



WEEKLY EQUITY REPORT

22 JAN to 26 JAN 2018

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- India's exports rose 12.36% to \$27.03 billion in December 2017 over December 2016. Imports rose 21.12% to \$41.91 billion in December 2017 over December 2016. The trade deficit for December 2017 was estimated at \$14.88 billion as against the deficit of \$10.54 billion during December 2016.
- The government on Monday, 15 January 2018 said that India's inflation based on monthly wholesale price index (WPI), eased to 3.58% (provisional) for the month of December 2017 as compared to 3.93% (provisional) for the previous month and 2.1% during the corresponding month of the previous year. Build up inflation rate in the financial year so far was 2.21% compared to a build up rate of 3.71% in the corresponding period of the previous year.
- On the macroeconomic data front, India's industrial production surged at 25-month high pace of 8.4% in November 2017 over November 2016, while showing a sharp acceleration in growth from the 2% increase in October 2017.
- Index heavyweight and cigarette major ITC rose 2.37% at Rs 273.85. The company's net profit rose 16.75% to Rs 3090.20 crore on 25.8% decline in total income to Rs 10579.11 crore in Q3 December 2017 over Q3 December 2016. The result was announced during market hours on Friday, 19 January 2018.

WEEKLY INDICES

| INDEX | CLOSE | PREV. CLOSE | CHANGE % |
|--------------------|----------|-------------|----------|
| SENSEX | 35511.58 | 34592.39 | 2.66% |
| NIFTY | 10894.7 | 10681.25 | 2.00% |
| MIDCAP | 17800.65 | 18137.03 | -1.85% |
| SMLCAP | 19494.52 | 19993.19 | -2.49% |
| METAL | 15300.20 | 15845.66 | -3.44% |
| OIL&GAS | 16070.92 | 16363.08 | -1.79% |
| AUTO | 26037.35 | 26485.63 | -1.69% |
| TECK | 6770.73 | 6581.82 | 2.87% |
| BANKEKX | 30539.80 | 29097.58 | 4.96% |
| IT | 12211.99 | 11699.52 | 4.38% |
| FMCG | 10863.80 | 10815.73 | 0.44% |
| HC | 14847.96 | 14967.80 | -0.80% |
| PSU | 9137.69 | 9249.15 | -1.21% |
| CD | 23808.67 | 23773.82 | 0.15% |
| POWER | 2369.12 | 2408.88 | -1.65% |
| CG | 20190.50 | 20046.02 | 0.72% |
| REALTY | 2625.06 | 2763.72 | -5.02% |

GLOBAL INDICES CHANGES

| INDEX | CLOSE | PREV. CLOSE | CHANGE % |
|-----------------|----------|-------------|----------|
| DOW | 26071.72 | 25803.19 | 1.04% |
| NASDAQ | 7336.38 | 7261.06 | 1.04% |
| FTSE | 7730.79 | 7778.64 | -0.62% |
| NIKKEI | 23752.50 | 23715.00 | 0.16% |
| HANGSENG | 32213.50 | 31632.00 | 1.84% |

TOP GAINERS WEEKLY

| SCRIPT | PRICE | CHANGE % |
|-----------------------------|---------|----------|
| GRUH Finance Li | 691.35 | 30 |
| MindTree Ltd. | 701.7 | 12 |
| Radico Khaitan Ltd. | 364.65 | 11.51 |
| Cyient Ltd. | 653.1 | 10.66 |
| Jubilant Foodworks L | 2091.55 | 10.46 |

TOP LOSERS WEEKLY

| SCRIPT | PRICE | CHANGE % |
|-----------------------------|--------|----------|
| Religare Enterprises | 52.2 | -18.25 |
| Adani Power Ltd. | 38 | -14.12 |
| Videocon Industries | 21.85 | -12.6 |
| Hind.ConstructionCo. | 36.95 | -12.44 |
| Den Networks Ltd. | 121.85 | -12.4 |

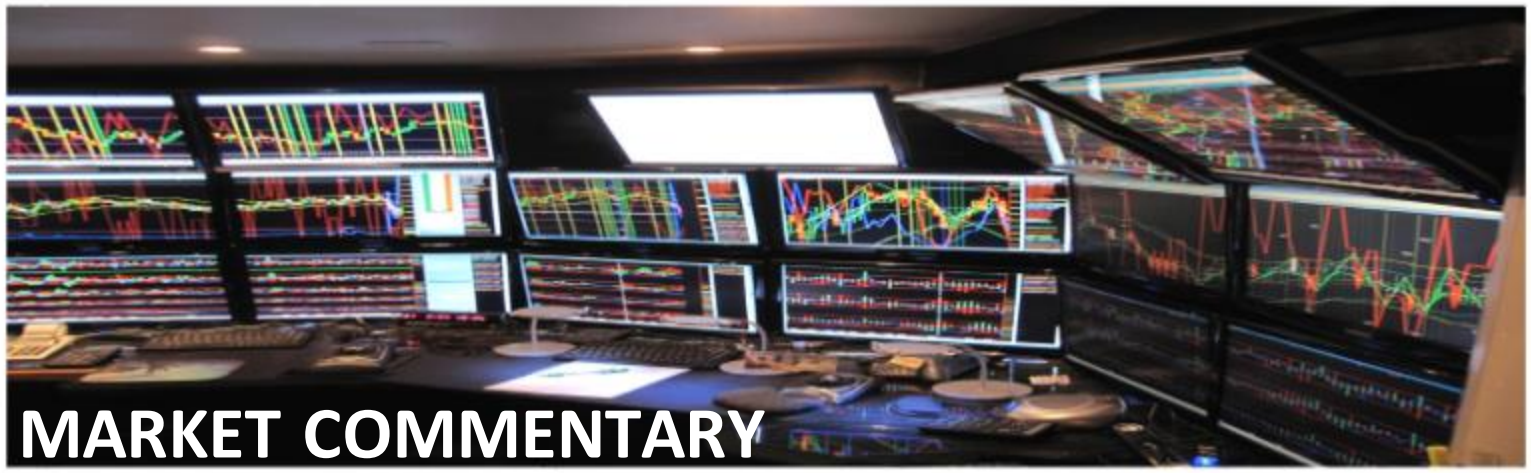


SUPPORT AND RESISTANCE

| S3 | S2 | S1 | Nifty | R1 | R2 | R3 |
|-------|-------|-------|-------|-------|-------|-------|
| 10514 | 10551 | 10616 | 10653 | 10718 | 10755 | 10820 |

MOVING AVERAGE

| MA20 | MA50 | MA100 | MA200 |
|-------|------|-------|-------|
| 10285 | 9779 | 9007 | 8498 |



The Sensex surged 919.19 points or 2.65% to settle at 35,511.58. The Nifty advanced 213.45 points or 1.99% to settle at 10,894.70.

The S&P BSE Mid-Cap index dropped 2.05%. The S&P BSE Small-Cap index declined 2.68%. Both these indices underperformed the Sensex.

For the next week Nifty likely to trade in the range between 10520-10820.

STOCK AT 52 WEEK HIGH

| SCRIPT | CMP |
|------------|----------|
| TCS | 2,954.75 |
| HDFC Bank | 1,951.20 |
| ICICI Bank | 353.55 |
| HCL Tech | 957.75 |
| Biocon | 569.85 |

STOCK AT 52 WEEK LOW

| SCRIPT | CMP |
|----------------------|--------|
| Max India | 117.45 |
| Balrampur Chini | 123.05 |
| Bombay Rayon Fashion | 88.30 |
| Sequent Scientific | 94.20 |
| Dalmia Bharat Sugar | 119.20 |

FII ACTIVITY

| DATE | FIGURES IN CRORE |
|------------|------------------|
| 15/01 | +32.92 |
| 16/01 | +693.17 |
| 17/01 | +625.13 |
| 18/01 | +1894.99 |
| 19/01 | +988.25 |
| NET | +4234.46 |

DII ACTIVITY

| DATE | FIGURES IN CRORE |
|------------|------------------|
| 15/01 | -173.28 |
| 16/01 | -246.38 |
| 17/01 | +168.61 |
| 18/01 | -657.46 |
| 19/01 | +209.86 |
| NET | -698.65 |

WEEKLY STOCK IDEA

| SCRIPT | B/S | CMP | TARGET |
|----------|-----|-----|--------|
| INFRATEL | B | 348 | 360 |
| GATI | B | 139 | 150 |
| DHFL | B | 623 | 630 |
| ITC | B | 272 | 290 |
| ABAN | B | 235 | 260 |

VOLUME BREAKOUT STOCKS

| SCRIPT | CMP |
|--------------------|---------|
| Gruh Finance | 691.35 |
| Cyient | 653.1 |
| Swan Energy | 229.05 |
| Jubilant FoodWorks | 2091.55 |
| Radico Khaitan | 364.65 |

Buy on dips & Sell on rise with Stop-loss of 3%



BOARD MEETING AND RESULTS THIS WEEK:

22 JANUARY:

- DASIANPAINT, AXISBANK, DHFL, GNFC, HAVELLS, JUSTDIAL, MOREPENLAB, NAVKARCORP, RALLIS, TINPLATE, VAKRANGEE, VGUARD, VIDEOIND

23 JANUARY:

- CANFINHOME, CROMPTON, EDELWEISS, FORCEMOTOR, IBREALEST, NIITLTD, MENONBEAR, IBULHSGFIN, ORIENTHOT, PNBHSG, RBLBANK,

24 JANUARY:

- BIOCON, CANBK, CAPF, CONCOR, GENUSPOWER, IBVENTURES, JINDALSAW, KEI, KPIT, LIBERTSHOE, PIDILITIND, RADICO, RAYMOND, TCIIND, UMANGDAIRY, VIJAYBANK

25 JANUARY:

- ACE, AJANTAPHARMA, ARVSMART, DMART, FILATEX, INDOCO, JINDALSTEL, L&T, LICHSFIN, MARUTI, NILKAMAL, TARAJEWELS, TATACOFFEE, UPL

26 JANUARY:

- NO RESULT



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