



## WEEKLY EQUITY REPORT

18 DEC to 22 DEC 2017

**BULL  
MARKET**



Indira Securities Pvt. Ltd.

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## TOP STORIES THIS WEEK

- On the global front, the US Federal Reserve raised interest rates by a quarter point after the conclusion of its two-day policy meeting on Wednesday, 13 December 2017, in a move that was widely expected by markets. That increased the central bank's target range to between 1.25% and 1.5%. The Fed also raised its GDP forecast from 2.1% to 2.5%. Its inflation forecast was raised from 1.6% to 1.7%.
- On the political front, in a boost to Narendra Modi led NDA government at the centre, a host of exit polls predicted a clear victory for the BJP in the recently concluded assembly elections for Gujarat and Himachal Pradesh. Exit polls predicted that the BJP will retain Gujarat while wresting power from the Congress in Himachal Pradesh.
- The all-India general inflation based on the consumer price index (CPI) surged to 4.88% in November 2017, compared with 3.58% in October 2017. The core CPI inflation increased to 4.69% in November 2017 compared with 4.4% in October 2017. The inflation data was released by the government after market hours on Tuesday, 12 December 2017.
- On the macro front, India's inflation based on the wholesale price index (WPI), stood at 3.93% for the month of November 2017 as compared to 3.59% for the previous month and 1.82% during the corresponding month of the previous year. The inflation data was released by the government during market hours on Thursday, 14 December 2017.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	33462.97	33250.30	0.64%
NIFTY	10333.25	10265.65	0.66%
MIDCAP	16974.72	17044.36	-0.41%
SMLCAP	18170.65	18211.88	-0.23%
METAL	13868.38	13762.99	0.77%
OIL&GAS	16289.91	16113.08	1.10%
AUTO	25549.24	25323.65	0.89%
TECK	6172.69	6150.18	0.37%
BANKEX	28740.08	28649.05	0.32%
IT	10897.57	10809.89	0.81%
FMCG	10552.79	10562.37	-0.09%
HC	14035.78	14023.05	0.09%
PSU	9113.17	9130.98	-0.20%
CD	22013.47	21831.94	0.83%
POWER	2267.23	2294.62	-1.19%
CG	18328.04	18478.78	-0.82%
REALTY	2384.90	2429.69	-1.84%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	24651.74	24329.16	1.33%
NASDAQ	6936.58	6840.08	1.41%
FTSE	7490.57	7393.96	1.31%
NIKKEI	22553.22	22811.08	-1.13%
HANGSENG	28848.11	28639.85	0.73%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Parag Milk Foods	293.3	20.03
Bombay Dyeing	266.7	16.16
AIA Engineering	1653.1	10.21
Wockhardt Ltd.	772.55	9.67
Natco Pharma	1020.6	9.64

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Videocon Industries	16	-21.57
Unitech Ltd.	6.6	-9.47
EID Parry	341.45	-7.99
eClerx Services	1284.9	-7.89
Fortis Healthcare	135.6	-7.66

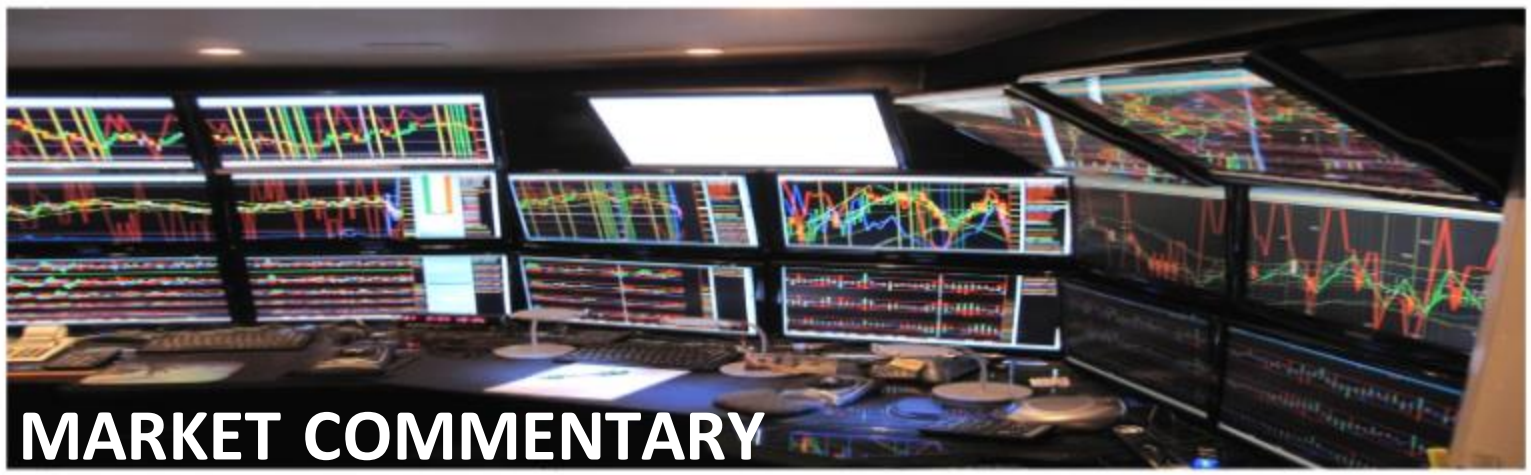


### SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9871	9952	10109	10189	10346	10427	10584

### MOVING AVERAGE

MA20	MA50	MA100	MA200
10100	9563	8842	8392



In the week ended on Friday, 15 December 2017, the Sensex rose 212.67 points, or 0.64%, to settle at 33,462.97. The Nifty 50 index rose 67.60 points, or 0.66%, to settle at 10,333.25.

The S&P BSE Mid-Cap index fell 69.64 points, or 0.41%, to settle at 16,974.72. The S&P BSE Small -Cap index fell 41.23 points, or 0.23%, to settle at 18,170.65.

For the next week Nifty likely to trade in the range between 9871-10584

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
HDFC Bank	1,873.05
Maruti Suzuki	9,164.00
M&M	1,482.65
Tech Mahindra	501.15
TVS Motor Company	759.10

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
General Insuranc	779.90
New India Assurance	545.80
Sintex Plastics Tech	74.70
Bank Of Maharashtra	21.25
Greaves Cotton	115.15

#### FII ACTIVITY

DATE	FIGURES IN CRORE
11/12	-185.60
12/12	+843.20
13/12	-578.65
14/12	+232.17
15/12	-921.03
<b>NET</b>	<b>-609.91</b>

#### DII ACTIVITY

DATE	FIGURES IN CRORE
11/12	+108.94
12/12	-853.67
13/12	-116.48
14/12	-374.21
15/12	+635.44
<b>NET</b>	<b>-599.98</b>

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
TATASTEEL	B	694	720
BHARTIARTEL	B	518	550
GNFC	B	477	520
IDEA	B	94	100
TATAGLOBAL	B	287	301

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Renaissance Jeweller	274.85
Cantabil Retail	98.45
Alpa Laboratories	38.25
Bombay Dyeing	266.70
TT Ltd.	94.10

Buy on dips & Sell on rise with Stop-loss of 3%



## BOARD MEETING AND RESULTS THIS WEEK:

### 18 DECEMBER:

- NUWAY

### 19 DECEMBER:

- TTML

### 20 DECEMBER:

- MAYUR, RCRL, SIEL, STEELCO

### 21 DECEMBER:

- JAIHINDPRO

### 22 DECEMBER:

- MAPLEINF,



# WOMEN Desk



204 Amardarshan Building 3rd floor Saket Nagar , Indore-452018

Call: 0731-4797170-173 Mob: +91-9303172345 / Toll Free: 18001030059 / SMS: <INDIRA> to 56070

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