

MONDAY



## WEEKLY EQUITY REPORT

02 APRIL TO 06 APRIL 2018

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

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## TOP STORIES THIS WEEK

- On the domestic macro front, Markit Economics will unveil the result of a monthly survey on the performance of India's manufacturing sector in March 2018 on Monday, 2 April 2018. The Nikkei India Manufacturing Purchasing Managers' Index (PMI) fell to 52.1 in February 2018 from 52.4 in January 2018.
- In its last meeting on 7 February 2018, RBI decided to keep the policy repo rate under the liquidity adjustment facility (LAF) unchanged at 6%. Consequently, the reverse repo rate under the LAF remains at 5.75%, and the marginal standing facility (MSF) rate and the bank rate at 6.25%.
- Some stock specific action will be witnessed on account of rejig in the Nifty 50 index. Bajaj Finserv, Grasim Industries and Titan Company will replace Ambuja Cements, Aurobindo Pharma and Bosch in the Nifty 50 index from Monday, 2 April 2018.
- The outcome of the Reserve Bank of India's (RBI) monetary policy meeting and macroeconomic data will dictate trend on the bourses next week. The RBI's Monetary Policy Committee (MPC) will meet on 4 and 5 April 2018 for the first bi-monthly monetary policy for 2018-2019. The resolution of the MPC will be announced at 14:30 IST on Thursday, 5 April 2018.
- Trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will also remain on investors' radar.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	32968.68	32596.54	1.14%
NIFTY	10113.7	9998.05	1.16%
MIDCAP	15962.59	15694.11	1.71%
SMLCAP	16994.36	16801.18	1.15%
METAL	13322.03	13076.95	1.87%
OIL&GAS	14614.42	14498.18	0.80%
AUTO	24057.25	23689.61	1.55%
TECK	6513.28	6557.62	-0.68%
BANKEX	27197.88	26512.55	2.58%
IT	12100.55	12174.71	-0.61%
FMCG	10290.14	10188.02	1.00%
HC	13157.62	13105.51	0.40%
PSU	7861.11	7669.82	2.49%
CD	22261.9	21638.03	2.88%
POWER	2125.83	2116.92	0.42%
CG	18476.73	18045.92	2.39%
REALTY	2229.92	2220.51	0.42%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	24103.11	23533.20	2.42%
NASDAQ	7063.44	6992.67	1.01%
FTSE	7156.61	6921.94	3.39%
NIKKEI	21531.50	20478.50	5.14%
HANGSENG	30093.38	30105.00	-0.04%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
NIIT Ltd.	99.7	10.72
Rallis India	236.55	9.19
PNB Housing Finance	1294.75	8.9
JK Tyre & Industries	161.65	8.6
Sobha	508.05	7.36

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Kwality	60.35	-26.54
Fortis Healthcare	123.4	-16.45
Delta Corp Ltd.	250.35	-13.64
Persistent Systems	690.7	-11.44
Vakrangee	221.15	-9.72



### SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9615	9783	9890	10059	10166	10334	10441

### MOVING AVERAGE

MA20	MA50	MA100	MA200
10438	10060	9287	8674



In the week 28 March 2018, the Sensex rose 372.14 points or 1.14% to settle at 32,968.68. The Nifty 50 index rose 123.25 points or 1.23% to settle at 10,121.30.

The S&P BSE Mid-Cap index rose 268.48 points or 1.71% to settle at 15,962.59. The S&P BSE Small-Cap index rose 193.18 points or 1.15% to settle at 16,994.36. Both these indices outperformed the Sensex.

Nifty likely to trade in the range between 9600-10440

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Titan Company	941.20
Nestle India	8,202.15
TV18 Broadcast	67.05
Cyient	688.80

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
Siemens	1,073.05
Cummins India	701.15
Glaxosmithkline	2,085.40
NLC India Ltd.	83.85
Tata Motors - DVR	183.90

#### FII ACTIVITY

DATE	FIGURES IN CRORE
26/03	-741.19
27/03	+1063.12
28/03	-1190.55
29/03	-
30/03	-
<b>NET</b>	

#### DII ACTIVITY

DATE	FIGURES IN CRORE
26/03	+2017.95
27/03	+2172.91
28/03	+1960.67
29/03	-
30/03	-
<b>NET</b>	

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
IDBI	B	72.20	78
SALE	B	70.20	74
TATA STEEL	B	571	598
ICICI BK	S	278.35	258
DLF	S	201	188

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
PG Electroplast	315.9
Kakatiya Cement	251.35
GTL Ltd.	11.37
Arrow Greentech Ltd.	323.15
Sumeet Industries	15.55

Buy on dips & Sell on rise with Stop-loss of 3%



## BOARD MEETING AND RESULTS THIS WEEK:

### 02 APRIL:

- PEL

### 03 APRIL:

- NO RESULT

### 04 APRIL:

- NO RESULT

### 05 APRIL:

- GMBREW

### 06 APRIL:

- UTTAMVALUE



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