

WEEKLY REPORT

16th to 20th May 2017



MARI BUZZ

the market buzz

DEPENDABLE.
TRUSTWORTHY.
ADVANTAGEOUS.



Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- Shares of Housing and Urban Development Corporation (Hudco) made a strong debut on the bourses on Friday, ending up 20.8% over the issue price at Rs 72.50 on the BSE after opening at a premium of 22.4% earlier in the day. The stock opened at Rs 73.45 and touched a high of Rs 77.80 during the session.
- State-owned IDBI's share fell over 2 per cent in Friday's session after the company reported a widening of net loss for the quarter. The company reported a loss of Rs 3,199.76 crore for the quarter ended March 31, 2017, almost twice the net loss of Rs 1,735.81 crore it posted in the corresponding quarter last year.
- Maruti Suzuki India rose 0.89%. The company launched new Dzire sedan nationally on 16 May 2017. The announcement was made during market hours on Tuesday, 16 May 2017. The petrol variant of the vehicle is priced between Rs 5.45 lakhs to Rs 8.41 lakhs and diesel variant between Rs 6.45 lakhs to Rs 9.41 lakhs ex-showroom Delhi.
- Tata Steel surged 12.05%. The stock was the biggest gainer from the Sensex pack. The company reported consolidated net loss of Rs 1168.02 crore in Q4 March 2017, lower than net loss of Rs 3041.88 crore in Q4 March 2016. The company's consolidated net sales rose 29.6% to Rs 33424.09 crore in Q4 March 2017 over Q4 March 2016. The result was announced after market hours on Tuesday, 16 May 2017.
- Lupin rose 4.84%. The company launched Cialis (tadalafil), an oral PDE5 inhibitor, for the treatment of erectile dysfunction (ED) in adult males.

WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	30464	30187	0.92
NIFTY	9427	9401	0.28
MIDCAP	14664	14855	1.29
SMLCAP	15227	15528	1.94
METAL	11206	11058	1.34
OIL&GAS	14034	14310	1.93
AUTO	23141	23222	0.35
TECK	5691	5648	0.76
BANKEK	25858	25718	0.54
IT	10116	10023	0.93
FMCG	9627	9471	1.65
HC	14858	14894	0.24
PSU	8950	9023	0.81
CD	15495	15990	3.10
POWER	2293	2320	1.16
CG	17669	17917	1.38
REALTY	2044	2075	1.49

GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	18109	20919	13.52
NASDAQ	4847	6115	19.84
FTSE	6940	7405	3.65
NIKKEI	17400	19883	9.36
HANGSENG	23090	25156	6.20

TOP GAINERS WEEKLY

Scrip	Price	% Chg
ADANI TRANS	105.25	+17.80
TATA STEEL	489.40	+12.05
CEAT LTD	1775.1	+9.17
WELSPUN	91.75	+8.84
PIRAMAL ENT	2835	+8.65

TOP LOSERS WEEKLY

Scrip	Price	% Chg
GLENMARK PHARMA	659.85	-13.10
BHARATFIN	695.89	-12.62
SREI INFRA	100.50	-11.69
UNITED SPIRITS	1920.2	-11.61
UCO BANK	37.15	-10.59



NIFTY CORNER



SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9270	9320	9380	9425	9480	9550	9600

MOVING AVERAGES

20DMA	50DMA	100DMA	200DMA
9355	9215	8880	8700

COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	28635	28005	2.25
Silver	39111	38155	2.51
Crude	3277	3066	6.88

CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	64.9906	64.3043	1.07
INR – 1 EURO	72.2955	69.8859	3.45
INR- 100 YEN	58.4400	56.5600	3.32
INR – 1 POUND	84.1823	82.8690	1.58

MARKET COMMENTARY

Key equity benchmark indices registered strong gains in the week ended Friday, 12 May 2017. The barometer index, the S&P BSE Sensex and the Nifty 50 index scaled record highs on the back of domestic and global cues.

The Sensex rose 329.35 points or 1.1% to settle at 30,188.15. The Nifty 50 index advanced 115.60 points or 1.24% to settle at 9,400.90. The BSE Mid-Cap index rose 0.92%, underperforming the Sensex. The BSE Small-Cap index advanced 1.12%, outperforming the Sensex.

For the Next week Nifty likely to trade in the range between 9300 – 9550.

STOCKS AT 52 WK HIGH

Scrip	CMP
ADANITRANS	105.35
AGC NETWORK	148.15
AJMERA REALTY	245.35
ARCHIDPLY	83.50
AVANTI FEEDS	1404.55

STOCKS AT 52 WK LOW

Scrip	CMP
AJNANI CEMENT	239.60
ATN INT	0.15
AUSTRAL COKE	0.25
BLUE BKENDS	42.25
DIVIS LABS	611

FII ACTIVITY

DATE	FIGURES IN CRORE
15/5	235.33
16/5	858.29
17/5	-731.39
18/5	-360.59
19/5	-988.70
NET	-986.97

DII ACTIVITY

DATE	FIGURES IN CRORE
15/5	-65.77
16/5	-401.89
17/5	614.51
18/5	897.96
19/5	349.21
NET	1394.02

WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
BANKBARODA	B	188	210
MOTHERSUMI	B	428	450
SHAKTIPUMP	B	322	350
HCLTECH	B	850	920
SBI	B	308	330

VOLUME BREAKOUT STOCKS

Scrip	CMP
AUTOMOTIVE AXLE	732
VESUVIUS	-1242
SHAKTI PUMPS	322.80
COMPUGAGE INFO	36.40
AGC NETWORKS	148.15

Buy on dips & Sell on rise with Stop-loss of 3%



WEEK AHEAD

BOARD MEETING THIS WEEK:

22 MAY 2017

- CAASTROLIND
- GAIL
- IPPL
- LAXMIMACH
- MARUTISE
- ORIENTBELL
- BANKINDIA
- FLORENCE
- HGS
- RADHEY
- MINDTEK

23 MAY 2017

- BHARATGEAR
- JINDALSTEEL
- TORNTPOWER
- ADANIENT
- CAPITALT
- QUADRANT
- VOLTAS

24 MAY 2017

- DCBBANK
- BHARATFORG
- HCLTECH
- LUPIN

25 MAY 2017

- SINTEX
- JSWHL
- ADVENZYMENS
- TRIDENT
- CHEMFALKAL
- SPARC
- RAYMOND
- MERECK
- HINDCOMPOS
- VETO
- GDL

26 MAY 2017

- SBIN
- ESKAY
- HILTONITC
- SUNPHARMA
- JKPAPER
- GOLDLEG
- KWALITY

COMMODITY OUTLOOK

■ GOLD-JUNE:

It seems to corrections mode upto level @28100, it has major support at 28100/27650, if it breaks 28100, then you can see levels up to 27650/26991. And on upper side major Resistance is at 29375, if it breaks it then it can move up to 30130/30699.

■ SILVER-JULY:

MCX Silver-July, it seems also to correction mode upto @37750 around. It has major support at 37500/36500. If it breaks 37500, then it can fall down to 36500/35400. And on upper side it has major Resistance at 40050/41200.

■ COPPER-JUNE:

Technically, MCX Copper-June seems to short-covering mode upto @377.55. It has major support at 355.30, if it breaks it, then you can see levels upto 345.40/336. Otherwise, it may retreat upto 377.55/390.

■ CRUDE OIL-JUNE:

It seems a little bit supportive in medium term due to OPEC & Non OPEC countries may cut their productions by 1.9mb/d & were deadline month is June-2017. It has major & crucial support at 3060. If it breaks 3060, then it may fall to 2905/2770. Otherwise, it may retreat upto 3375/3490.

PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-June	26991	27650	28525	29375	30130
Silver-July	36500	37750	38900	40050	41200

BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-June	345.40	355.30	364.50	377.55	390.40
Zinc- May	151.90	159.10	165.90	174.85	180.90
Lead-May	125.20	130.30	135.50	140.70	145.90
Nickel-May	555	574	596	625	651

ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-May	2905	3060	3215	3375	3490
Natural Gas-May	187	199	211	222	234

Launches



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'Ramavat House' E-15 Saket Nagar, Indore-452018

Call: 0731-4097170-173 | **Mob:** +91-9303172345 | **Toll Free :** 18001030059 | **SMS <INDIRA>** to 56070