/05	578.38
30/05	492.46
31/05	-266.02
01/05	337.97
<b>NET</b>	<b>+2160.44</b>

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
HPCL	B	312	330
BPCL	B	409	435
IOC	B	172	188
JETAIRWAYS	B	399	430
INDIGO	B	1176	1220

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Merck	2565.25
Bajaj Auto	2893.25
Bhushan Steel	44.7
Vakrangee	34.2
Blue Dart Express	3604.2

Buy on dips & Sell on rise with Stop-loss of 3%



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