

WEEKLY REPORT

17th to 22nd July 2017



MARKET BUZZ

the market buzz

BIG BOOM in Market



Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- Key benchmark indices hit record high with the BSE Sensex conquering the psychologically significant 32,000-level as a drop in June retail inflation data sparked hopes of a rate cut by the Reserve Bank of India. Global stock markets also provided some tailwind after US Federal Reserve chair Janet Yellen, in a House testimony, signaled that the approach to higher rates will be steady, prompting investors to buy more in risky emerging markets.
- Drug major Sun Pharmaceutical Industries gained 0.20% to Rs 570.50 after the company said it has entered into settlements with certain plaintiffs in re Modafinil Antitrust Litigation matter currently pending in the United States District Court for the Eastern District of Pennsylvania. The settlements extend to all claims brought by Apotex Corporation and the Retailer Purchaser Plaintiffs.
- Bank shares were in demand. State Bank of India rose 4.07% to Rs 291.60 after the bank's executive committee gave final approval for divestment of 8 crore shares in SBI Life through an initial public offering (IPO).
- Telecom major Bharti Airtel was the major Sensex gainer last week. It rose 5.45% to Rs 405.60. Last week certain media reports indicated that the Tata group and Bharti Enterprises are in discussions to form an alliance across telecom and direct-to-home television businesses.
- Oil major ONGC was the top loser from the Sensex pack. It fell 0.69% to Rs 158.55. Media reports indicated of a merger taking place soon between ONGC and HPCL. Oil Minister Dharmendra Pradhan was quoted by media agencies as saying that the merger between ONGC and HPCL will be completed in the current financial year (FY 2018).

WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	32037	31360	2.16
NIFTY	9886	9665	2.29
MIDCAP	15187	14941	1.65
SMLCAP	15908	15830	0.49
METAL	11962	11762	1.70
OIL&GAS	13908	13497	3.05
AUTO	24214	23819	1.66
TECK	5691	5528	2.95
BANKEK	27126	26498	2.37
IT	10051	9786	2.71
FMCG	10812	10687	1.17
HC	14702	14383	2.22
PSU	8508	8253	3.09
CD	15969	16029	0.37
POWER	2286	2231	2.47
CG	17640	17289	2.03
REALTY	2138	2156	0.83

GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	21637	21414	1.04
NASDAQ	6312	6153	2.58
FTSE	7378	4350	69.61
NIKKEI	20118	20061	0.28
HANGSENG	26389	25576	3.18

TOP GAINERS WEEKLY

Scrip	Price	% Chg
Sintex Industrie	32.90	+25.10
Biocon	399.20	+18.44
Videocon Industries	30.40	+15.37
PTC India	115.25	+14.85
TV18 Broadcast	41.55	+11.24

TOP LOSERS WEEKLY

Scrip	Price	% Chg
L&T	1172.1	-31.28
Bharat Petroleum	461.35	-30.52
Hind. Petrol	387.90	-22.52
Religare Enterprises	117.20	-17.73
Shriram City Uni	2256	-9.28



NIFTY CORNER

5003 -13.04% 0.
 0001 -50.00% 0.
 0.0003 14.29% 0.
 10.50%

2-Nifty 50 - 14/07/17



SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9843	9854	9870	9881	9896	9907	9923

MOVING AVERAGES

20DMA	50DMA	100DMA	200DMA
9864	9788	9684	9647

MARKET COMMENTARY

Key benchmark indices hit record high with the BSE Sensex conquering the psychologically significant 32,000-level as a drop in June retail inflation data sparked hopes of a rate cut by the Reserve Bank of India. Global stock markets also provided some tailwind after US Federal Reserve chair Janet Yellen, in a House testimony, signaled that the approach to higher rates will be steady, prompting investors to buy more in risky emerging markets

Key benchmark indices settled with small losses in a quiet session on Friday, 14 July 2017. The barometer index, the S&P BSE Sensex, fell 16.63 points or 0.05% at 32,020.75. The Nifty index fell 5.35 points or 0.05% at 9,886.35. Telecom major Bharti Airtel was the major Sensex gainer last week.

For the Next week Nifty likely to trade in the range between 9800– 10000.

STOCKS AT 52 WK HIGH

Scrip	CMP
ACC	1755
Aditya Birla	111.75
Ador Weklding	404.75
Bajaj Finance	1499.40
Bharat Rasayan	3290

STOCKS AT 52 WK LOW

Scrip	CMP
FCS Software	0.20
Gemini Comm	1.35
JMP Auto	4.415
KSS	0.15
Lanco Infratech	0.90

FII ACTIVITY

DATE	FIGURES IN CRORE
10/7	+102.27
11/7	+182.05
12/7	+361.25
13/7	-59.15
14/7	+637.56
NET	+1223.98

DII ACTIVITY

DATE	FIGURES IN CRORE
10/7	+894.57
11/7	+335.75
12/7	-330.58
13/7	+279.13
14/7	-136.27
NET	+1042.60

WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
MANAPPURAM	B	101	110
ABFRL	B	181	200
DCB BANK	B	202	220
M & m	B	1373	1400
PTC	B	115	128

VOLUME BREAKOUT STOCKS

Scrip	CMP
Magnum Ventures	-20.60
Rollatainers	+6.25
Windsor	+62.75
Vijay Shanthi	+24.70
Praj Industries	+82.15

Buy on dips & Sell on rise with Stop-loss of 3%



WEEK AHEAD

BOARD MEETING THIS WEEK:

17 JULY 2017

- ACC ▪ AMRITCORP ▪ ANGIND
- CGCL ▪ COCHINM ▪ EPSOMPRO
- HMLV ▪ IECEDU ▪ IMFA ▪ JUBLFOOD,
- LINDEINDIA ▪ PRAKASH ▪ SALEM,
- SHARDA ▪ SHREDIGCEM ▪ SILINV
- SPECMKT

18 JULY 2017

- ARTSONEN ▪ BHARATSE ▪ CRISIL
- HIL ▪ HTMEDIA ▪ JAYBARMARU
- JSLINDL ▪ JUBILANT ▪ KOTHARIFIN
- MAHSCOOTER ▪ NETWORK18
- SABOOBR ▪ SASKEN ▪ SUNDARFIN
- TCFCFINQ ▪ TV18BRDCST ▪ ULTRACEMCO

19 JULY 2017

- AMTEKAUTO ▪ BAJAJFINSV
- CANBK ▪ GNA ▪ HAVELLS
- INTEGRAEN ▪ JUBLINDS ▪ KPIT
- MASTEK ▪ MINDTREE ▪ MPSLTD
- SANOFI ▪ STRTECH ▪ SUTLEJTEX

20 JULY 2017

- ABB ▪ ANSHNCO ▪ APLTLD ▪ APOLLOFI
- BAJAJ-AUTO ▪ BAJAJHLDNG ▪ CUPID
- FORCEMOT ▪ HINDZINC ▪ KANSAINER
- KOTAKBANK ▪ MAHINDCIE ▪ MENONBE
- NIITTECH ▪ NUCLEUS ▪ RALLIS ▪ RBLBANK
- RSSOFTWARE ▪ WIPRO ▪ ZENSARTECH

21 JULY 2017

- ASHOKLEY ▪ ATUL ▪ CANFINHOME
- CHOWGULSTM ▪ DHFL ▪ DICIND,
- HINDDORROL ▪ INDIANB ▪ KELENRG
- MAFATLAFIN ▪ MRPL ▪ ONWARDTEC
- PERSISTENT ▪ SNL ▪ TATASPONGE
- TINPLATE

Launches



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