



## WEEKLY EQUITY REPORT

19 FEB TO 23 FEB 2018

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

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# Keep an Eye on Changing Market Place...



## TOP STORIES THIS WEEK

- On the global front, US' Markit Composite flash Purchasing Managers' Index (PMI) data for the month of February is scheduled to release on Wednesday, 21 February 2018. US initial jobless claims for the week ending 17th Feb will be released on Thursday, 22 February 2018.
- In Asia, Japan Nikkei Manufacturing flash PMI data for February will be released on Wednesday, 21 February 2018. Japan core inflation data for the month of January will be announced on Friday, 23 January 2018
- In Europe, Germany's Q4 gross domestic product (GDP) data is scheduled to release on Friday, 23 February 2018
- Shares of Aster DM Healthcare are likely to get listed on the bourses next week. The initial public offer (IPO) of the company concluded on Thursday, 15 February 2018. The issue was subscribed 1.31 times. Aster DM Healthcare is a Kochi-based (Kerala) healthcare service provider, with operations in Gulf Cooperation Council (GCC) states of the United Arab Emirates, Oman, Saudi Arabia, Qatar, Kuwait and Bahrain, India and Philippines
- The expiry of February futures & options (F&O) contracts, global macroeconomic data, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate the trend on the bourses next week.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>SENSEX</b>	34010.76	34005.90	0.01%
<b>NIFTY</b>	10452.30	10454.90	-0.02%
<b>MIDCAP</b>	16602.35	16634.91	-0.20%
<b>SMLCAP</b>	18035.75	18172.90	-0.75%
<b>METAL</b>	15124.21	15100.57	0.16%
<b>OIL&amp;GAS</b>	15546.62	15541.87	0.03%
<b>AUTO</b>	24773.37	25044.24	-1.08%
<b>TECK</b>	6538.17	6575.25	-0.56%
<b>BANKEX</b>	28396.48	28882.40	-1.68%
<b>IT</b>	12099.01	12116.95	-0.15%
<b>FMCG</b>	10537.88	10527.24	0.10%
<b>HC</b>	14267.46	14348.00	-0.56%
<b>PSU</b>	8462.5	8715.18	-2.90%
<b>CD</b>	20961.52	21218.79	-1.21%
<b>POWER</b>	2228.95	2231.89	-0.13%
<b>CG</b>	19200.54	19240.43	-0.21%
<b>REALTY</b>	2465.34	2475.09	-0.39%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>DOW</b>	25219.38	24190.90	4.25%
<b>NASDAQ</b>	7239.46	6874.49	5.31%
<b>FTSE</b>	7294.70	7092.43	2.85%
<b>NIKKEI</b>	21720.25	21382.62	1.58%
<b>HANGSENG</b>	31115.43	29718.60	4.70%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Vakrangee</b>	245.45	21.51
<b>Religare Enterprises</b>	60.2	20.64
<b>Bombay Burmah</b>	1519.9	15.82
<b>Bombay Dyeing</b>	274.2	12.06
<b>HCL Infosystem</b>	63.45	10.16

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Punj. NationlBak</b>	125.65	-19.87
<b>Max India</b>	99.35	-9.35
<b>MothersonSumiSystems</b>	326	-9.32
<b>Gateway Distriparks</b>	195.05	-9.28
<b>Bank of India</b>	130.1	-8.73

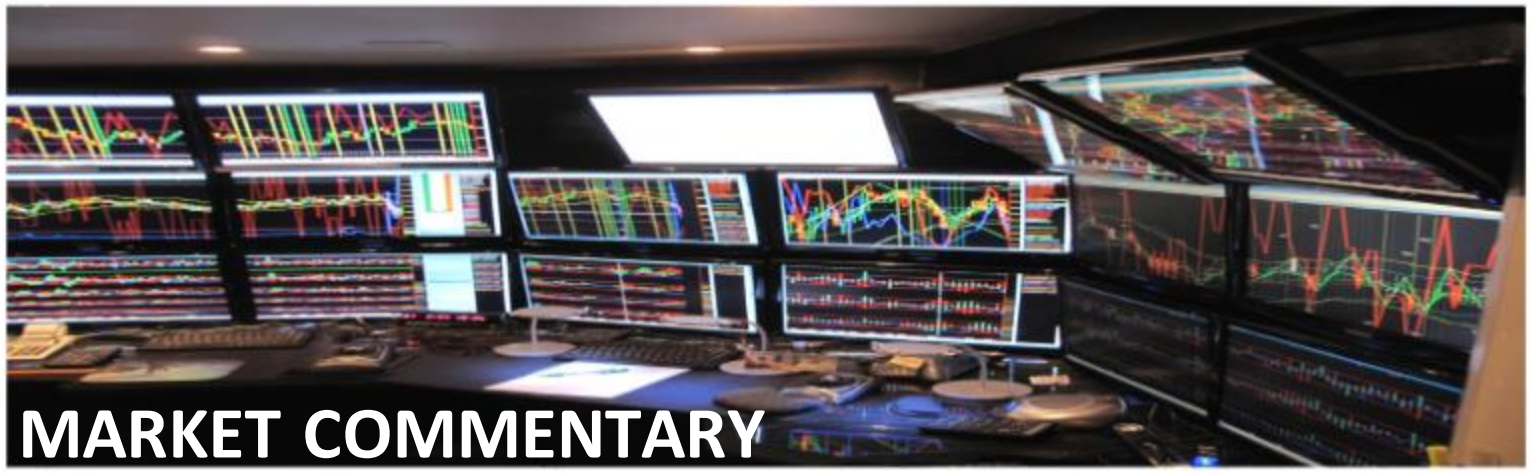


### SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9826	10051	10253	10478	10679	10904	11106

### MOVING AVERAGE

MA20	MA50	MA100	MA200
10434	9924	9138	8577



The domestic stock market closed the week ended Friday, 16 February 2018 on a flat note. The barometer index, the S&P BSE Sen sex, managed to settle a tad above the 34,000 level. The market settled higher in two trading sessions while registering losses during two other sessions in the truncated week. The domestic stock market remained shut on Tuesday, 13 February 2018 for Mahashivratri.

The Sensex rose 5 points, or 0.01%, to settle at 34,010.76. The Nifty 50 index fell 2.65 points, or 0.02%, to settle at 10,452.30. Among secondary indices, the S&P BSE Mid-Cap index dropped 0.19% and the S&P BSE Small-Cap index declined 0.75%. Both these indices underperformed the Sensex. For the next week

Nifty likely to trade in the range between 9826-11106

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
MPS Infotecnics	0.23
FCS Software	0.31
21st Century Mgt.	42.90
Zenith Birla	1.07

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
Punjab National Bank	125.65
REC	141.40
Glenmark Pharma	521.80
Max Fin. Ser.	501.10
Union Bank Of India	118.30

#### FII ACTIVITY

DATE	FIGURES IN CRORE
12/02	-814.11
13/02	-
14/02	-728.71
15/02	-240.29
16/02	-1065.99
<b>NET</b>	<b>-2849.10</b>

#### DII ACTIVITY

DATE	FIGURES IN CRORE
12/02	+1342.70
13/02	-
14/02	-152.39
15/02	+49.92
16/02	+1127.78
<b>NET</b>	<b>+2368.01</b>

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
INFOSYS	B	1128	1200
COALINDIA	S	303	290

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
PC Jeweller	379.75
Bombay Burmah	1519.9
Religare Enterprises	60.2
PI Industries	868.45
Endurance Tech	1277

Buy on dips & Sell on rise with Stop-loss of 3%





## BOARD MEETING AND RESULTS THIS WEEK:

### 19 FEBRUARY:

- AIML, MFLINDIA, SUPREMEINF

### 20 FEBRUARY:

- AMBUJACEM, MAHINDCIE, PAPERPROD

### 21 FEBRUARY:

- ARUNAHEL, KOTIC, MAPROIN, MISHKA, SILVERO

### 22 FEBRUARY:

- EXCAST, ITDCEM, KAMAHOLD, KSBPUMPS, MERCKSANOFI, SHARONBIO

### 23 FEBRUARY:

- DSMSHRIRAM, HINDNATGLS, ISHANCH



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