



## WEEKLY EQUITY REPORT

08 JAN to 12 JAN 2018

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

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## TOP STORIES THIS WEEK

- On the macro front, the Nikkei India services Purchasing Managers' Index (PMI) returned to marginal growth during December as new orders broadly stabilised. The seasonally adjusted business activity index stood at 50.9 in December 2017, up from 48.5 in November 2017. A reading above 50 indicates economic expansion, while a reading below 50 points toward contraction. The data was unveiled during trading hours on Thursday, 4 January 2018.
- On the global front, growth in China's manufacturing sector slowed slightly in December. The official Purchasing Managers' Index (PMI) released on Sunday, 31 December 2017 dipped to 51.6 in December, down from 51.8 in November. The 50-point level divides growth from contraction on a monthly basis. The official non-manufacturing Purchasing Managers' Index (PMI) rose to a three-month high of 55 from 54.8 in November.
- On macro front, the government will announce industrial production data for November 2017 on Friday, 12 January 2018. India's industrial production increased by 2.2% year-on-year in October 2017, easing from an upwardly revised 4.1% gain in September 2017.
- On the global front, Asian stocks will on Monday, 8 January 2018 react to the US nonfarm payrolls data and US unemployment rate data for December 2017 which will be unveiled on Friday, 5 January 2018

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>SENSEX</b>	34153.85	34056.83	0.28%
<b>NIFTY</b>	10558.85	10530.70	0.27%
<b>MIDCAP</b>	18070.03	17822.40	1.39%
<b>SMLCAP</b>	19704.92	19230.72	2.47%
<b>METAL</b>	15650.33	14939.28	4.76%
<b>OIL&amp;GAS</b>	16160.33	16283.26	-0.75%
<b>AUTO</b>	26550.03	26751.20	-0.75%
<b>TECK</b>	6397.44	6408.23	-0.17%
<b>BANKEX</b>	28936.87	28856.77	0.28%
<b>IT</b>	11195.73	11277.81	-0.73%
<b>FMCG</b>	10713.30	10695.18	0.17%
<b>HC</b>	14910.88	14799.42	0.75%
<b>PSU</b>	9246.97	9173.30	0.80%
<b>CD</b>	23746.57	22689.46	4.66%
<b>POWER</b>	2429.24	2381.69	2.00%
<b>CG</b>	19886.22	19133.76	3.93%
<b>REALTY</b>	2619.34	2608.25	0.43%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>DOW</b>	25295.87	24719.22	2.33%
<b>NASDAQ</b>	7136.56	6903.39	3.38%
<b>FTSE</b>	7724.22	7687.77	0.47%
<b>NIKKEI</b>	23714.53	22764.94	4.17%
<b>HANGSENG</b>	30814.64	29919.15	2.99%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Videocon Industries</b>	24.8	26.21
<b>Eros International M</b>	241.7	21.52
<b>Nava Bharat Ventures</b>	172.8	18.07
<b>Jai Corp Ltd.</b>	204.6	17.08
<b>Sterlite Technologie</b>	340.75	16.78

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>McLeod Russel</b>	192.05	-6.32
<b>Adani Transmission L</b>	210.05	-6.02
<b>Bharat Petroleum</b>	487.5	-6.02
<b>Reliance Com</b>	34.05	-5.99
<b>Bombay Burmah</b>	1605.95	-5.52

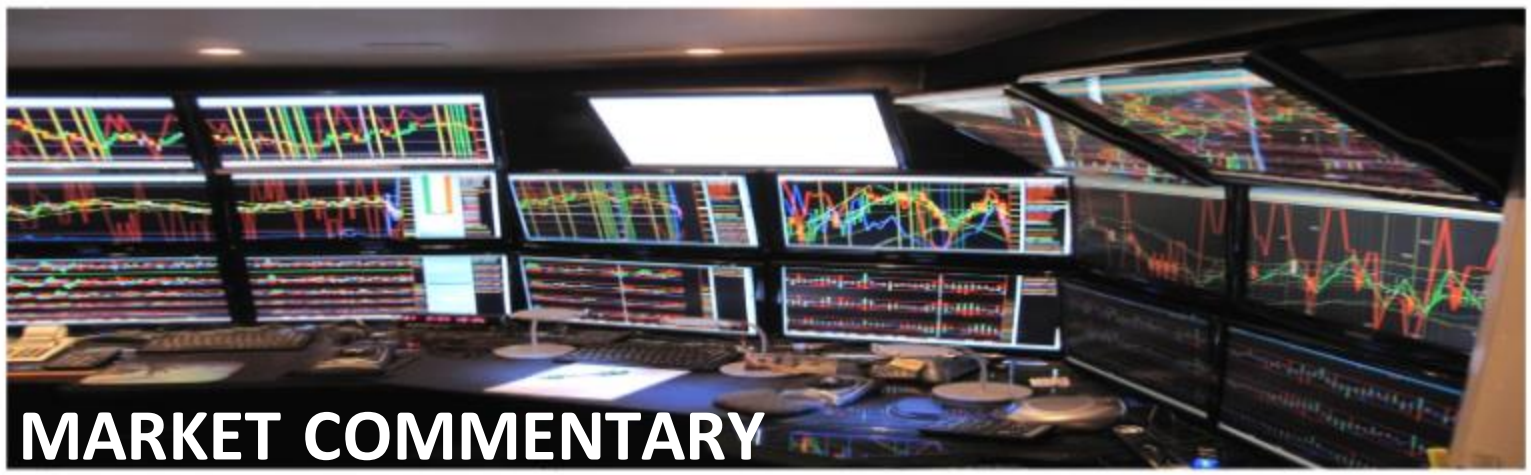


### SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10384	10422	10476	10514	10568	10606	10660

### MOVING AVERAGE

MA20	MA50	MA100	MA200
10198	9695	8933	8455



In the week ended Friday, 5 January 2018, the Sensex rose 97.02 points or 0.28% to settle at 34,153.85, its record closing high. The Nifty 50 index rose 28.15 points or 0.27% to settle at 10,558.85, its record closing high.

The S&P BSE Mid-Cap index advanced 247.63 points or 1.39% to settle at 18,070.03. The S&P BSE Small-Cap index gained 474.20 points or 2.47% to settle at 19,704.92. Both these indices outperformed the Sensex.

For the next week Nifty likely to trade in the range between 10384-10660.

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
L&T	1,314.50
Titan Company	909.05
Tata Steel	770.30
JSW Steel	285.50
Hindalco	276.85

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
Bombay Rayon Fashion	96.50
Neuland Labs	845.40

#### FII ACTIVITY

DATE	FIGURES IN CRORE
01/01	+325.91
02/01	+522.74
03/01	+96.31
04/01	+212.05
05/01	+581.43
<b>NET</b>	<b>+1738.44</b>

#### DII ACTIVITY

DATE	FIGURES IN CRORE
01/01	-1300
02/01	+64.70
03/01	-269.20
04/01	+325.24
05/01	+243.13
<b>NET</b>	<b>-936.13</b>

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
SHREYANA IND	B	212	230
IDBI	B	64.40	74
ZUARI GLOBAL	B	144	170
NIIT LTD	B	104	120
KIRI	B	570	600

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
GM Breweries	1172.6
Indosolar	11.76
Indo-National	1098.95
Subros	377.25
Nitesh Estates	19.11

Buy on dips & Sell on rise with Stop-loss of 3%



## BOARD MEETING AND RESULTS THIS WEEK:

### 08 JANUARY:

- UNICHEMLAB

### 09 JANUARY:

- SHALBY, SITAENT, SOUTH INDIAN BANK

### 10 JANUARY:

- CROWN TOURS

### 11 JANUARY:

- ALPHA HI TECH, HINDUSTAN MEDIA, INDUSIND BANK, SHREE CEM

### 12 JANUARY:

- 3I INFOTECH, HT MEDIA, INFOSYS, KTK BANK



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