

# WEEKLY REPORT

28<sup>th</sup> May to 03<sup>rd</sup> June 2017

# MARLBURZZ

*the market buzz*



## Sensex **Bull** on the **Rise**



# Keep an Eye on Changing Market Place...



## TOP STORIES THIS WEEK

- India's key reforms, including the impending Goods and Services Tax (GST) and sticky loan resolution, may improve the country's credit profile, Moody's Investors Service said on Thursday, 1 June 2017.
- Overseas, data released by the private payroll firm ADP on Thursday, 1 June 2017, showed that private US companies hired at a blistering pace in May, accelerating from the pause in April. Non-farm private employment surged 253,000 in May. An improving labor market will likely support investors' expectations that the Federal Reserve will raise interest rates further in the coming months.
- India's Gross Domestic Product (GDP) rose at moderated pace of 6.1% in Q4 March 2017, which is the lowest pace of growth in last nine quarters. The GDP growth decelerated sharply from 7% growth recorded in the preceding last quarter and 8.7% surge posted in the corresponding quarter last year. The data was released by the government after market hours on Wednesday, 31 May 2017.
- Two-wheeler major Hero MotoCorp jumped 6.19% to Rs 3,840. The company's total two-wheeler sales grew 8.7% to 6.33 lakh units in May 2017 over May 2016. The announcement was made after market hours on Thursday, 1 June 2017

## WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	31273	31028	0.79
NIFTY	9653	9585	0.71
MIDCAP	14801	14519	1.94
SMLCAP	15311	15086	1.49
METAL	11095	11413	2.79
OIL&GAS	13965	14201	1.66
AUTO	24291	23810	2.02
TECK	5732	5795	1.09
BANKEK	26499	26495	0.02
IT	10255	10399	1.38
FMCG	10299	10015	2.84
HC	13875	13590	2.10
PSU	8623	8743	1.37
CD	15643	15397	1.60
POWER	2231	2239	0.36
CG	17749	17895	0.82
REALTY	1954	1977	1.16

## GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	21206	21080	0.60
NASDAQ	6305	6210	1.53
FTSE	7547	7547	0.00
NIKKEI	20177	19686	2.49
HANGSENG	25924	25639	1.11

## TOP GAINERS WEEKLY

Scrip	Price	% Chg
M& M Fin Services	388.95	+24.34
Bayer Cropscience	5002.5	+16.48
Adani Trans	132.75	+15.23
United Spirits	2343.4	+13.81
Divi's Labs	618.35	+13.12

## TOP LOSERS WEEKLY

Scrip	Price	% Chg
Videocon Industries	36.75	-22.30
Reliance Commu Ltd	26.65	-19.96
Bharat Heavy Elec	140.30	-11.43
Power Finance	127.80	-11.06
CG Power Industries	83.80	-10.28



# NIFTY CORNER



## SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9525	9550	9590	9614	9636	9660	9685

## MOVING AVERAGES

20DMA	50DMA	100DMA	200DMA
9480	9310	9025	8750

# MARKET COMMENTARY

Market registered modest gains in the last trading session of the week on Friday, 2 June 2017. The barometer index, the S&P BSE Sensex rose 135.70 points or 0.44% to settle at 31,273.29. The Nifty 50 index advanced 37.40 points or 0.39% to settle at 9,653.50

The Sensex ended up 135.70 points at 31273.29, while the Nifty closed higher by 37.40 points at 9653.50. The market breadth was narrow as 1,450 shares advanced against a decline of 1,243 shares, while 162 shares were unchanged.

For the next week Nifty likely to trade in the range between 9525-9685.

## STOCKS AT 52 WK HIGH

Scrip	CMP
Adani Trans	133.40
Arihant Super	189.35
Balkrishna Ind	1561.30
Bayer Coperscie	4987.10
Bharat Forge	1193.15

## STOCKS AT 52 WK LOW

Scrip	CMP
ABG Shipyard	12.15
ANG Industries	8.85
Chromatic India	2.40
DFM Foods	1173.75
D S Kulkarni	43.40

## FII ACTIVITY

DATE	FIGURES IN CRORE
29/5	-709.97
30/5	-217.10
31/5	+1048.93
01/6	-517.31
02/6	-59.13
NET	-454.58

## DII ACTIVITY

DATE	FIGURES IN CRORE
29/5	+290.53
30/5	+366.97
31/5	-939.54
01/6	+171.65
02/6	+222.29
NET	+111.9

## WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
M&M	B	1418	1475
DCB BANK	B	201	225
OBEROIREAL	B	398	425
JMFINANCIAL	B	126	140
L&TFH	B	128	140

## VOLUME BREAKOUT STOCKS

Scrip	CMP
Rupa & Comp	463.30
Lakshmi Prec	42.55
Muthoot Cap	533.20
Rane Engine	665.10
JVL Agro Ind	21.65

Buy on dips & Sell on rise with Stop-loss of 3%



# WEEK AHEAD

## BOARD MEETING THIS WEEK:

### 5 JUNE 2017

- CS & SPOWER
- KHAITANELE
- LOTUSCHO
- CORALFINAC
- QUINTEGRA
- ASHOKA
- WELTI
- OONE
- PTNKYOR
- UNITY
- KSBPUMPS

### 6 JUNE 2017

- INANI
- KMGBLDR
- SOURCEIND
- TIRSARJ
- MASL
- SARDEAN
- LAKSHVILAS
- KHAITANLTD
- RDBRIL
- SUPERHOUSE
- DQE
- MYSTICELE
- COMPINFO
- ADANIPOWER

### 7 JUNE 2017

- KHODAY
- DUCON

### 7 JUNE 2017

- MVL
- JENSONICOL
- SUNTECK

### 9 JUNE 2017

- CURATECH
- OKPLA
- MAWANASUG
- VAPIPPR

Launches



Making it easy for Women Traders/Investors and helping them achieve their financial goals, Indira Securities introduces the concept of Women Desk. Under which equipped office space, management facilities, expert guidance, advanced softwares like Advance Get, Falcon, Ace equity research, Greek option analysis etc provide charting/research facilities also to traders. Women relationship officers are also appointed here for any assistance. This trading desk is indeed a very good platform for women to become successful trader/investor in capital market.

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