



WEEKLY EQUITY REPORT

01 JAN to 05 JAN 2018

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- On the macro front, India's fiscal deficit hit 112% of the budget estimate for 2017-2018. In absolute terms, the fiscal deficit was Rs 6.12 lakh crore during April-November of 2017-2018, according to data of the Controller General of Accounts (CGA) announced on 29 December 2017. During the same period of 2016-2017, the deficit stood at 85.8% of the target
- State Bank of India (SBI) dropped 3,24%. The bank announced that the central board at a meeting held on 27 December 2017 accorded approval to raise additional tier 1 capital by way of issuance of Basel III compliant debt instrument in dollars and/or in rupees to the tune of Rs 8000 crore from domestic/international market including masala bonds (rupee denominated) till 31 March 2017. The announcement was made after market hours on 27 December 2017.
- India's infrastructure output data for the month of November 2017 will be released on 29 December 2017. Infrastructure output in India increased 4.7% year-on-year in October of 2017, following a downwardly revised 4.7% rise in the previous month.
- Sun Pharmaceutical Industries jumped 7.6%. The company said that US drug regulator has accepted a new drug application for OTX-101, used in treating dry eye disease. The announcement was made before trading hours on 27 December 2017.
- Axis Bank has been asked by Securities and Exchange Board of India (Sebi) to conduct an internal inquiry into the source of alleged leakage of unpublished price sensitive information relating to its financial results and to strengthen its systems.

WEEKLY INDICES

| INDEX | CLOSE | PREV. CLOSE | CHANGE % |
|---------|----------|-------------|----------|
| SENSEX | 34056.83 | 33940.30 | 0.34% |
| NIFTY | 10530.70 | 10493.00 | 0.36% |
| MIDCAP | 17822.40 | 17573.78 | 1.41% |
| SMLCAP | 19230.72 | 18991.20 | 1.26% |
| METAL | 14939.28 | 14527.90 | 2.83% |
| OIL&GAS | 16283.26 | 16499.59 | -1.31% |
| AUTO | 26751.20 | 26573.58 | 0.67% |
| TECK | 6408.23 | 6305.65 | 1.63% |
| BANKEX | 28856.77 | 28981.88 | -0.43% |
| IT | 11277.81 | 11135.60 | 1.28% |
| FMCG | 10695.18 | 10657.08 | 0.36% |
| HC | 14799.42 | 14419.65 | 2.63% |
| PSU | 9173.30 | 9315.22 | -1.52% |
| CD | 22689.46 | 22544.74 | 0.64% |
| POWER | 2381.69 | 2361.46 | 0.86% |
| CG | 19133.76 | 19126.69 | 0.04% |
| REALTY | 2608.25 | 2499.59 | 4.35% |

GLOBAL INDICES CHANGES

| INDEX | CLOSE | PREV. CLOSE | CHANGE % |
|----------|----------|-------------|----------|
| DOW | 24719.22 | 24754.06 | -0.14% |
| NASDAQ | 6903.39 | 6959.96 | -0.81% |
| FTSE | 7687.77 | 7592.66 | 1.25% |
| NIKKEI | 22764.94 | 22902.76 | -0.60% |
| HANGSENG | 29919.15 | 29578.01 | 1.15% |

TOP GAINERS WEEKLY

| SCRIPT | PRICE | CHANGE % |
|----------------------|-------|----------|
| Reliance Com | 36.22 | 122.07 |
| JaiprakashAssociates | 26 | 41.3 |
| Unitech Ltd. | 9.64 | 26.51 |
| Reliance Power L | 50.25 | 20.94 |
| Reliance Capital | 578.7 | 19.34 |

TOP LOSERS WEEKLY

| SCRIPT | PRICE | CHANGE % |
|----------------------|--------|----------|
| Infibeam Incorp | 141.35 | -13.34 |
| RattanIndia Power | 7.84 | -9.47 |
| Religare Enterprises | 69.95 | -7.66 |
| Welspun India | 71.15 | -6.5 |
| Syndicate Bank | 79.9 | -5.44 |



SUPPORT AND RESISTANCE

| S3 | S2 | S1 | Nifty | R1 | R2 | R3 |
|------|------|-------|-------|-------|-------|-------|
| 9785 | 9930 | 10211 | 10356 | 10637 | 10782 | 11064 |

MOVING AVERAGE

| MA20 | MA50 | MA100 | MA200 |
|-------|------|-------|-------|
| 10162 | 9651 | 8902 | 8435 |



Trading for the week resumed on a buoyant note as key indices, led by Reliance Industries and Bharti Airtel, logged modest gains on Tuesday, 26 December 2017. The Sensex rose 70.31 points or 0.21% to settle at 34,010.61, its record closing high. Trading on the bourses for the calendar year 2017 finished on a jubilant note. The Sensex and Nifty, both, scaled fresh record highs during the week. Indices clocked small gains in a truncated trading week. The Sensex settled above the psychological 34,000-mark after regaining that mark for the first time in the history during the week. Rise in global stocks supported gains on the bourses. Stock markets remained closed on Monday, 25 December 2017, on account of Christmas.

For the next week Nifty likely to trade in the range between 9785-11064.

STOCK AT 52 WEEK HIGH

| SCRIPT | CMP |
|----------------|----------|
| Infosys | 1,039.30 |
| Wipro | 313.40 |
| Axis Bank | 562.40 |
| Tata Steel | 732.45 |
| United Spirits | 3,671.15 |

STOCK AT 52 WEEK LOW

| SCRIPT | CMP |
|--------------------|--------|
| General Insuranc | 753.50 |
| Uttam Galva Steels | 21.70 |
| DWARKESH | 44 |
| | |
| | |

FII ACTIVITY

| DATE | FIGURES IN CRORE |
|------------|------------------|
| 25/12 | - |
| 26/12 | -44.07 |
| 27/12 | +172.32 |
| 28/12 | 532.55 |
| 29/12 | +595.04 |
| NET | +1255.84 |

DII ACTIVITY

| DATE | FIGURES IN CRORE |
|------------|------------------|
| 25/12 | - |
| 26/12 | +544.50 |
| 27/12 | -206.68 |
| 28/12 | -774.09 |
| 29/12 | +461.37 |
| NET | +25.1 |

WEEKLY STOCK IDEA

| SCRIPT | B/S | CMP | TARGET |
|------------|-----|-------|--------|
| TATASTEEL | B | 732 | 753 |
| MMTC | B | 73.80 | 76.3 |
| GMRINFRA | B | 22.45 | 23.20 |
| HINDCOPPER | B | 101 | 104 |
| SBIN | B | 310 | 320 |

VOLUME BREAKOUT STOCKS

| SCRIPT | CMP |
|----------------------|-------|
| Jaiprakash Power | 9.52 |
| Unitech | 9.64 |
| Jaiprakash Associate | 26 |
| Reliance Power | 50.25 |
| GMR Infrastructure | 22.45 |

Buy on dips & Sell on rise with Stop-loss of 3%



BOARD MEETING AND RESULTS THIS WEEK:

01 JANUARY:

- NO RESULT

02 JANUARY:

- INDITALIA

03 JANUARY:

- NUWAY, SANWARIA, INTLNKP

04 JANUARY:

- EXCAST, GMBREW, UTTAMVALUE

05 JANUARY:

- SIMPLES, UTTAMSTL



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