

MONDAY



WEEKLY EQUITY REPORT

14 MAY TO 18 MAY 2018

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- On the macro front, the government will announce industrial production data for March 2018 after market hours on Friday, 11 May 2018. India's industrial output grew 7.1% in February 2018 from a year earlier, easing from a downwardly revised 7.4% expansion in the previous month.
- On the political front, the Karnataka Assembly elections single-phase polling will be held on Saturday, 12 May 2018. Results will be announced on Tuesday, 15 May 2018. Karnataka is one of only three states to be ruled by the Congress. Bharatiya Janata Party has been targeting the south Indian state aggressively. There are 224 seats in Karnataka. The ongoing term for the Karnataka assembly expires on 28 May 2018.
- Macroeconomic data, next batch of January to March 2018 quarterly earnings, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil prices will dictate trend on the bourses next week.
- On the global front, China industrial production data for April 2018 will be unveiled on Tuesday, 15 May 2018. China's industrial production rose by 6% year-on-year in March 2018, after a 7.2% gain in the previous period.
- The government will announce consumer price inflation (CPI) and wholesale price inflation (WPI) for April 2018 on Monday, 14 May 2018. CPI and WPI stood at 4.28% and 2.47%, respectively, in March 2018.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	35535.79	34915.38	1.78%
NIFTY	10806.5	10618.25	1.77%
MIDCAP	16343.99	16561.01	-1.31%
SMLCAP	17818.09	17991.45	-0.96%
METAL	14050.72	13755.25	2.15%
OIL&GAS	14751.77	14238.6	3.60%
AUTO	25279.08	25174.01	0.42%
TECK	6879.51	6901.66	-0.32%
BANKEX	29688.88	28662.53	3.58%
IT	13202.56	13139.81	0.48%
FMCG	11212.62	11067.02	1.32%
HC	13369.65	13844.68	-3.43%
PSU	7841.45	7722.54	1.54%
CD	21964.63	22272.63	-1.38%
POWER	2151.12	2191.33	-1.83%
CG	19219.15	19117.39	0.53%
REALTY	2336.19	2339.07	-0.12%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	24831.17	24262.51	2.34%
NASDAQ	7402.88	7209.62	2.68%
FTSE	7724.55	7567.14	2.08%
NIKKEI	22813.50	22472.78	1.52%
HANGSENG	31568.50	29926.50	5.49%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Firstsource Solution	70.8	12.83
Hexaware Technologie	442.05	12.28
Mahindra Lifespace D	518.6	11.7
Welspun India	65.85	11.61
Mahindra Holidays	334.45	8.89

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Idea Cellular Ltd.	51.45	-17.61
PC Jeweller L	201.15	-16.43
Reliance Com	13.7	-11.9
Eros International M	147.3	-11.85
Hind.ConstructionCo.	16.55	-11.26



SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10368	10485	10551	10668	10734	10851	10980

MOVING AVERAGE

MA20	MA50	MA100	MA200
10518	10207	9443	8765



In the week ended Friday, 11 May 2018, the Sensex jumped 620.41 points or 1.78% to settle at 35,535.79, its highest closing level since 1 February 2018. The Nifty 50 index jumped 188.25 points or 1.77% to settle at 10,806.50, its highest closing level since 1 February 2018.

The Sensex and the Nifty, both, settled at their highest closing level in more than 14 weeks. However, small and mid-cap stocks underperformed the Sensex.

The BSE Mid-Cap index fell 217.02 points or 1.31% to settle at 16,343.99. The BSE Small-Cap index fell 173.36 points or 0.96% to settle at 17,818.09.

Nifty likely to trade in the range between 10360-10974

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
HDFC Bank	2,010.65
HUL	1,506.30
Asian Paints	1,289.60
Divis Laboratories	1,198.25
Cyient	879.65

STOCK AT 52 WEEK LOW

SCRIPT	CMP
General Insuranc	680.00
Ambuja Cements	217.35
ACC Ltd.	1,471.00
Punjab National Bank	88.65
REC	119.20

FII ACTIVITY

DATE	FIGURES IN CRORE
07/05	-635.24
08/05	-97.15
09/05	-704.03
10/05	-364.88
11/05	-325.44
NET	-2126.74

DII ACTIVITY

DATE	FIGURES IN CRORE
07/05	+1037.23
08/05	+923.25
09/05	+664.92
10/05	+900.69
11/05	+1163.35
NET	+4689.44

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
ARVIND	B	429	445
COALINDIA	B	271	288
TATASTEEL	B	607	634
HINDCOPPER	B	74	88
ADANI PORT	B	412	434

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Eris Lifesciences	757.45
BEML Ltd.	1083.75
Bombay Dyeing	298.75
Minda Industries	1093.35
Magma Fincorp	177.4

Buy on dips & Sell on rise with Stop-loss of 3%



RESULTS THIS WEEK:

14 MAY:

- BOMDYEING, CUPID, ESCORTSFIN, GODREJAGRO, HUL, ICL, JKPAPER, KEC, LALPATHLAB, MOLDTEK, PGL, SOUTHBANK, TNPETRO

15 MAY:

- CROMPTON, DHANBANK, ELECTCAST, ENDURANCE, FLORANCE, INDIAHOME, JBMA, KTKBANK, LUPIN, MRPL, PADMAIND, PIIND, PNB, RCOM, SELAN, SHAKTIPUMP, SNOWMAN, SUVEN,

16 MAY:

- AARTIDRUGS, BALKRISHNA, BIRLACORP, CENTURYPLY, DBCORP, GSFC, HINDALCO, ITC, JKLAKSHMI, LOKESHMACH, MORPENLAB, MUTHOOTFIN, NIITLTD, PITTILAM, PRAJIND, PTC, TATASTEEL, TVSMOTOR, WELSPUNIND, ZEEMEDIA

17 MAY:

- ADLABS, ADVANIHOTR, ALEMBICLTD, BAJAJFINSV, BAJFINANCE, BBTC, BLISSGVS, CENTRALBK, COFFEDAY, ESCORTS, JKTYRE, KEI, MIRCELECTRIC,

18 MAY:

- AMARAJABAT, ARROWTEX, ASHOKLEY, ASIANTILES, BAJAJAUTO, BAJAJHOLDING, CAPACITE, INOXWIND, MANAPPURAM, NELCAST, RTNPOWER, TATACHEM



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