

**BULL
MARKET**



WEEKLY EQUITY REPORT

03 OCT to 06 OCT 2017

Indira Securities Pvt. Ltd.

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Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- Among economic data in US, orders for durable goods rose 1.7% in August, beating forecasts for a 1% rise. The National Association of Realtors' pending home sales index fell 2.6% to 106.3 in August, the group said. That was the lowest reading since January 2016 and put the index 2.6% lower than its level a year ago.
- In the US, Federal Reserve Chairwoman Janet Yellen cautioned against moving too slowly on interest rates. Yellen said there is a risk that the labor market could become overheated, causing an inflation problem down the road.
- Japanese Prime Minister Shinzo Abe ordered his cabinet to compile new economic stimulus measures in a package worth around 2 trillion yen (\$17.80 billion) by the end of the year.
- Annual profits at China's industrial companies rose 24% in August, accelerating from the previous month in an indication economic growth remains in good heart even as signs emerge of fading momentum following a robust first half.
- Among key domestic developments, Prime Minister Narendra Modi has constituted the Economic Advisory Council to the Prime Minister (EAC-PM). The five-member council consists of economists of high repute and eminence. It consists of Dr. Bibek Debroy, Member, NITI Aayog- Chairman, Dr. Surjit Bhalla- Part-time Member, Dr. Rathin Roy- Part-time Member, Dr. Ashima Goyal- Part-time Member and Ratan Watal, Principal Advisor, NITI Aayog – Member-Secretary.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	31283.72	31922.44	-2.00%
NIFTY	9788.60	9964.40	-1.76%
MIDCAP	15436.01	15609.89	-1.11%
SMLCAP	16113.68	16293.03	-1.10%
METAL	13563.90	13338.10	1.69%
OIL&GAS	14842.54	14940.80	-0.66%
AUTO	24180.04	24361.31	-0.74%
TECK	5607.57	5670.42	-1.11%
BANKEX	27025.26	27398.69	-1.36%
IT	9946.60	10063.89	-1.17%
FMCG	9772.71	10025.17	-2.52%
HC	13487.76	13864.44	-2.72%
PSU	8322.24	8402.41	-0.95%
CD	17554.86	17555.34	0.00%
POWER	2206.23	2239.35	-1.48%
CG	17172.12	17746.34	-3.24%
REALTY	2065.41	2072.05	-0.32%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	22405.09	22349.59	0.25%
NASDAQ	6495.96	6426.92	1.07%
FTSE	7372.76	7310.64	0.85%
NIKKEI	20356.28	20296.45	0.29%
HANGSENG	27554.30	27880.53	-1.17%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Adani Transmission L	152.45	+18.50
Rajesh Exports L	817.35	+9.15
Ashok Leyland	123.05	+7.66
Thermax	943.30	+7.52
Oil India Ltd.	352.50	+7.19

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Reliance Capital	586.35	-11.37
GRUH Finance Li	491.15	-9.43
Siemens Ltd.	1186.25	-13.02
Bombay Dyeing	176.85	-12.95
Divi's Lab	855.05	-11.76



SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9659.00	9805.90	9885.15	10032.05	10111.30	10258.20	10337.45

MOVING AVERAGE

MA20	MA50	MA100	MA200
9786.49	9126.04	8569.68	8169.41



MARKET COMMENTARY

The Nifty 50 index gained 19.65 points or 0.2% to settle at 9,788.60, its highest closing level since 26 September 2017. The Nifty gained 85.05 points or 0.87% at the day's high of 9,854. The index gained 6.40 points or 0.06% at the day's low of 9,775.35.

Key benchmark indices settled with small losses in a range-bound session of trade on Tuesday, 26 September 2017. The Sensex fell 26.87 points or 0.08% to settle at 31,599.76, its lowest closing level since 29 August 2017

The S&P BSE Mid-Cap index declined 1.11%. The S&P BSE Small-Cap index shed 1.1%. The losses in both the indices was lower than the Sensex's slide in percentage terms.

For the next week Nifty likely to trade in the range between 9659-10337.

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Aegis Logistics	235.95
Anik Industries	77.60
Ashok Leyland	123.10
Bombay Burmah	1286.90
Genus Power	56.75

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Adhunik Ind	43.90
Bharat Road Net	179.20
Dynemic Product	115.90
GRP	1242.40
Hindustan Media	250.90

FII ACTIVITY

DATE	FIGURES IN CRORE
25/09	-1249.45
26/09	-1915.54
27/09	-856.28
28/09	-5328.46
29/09	-1546.86
NET	-10896.59

DII ACTIVITY

DATE	FIGURES IN CRORE
25/09	+1009.98
26/09	+1537.10
27/09	+1858.29
28/09	+5196.60
29/09	+2064.63
NET	+11666.6

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
GRASIM	B	1154	1190
BAJAJ AUTO	B	3170	3240
HINDPETRO	B	429	454
TATA STEEL	B	660	685
MCX	B	1049	1120

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Lovable Lingeri	245.75
Vaibhav Global	549.55
PDS Multi	258.85
Vesuvius India	1324.10
Schaeffler Ind	4889.95

Buy on dips & Sell on rise with Stop-loss of 3%



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